Investor Kit

Wednesday, 12 April 2023

Market Stats

Market

KSE 100 Close | 39804.7 | Chg: -0.08% KSE ALL Vol. (mn) | 59.56 FIPI (\$. mn) | -0.463

Commodities

Brent Oil | \$ 85.88 | +0.12% Crude WTI | \$ 81.47 | +0.09% Coal (RB) | \$ 129.35 | -2.63% Gold | \$ 2017.84 | +0.71% Silver | \$ 25.34 | +1.15% Copper | \$ 4.03 | +0.02%

Forex

\$/PKR | \$ 288.43| +0.47% \$/EUR | \$ 0.92| -0.09% \$/JPY | \$ 133.88| +0.16% \$/GBP | \$ 0.8| -0.05% DXY | \$ 102.12| -0.08%

Major Global Stock Indices

S&P500 | 0% Euro Stoxx 50 | +0.55% FTSE100 | +0.57% Nikkei | +0.56% Shanghai | +0.45%

Today's Company announcement

MZNPETF AASM PTL HCL SHFA

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

IGI Securities (BRP-009) UAN: +92 21 111 234 234 Ext: 974 Fax: +92 21 35301726 7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

Morning News

Domestic

IMF drastically cuts Pakistan's FY23 growth forecast to 0.5pc https://www.brecorder.com/news/40236701/imf-drastically-cuts-pakistans-fy23-growth-forecastto-05pc

Funding issue: ECP submits report to SC <u>https://www.brecorder.com/news/40236696/funding-issue-ecp-submits-report-to-sc</u>

SC bill challenged in apex court https://www.brecorder.com/news/40236697/sc-bill-challenged-in-apex-court

THE RUPEE: PKR: a fresh all-time low https://epaper.brecorder.com/2023/04/12/1-page/959861-news.html

One year of coalition govt: Pakistan restored credibility amid challenges, says PM <u>https://www.thenews.com.pk/print/1059818-one-year-of-coalition-govt-pakistan-restored-credibility-amid-challenges-says-pm</u>

Gold, silver at new highs https://epaper.brecorder.com/2023/04/12/7-page/959918-news.html

Import restrictions impacting 9 of 10 businesses: OICCI survey <u>https://www.thenews.com.pk/print/1059694-import-restrictions-impacting-9-of-10-businesses-oicci-survey</u>

Car sales plunge 68pc in March https://www.thenews.com.pk/print/1059689-car-sales-plunge-68pc-in-march

Govt decides to use local, not imported, furnace oil for power generation: Dastgir <u>https://www.nation.com.pk/12-Apr-2023/govt-decides-to-use-local-not-imported-furnace-oil-for-power-generation-dastgir</u>

Pakistan committed to IP gas pipeline project, NA panel told https://epaper.brecorder.com/2023/04/12/3-page/959869-news.html

Setting up of big refinery in Balochistan: proposals sought <u>https://epaper.brecorder.com/2023/04/12/1-page/959858-news.html</u>

International

Oil rises about 2% with U.S. and China inflation in focus https://www.reuters.com/markets/commodities/oil-inches-up-weighing-opec-supply-cuts-againstrate-hike-fears-2023-04-11/

Asia Risks Losing Most From Rising 'Geofragmentation,' IMF Warns <u>https://www.bloomberg.com/news/articles/2023-04-12/asia-risks-losing-most-from-rising-geofragmentation-imf-warns?srnd=premium-asia#xj4y7vzkg&leadSource=uverify%20wall</u>







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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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Contact Details

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Zaid Farook	Branch Manager (Stock Exchange) Karachi	Tel: (+92-21) 32462651-52	zaid.farook@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Saad Khan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 810	saad.khan@igi.com.pk
Abdullah Farhan	Senior Analyst	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Aariz Raza	Analyst	Tel: (+92-21) 111-234-234 Ext: 810	Aariz.raza@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234 Fax: (+92-21) 35309169, 35301780

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building, Stock Exchange Road, Karachi. Tel: (+92-21) 32429613-4, 32462651-2 Fax: (+92-21) 32429607

Lahore Office	Islamabad Office	
Shop # G-009, Ground Floor,	Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,	
Packages Mall	Block- B, Jinnah Avenue, Blue Area	
Tel: (+92-42) 38303560-69	Tel: (+92-51) 2604861-2, 2604864, 2273439	
Fax: (+92-42) 38303559	Fax: (+92-51) 2273861	
Faisalabad Office	Rahim Yar Khan Office	
Office No. 2, 5 & 8, Ground Floor, The	Plot # 12, Basement of Khalid Market,	
Regency International 949, The Mall	Model Town, Town Hall Road	
Faisalabad	Tel: (+92-68) 5871652-3	
Tel: (+92-41) 2540843-45	Fax: (+92-68) 5871651	
Multan Office		
Mezzanine Floor, Abdali Tower,		
Abdali Road		
Tel: (92-61) 4512003, 4571183		

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