## **Investor Kit**

Monday, 10 April 2023

# Securities Securities Securities

### **Market Stats**

#### Market

KSE 100 Close | 40049.7 | Chg: -0.75% KSE ALL Vol. (mn) | 30.48 FIPI (\$. mn) | 0.844

#### **Commodities**

Brent Oil | \$ 85.38 | +0.27% Crude WTI | \$ 80.7 | +0.42% Coal (RB) | \$ 131.85 | -3.05% Gold | \$ 1995.07 | -0.64% Silver | \$ 24.81 | -0.67% Copper | \$ 4.01 | -0.1%

#### Forex

\$/PKR | \$ 284.65| +0.08% \$/EUR | \$ 0.92| 0% \$/JPY | \$ 132.59| +0.36% \$/GBP | \$ 0.81| 0% DXY | \$ 102.2| +0.11%

#### **Major Global Stock Indices**

S&P500 | +0.36% Euro Stoxx 50 | +0.26% FTSE100 | +1.03% Nikkei | +0.41% Shanghai | -0.06%

# Today's Company announcement N/A

## **Morning News**

#### **Domestic**

IMF bailout still on track, insists Dar

https://epaper.brecorder.com/2023/04/09/1-page/959587-news.html

Pakistan's risk of defaulting on its debt real, warns US think tank

https://www.thenews.com.pk/print/1058508-pakistan-s-risk-of-defaulting-on-its-debt-real-warns-us-think-tank

THE RUPEE: PKR declines

https://epaper.brecorder.com/2023/04/08/1-page/959531-news.html

PSO, SBP team up to streamline banking process for Russian oil imports

https://www.thenews.com.pk/print/1058346-pso-sbp-team-up-to-streamline-banking-process-for-russian-oil-imports

Oil being imported on deferred payment only from KSA

https://epaper.brecorder.com/2023/04/08/1-page/959522-news.html

Inflation to remain high despite policy rate hike: analyst

https://epaper.brecorder.com/2023/04/10/5-page/959703-news.html

Business confidence slides to a record low

https://www.dawn.com/news/1746505/business-confidence-slides-to-a-record-low

Returns on savings certificates raised by big margins

https://www.dawn.com/news/1746509/returns-on-savings-certificates-raised-by-big-margins

RDA inflows cross \$6bn mark

https://www.thenews.com.pk/print/1058348-rda-inflows-cross-6bn-mark

Bank lending to private sector plunges 74pc

https://www.dawn.com/news/1746503/bank-lending-to-private-sector-plunges-74pc

KOEN accuses Nepra, others of 'jeopardizing' two hydropower projects <a href="https://epaper.brecorder.com/2023/04/09/1-page/959578-news.html">https://epaper.brecorder.com/2023/04/09/1-page/959578-news.html</a>

Govt decides to exempt SLL from PPRA rules

https://epaper.brecorder.com/2023/04/08/1-page/959521-news.html

Govt renews E&P licence to boost output

https://tribune.com.pk/story/2410659/govt-renews-ep-licence-to-boost-output

Despite increase in tariff, circular debt skyrockets to Rs2.6tr

https://tribune.com.pk/story/2410652/despite-increase-in-tariff-circular-debt-skyrockets-to-rs26tr

'Either resolve LC issues or declare force majeure'

https://epaper.brecorder.com/2023/04/08/1-page/959520-news.html

FBR deducts Rs1.3bn in pending amount from PIA accounts

https://epaper.brecorder.com/2023/04/09/5-page/959621-news.html

FBR to Monitor Production and Sales of Beverages, Cement Companies

https://propakistani.pk/2023/04/09/fbr-to-monitor-production-and-sales-of-beverages-cement-companies/

Sugar price jumps to Rs6,000/50kg bag in a month

https://epaper.brecorder.com/2023/04/09/1-page/959591-news.html

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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SECP enrols 2,595 firms in March

https://www.dawn.com/news/1746502/secp-enrols-2595-firms-in-march

Pak Suzuki raises motorcycle prices by up to Rs50,000

 $\underline{\text{https://www.brecorder.com/news/40236001/pak-suzuki-raises-motorcycle-prices-by-up-to-rs50000}$ 

Elections seem less likely as NSC announces anti-terror operations

 $\frac{https://www.dawn.com/news/1746510/elections-seem-less-likely-as-nsc-announces-anti-terror-operations$ 

Cabinet to refer election funds issue to Parliament

https://www.thenews.com.pk/print/1059001-cabinet-to-refer-election-funds-issue-to-parliament

#### International

Oil Steadies at the Week's Open With Supply Challenges in Focus

 $\frac{https://www.bloomberg.com/news/articles/2023-04-09/oil-pushes-higher-at-week-s-open-with-supply-challenges-in-focus?srnd=premium-asia#xj4y7vzkg&leadSource=uverify%20wall$ 



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