

Investor Kit

Friday, 09 March 2018

Top News

Senate chairman's slot: Make or break at peak: The chances of a consensus candidate for the slot of Senate chairman has diminished as make-or-break has reached in the final stages for the important post.
<https://www.thenews.com.pk/print/289986-senate-chairman-s-slotmake-or-break-at-peak>

SBP issues master circular on CRR: The State Bank of Pakistan (SBP), consolidating the existing instructions, has issued a master circular on maintenance of statutory cash reserve requirement, in order to facilitate banks to ensure meticulous compliance with the CRR.
<https://fp.brecorder.com/2018/03/20180309350127/>

Standard Chartered Bank downgrades Pakistan's credit outlook: Standard Chartered Bank has downgraded credit outlook on Pakistan, citing concerns over widening twin-deficit and high external funding needs that could force the country to tap the international bond market soon.
<https://www.thenews.com.pk/print/290101-standard-chartered-bank-downgrades-pakistan-s-credit-outlook>

IAs of 990MW Thar coal projects inked: The Implementation Agreements (IAs) of two Thar coal-based power generation projects totaling 990 MW were signed Thursday at Private Power and Infrastructure Board (PIIB) for materializing the financing of \$1,490 million as the cumulative projects cost.
<https://fp.brecorder.com/2018/03/20180309350121/>

Renault suffers setback as PSM refuses to provide allocated land:
https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201803090106&EN_ID=11201803090042&EMID=11201803090014

Short supply of H2O2 results in price hike: Pakistan Chemical Manufacturer Association (PCMA) has said the shortage of hydrogen peroxide is because of the international supply constraints whereas price hike of the commodity is due to regional price factor. The association Secretary General Iqbal Kidwai said that some international players are facing shut downs of the plants and increase in demand in their local markets which resulted in increase in prices in their countries, consequently price in Pakistan trade market has also increased.
<https://fp.brecorder.com/2018/03/20180309350206/>

APTMA poised to invest \$7b in garment manufacturing:
https://epaper.tribune.com.pk/DisplayDetails.aspx?ENL_ID=11201803090105&EN_ID=11201803090042&EMID=11201803090014

Upcoming Events/BoD meetings

Company	Date	Time	Place	Agenda
Summit Bank Limited	9-Mar	11:30	KHI	CY17
Jahangir Siddiqui & Co.	12-Mar	2:00	KHI	CY17
Philip Morris (Pakistan)	15-Mar	2:00	KHI	CY17
Dawood Hercules Cor.	19-Mar	10:30	KHI	CY17

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IGI Finex Securities Limited

PSX Data

	KSE30	KSE100	KSE ALL
Close (Curr.)	21,625	43,073	31,227
Close (Prev.)	21,845	43,441	31,485
Chg	(221)	(368)	(259)
% Chg	-1.0%	-0.8%	-0.8%
CYTD	7.0%	6.4%	4.9%
FYTD	-10.8%	-7.5%	-3.9%
Volume (mn)		69	163
Value Trade (PKRmn)		4,956	7,405
Market Cap (USDbn)		68.9	82.1

Vol Leaders

Script	Price	Chg	Vol
ANL	16.0	(0.9)	24.8
KEL	6.2	(0.1)	9.0
PAEL	45.2	(2.0)	8.9
FCCL	27.7	(0.3)	7.2
UNITY	27.3	0.7	7.0

Top Gainers

Script	Price	Chg	Chg %
NRL	449.9	15.6	3.6%
SHEL	325.4	3.5	1.1%
BAHL	68.7	0.7	1.1%
ICI	770.0	7.8	1.0%
PTC	12.3	0.1	0.8%

Top Losers

Script	Price	Chg	Chg %
PAEL	45.2	(2.0)	-4.1%
SHFA	280.1	(11.9)	-4.1%
JSCL	18.9	(0.7)	-3.5%
TRG	35.5	(1.2)	-3.2%
NESTLE	12,222.2	(376.8)	-3.0%

