# **Investor Kit**

Monday, 03 April 2023

### **Market Stats**

#### Market

KSE 100 Close | 40000.8 | Chg: 0.38% KSE ALL Vol. (mn) | 112.19 FIPI (\$. mn) | -0.189

#### Commodities

Brent Oil | \$ 84.6| +5.42% Crude WTI | \$ 79.72| +5.49% Coal (RB) | \$ 140| +1.08% Gold | \$ 1958.88| -0.55% Silver | \$ 23.76| -1.4% Copper | \$ 4.07| -0.45%

#### Forex

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#### **Major Global Stock Indices**

S&P500 | +1.44% Euro Stoxx 50 | +0.69% FTSE100 | +0.15% Nikkei | +0.38% Shanghai | +0.16%

**Today's Company announcement** FATIMA PAKRI

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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### **Morning News**

#### Domestic

Dar, team to visit US to attend IMF, WB meetings https://www.thenews.com.pk/print/1056691-dar-his-team-to-visit-us-to-woo-imf

March inflation soars to 35.4pc, highest since 1965 https://www.brecorder.com/news/40234929/march-inflation-soars-to-354pc-highest-since-1965

China's \$2bn loan rolled over, Dar tells Senate https://www.thenews.com.pk/print/1056185-china-s-2bn-loan-rolled-over-dar-tells-senate

9-month collection target: FBR facing Rs304bn revenue shortfall <u>https://www.thenews.com.pk/print/1056194-9-month-collection-target-fbr-facing-rs304bn-revenue-shortfall</u>

Late export proceeds to be fined up to 9% https://tribune.com.pk/story/2409264/late-export-proceeds-to-be-fined-up-to-9

Pakistan to Get Russian Oil at Same Discounted Price as India: Minister https://propakistani.pk/2023/04/02/pakistan-to-get-russian-oil-at-same-discounted-price-as-indiaminister/

POL relief denied to appease IMF https://tribune.com.pk/story/2409512/pol-relief-denied-to-appease-imf

Debt sustainability indicators worsen https://tribune.com.pk/story/2409447/debt-sustainability-indicators-worsen

Rating downgrades may have added to IMF's concerns: Pasha https://epaper.brecorder.com/2023/04/01/1-page/958925-news.html

LPG price cut by Rs49/kg for April https://www.thenews.com.pk/print/1056167-lpg-price-cut-by-rs49-kg-for-april

After Honda, Yamaha also raises price of its bikes <u>https://www.thenews.com.pk/latest/1055968-after-honda-yamaha-also-raises-price-of-its-bikes</u>

Honda Atlas announces 15-day extension to plant shutdown https://www.thenews.com.pk/latest/1055920-honda-atlas-announces-15-day-extension-to-plantshutdown

Pakistan makes inadequate investments in human capital: WB <u>https://www.dawn.com/news/1745428/pakistan-makes-inadequate-investments-in-human-capital-wb</u>

Sindh collects record sales tax in March <a href="https://www.dawn.com/news/1745429/sindh-collects-record-sales-tax-in-march">https://www.dawn.com/news/1745429/sindh-collects-record-sales-tax-in-march</a>

CAA justifies airports' outsourcing https://www.dawn.com/news/1745439

Textile exports likely to fall by \$3 billion in FY23: APTMA <u>https://www.thenews.com.pk/print/1056010-textile-exports-likely-to-fall-by-3-billion-in-fy23-aptma</u>

SNGPL told to supply gas to 2 urea plants for interim period sans subsidy https://epaper.brecorder.com/2023/04/01/1-page/958922-news.html







MBL receives \$1.5bn under RDA https://www.thenews.com.pk/print/1056013-mbl-receives-1-5bn-under-rda

Steel melting sector highlights challenges https://epaper.brecorder.com/2023/04/03/12-page/959141-news.html

Punjab election delay: Govt expresses 'no trust' in SC's 3-member bench <u>https://www.brecorder.com/news/40234926/punjab-election-delay-govt-expresses-no-trust-in-scs-</u> <u>3-member-bench</u>

Imran threatens to launch countrywide street protests https://epaper.brecorder.com/2023/04/02/1-page/958986-news.html

All eyes on SC hearing in election delay case <u>https://www.thenews.com.pk/print/1056693-sc-takes-up-election-case-today</u>

#### International

OPEC+ announces surprise oil output cuts https://www.reuters.com/business/energy/sarabia-other-opec-producers-announce-voluntary-oiloutput-cuts-2023-04-02/



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