

# Investor Kit

Tuesday, April 2, 2024



## Market Statistics

### Market

KSE 100 Close | 66,796.3 | Chg: -0.31%  
KSE ALL Vol. (mn) | 79.76  
FIPI (\$. mn) | 0.046

### \*Commodities\*

Brent Oil | US\$ 87.85 | +0.49%  
Crude WTI | US\$ 84.13 | +0.28%  
Coal (RB) | US\$ 108.45 | 0%  
Gold | US\$ 2,272.6 | +0.69%  
Silver | US\$ 25.4 | +1.3%  
Copper | US\$ 4.05 | -0.07%

### \*Forex\*

US\$/PKR | \$ 277.94 | 0%  
US\$/EUR | \$ 0.93 | +0.09%  
US\$/JPY | \$ 151.75 | +0.08%  
US\$/GBP | \$ 0.8 | +0.05%  
DXY | \$ 105.06 | +0.04%

### \*Major Global Stock Indices\*

S&P500 | -0.2%  
Euro Stoxx 50 | +0.03%  
FTSE100 | +0.26%  
Nikkei | -0.16%  
Shanghai | +0.03%

### \*Today's Company announcement\*

NONE

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## Morning News

March CPI inflation soars 20.7pc YoY

<https://epaper.brecorder.com/2024/04/02/1-page/989592-news.html>

Oil demand sees a meagre rise in March

<https://www.dawn.com/news/1825167/oil-demand-sees-a-meagre-rise-in-march>

Jul-Mar trade deficit shrinks 24.94pc to \$17.03bn YoY

<https://epaper.brecorder.com/2024/04/02/1-page/989591-news.html>

SNGPL urges PD to help ensure clearance of dues

<https://epaper.brecorder.com/2024/04/02/12-page/989669-news.html>

Government starts working to reduce power tariff

<https://www.thenews.com.pk/print/1174820-government-starts-working-to-reduce-power-tariff>

Cooperation and investment; WB, IFC bigwigs discuss potential areas with Aurangzeb

<https://epaper.brecorder.com/2024/04/02/1-page/989594-news.html>

PSO receivables mount to Rs804.5bn by March closure

<https://www.thenews.com.pk/print/1174689-pso-receivables-mount-to-rs804-5bn-by-march-closure>

Dasu project referred to PM for decision

<https://www.thenews.com.pk/print/1174855-dasu-project-referred-to-pm-for-decision>

PIA sets stage for operational split with April EOGM

<https://www.thenews.com.pk/print/1174691-pia-sets-stage-for-operational-split-with-april-eogm>

Loans against PIA stand at Rs429.267bn, NA told

<https://epaper.brecorder.com/2024/04/02/2-page/989603-news.html>

Prior to March 21st; FBR issues all refund claims of exporters

<https://epaper.brecorder.com/2024/04/02/12-page/989665-news.html>

Sazgar pre-books HAVAL HEV

<https://www.thenews.com.pk/print/1174701-sazgar-pre-books-haval-hev>

Rehabilitation of Tunnel 5 gates of Tarbela Dam; WB asks Wapda to seek Rs80bn allocation in budget

<https://epaper.brecorder.com/2024/04/02/12-page/989666-news.html>

Japanese firms reluctant to expand business

<https://www.dawn.com/news/1825168/japanese-firms-reluctant-to-expand-business>

Jillani recuses himself from inquiry

<https://epaper.brecorder.com/2024/04/02/12-page/989668-news.html>

### **International**

Oil gains on upbeat manufacturing data, escalating Middle East tensions

<https://www.reuters.com/markets/commodities/oil-gains-upbeat-manufacturing-data-escalating-middle-east-tensions-2024-04-02/>

Asian shares up, dollar firms as rate cut wagers fade

<https://www.reuters.com/markets/global-markets-wrapup-1-2024-04-02/>

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## Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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