Settled

Script	Price	Vol	Settled
ANL	16.0	10.1	40.6%
KEL	6.2	5.7	47.0%
PAEL	45.2	3.7	35.7%
TRG	35.5	1.9	22.7%
FCCL	27.7	3.4	40.2%

Regional

Exchange	Index	Chg %	CYTD
BSE Sensex 30	33,352	1.0%	-2.1%
SHANGHAI SE	3,288	0.5%	-0.6%
HangSeng	30,655	1.5%	2.5%
PSEI	8,382	-0.3%	-2.1%
Taiwan Taiex	10,823	0.7%	1.7%
Vietnam Index	1,124	1.1%	14.2%
Thai Stock Exh	1,779	-0.2%	1.4%
Jakarta Stock Exh	6,443	1.2%	1.4%
Korea Stock Exh	2,433	1.3%	-1.4%

Market Multiples

Exchange	P/E	P/B	DY
KSE100	9.38	1.58	5.8
SHANGHAI SE	12.87	1.81	2.2
HangSeng	12.03	1.46	3.4
PSEI	18.60	2.46	1.5
Taiwan Taiex	13.93	1.76	4.1
Vietnam Index	19.57	3.15	1.4
BSE Sensex 30	21.90	3.06	1.4

Portfolio	Buy	Sell	Net
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FPI	Buy	Sell	Net
7-Mar-18	4.0	(6.7)	(2.70)
MTD	51.1	(66.9)	(15.8)
CYTD	611.0	(573.1)	37.9
Foreign Ind.	0.0	(0.0)	0.01
Foreign Corp.	1.2	(4.8)	(3.6)
Overseas Pak	2.8	(1.9)	0.93

LIPI	Buy	Sell	Net
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Individuals	55.64	(54.73)	0.91
Companies	2.36	(2.05)	0.31
Banks/DFIs	3.26	(1.01)	2.25
NBFC	0.5	(0.1)	0.43
Mutual Fund	4.1	(11.8)	(7.71)
Other Org.	1.3	(0.7)	0.63
Broker Prop. Tr.	11.7	(13.2)	(1.44)
Insur. Comp.	8.1	(0.8)	7.33

Future

Script	Price	Chg	Vol
TRG-MAR	35.6	(1.3)	10.8
PAEL-MAR	45.3	(2.1)	10.1
DGKC-MAR	151.4	(3.1)	2.7
FCCL-MAR	27.8	(0.3)	1.9
MLCF-MAR	72.1	0.2	0.9

Fixed Income

PIBs	03-yr	05-yr	10-yr
Last	7.86%	8.44%	8.68%
Previous	7.85%	8.44%	8.68%
Change (bps)	1.00	-	-

KIBOR	03-m	06-m	12-m
Last	6.41%	6.48%	6.85%
Previous	6.41%	6.47%	6.83%
Change (bps)	-	1.00	2.00

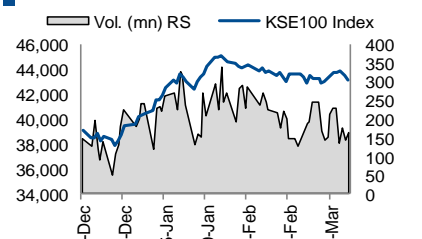
USDPKR	Buy	Sell
Open Market	111.95	112.25
Inter bank	110.40	110.60

Commodities

Local	Current	Previous	Chg %
Cement(bag)	525.0	521.0	0.77%
Urea (bag)	1,424.0	1,420.0	0.28%
FO (MT)	58,062.0	67,051.9	-13.41%
Cotton	7,245.0	7,345.0	-1.36%

International	Current	Previous	Chg %
WTI(bbl)	60.23	60.12	0.18%
Brent (bbl)	63.77	63.61	0.25%
Arab Light	61.25	62.75	-2.39%
Coal(USD)	91.00	94.00	-3.19%
Gold(Oz)	1,317.28	1,321.99	-0.36%

KSE100 - 3M Performance



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