# **Investor Kit**

Monday, 17 April 2023

# Securities Securities Securities

# **Market Stats**

#### Market

KSE 100 Close | 40205.5 | Chg: 0.2% KSE ALL Vol. (mn) | 89.02 FIPI (\$. mn) | 0.339

#### **Commodities**

Brent Oil | \$ 86.54 | -0.21% Crude WTI | \$ 82.5 | -0.18% Coal (RB) | \$ 123.85 | -1.51% Gold | \$ 2004.5 | +0.01% Silver | \$ 25.31 | -0.17% Copper | \$ 4.11 | +0.1%

#### Forex

\$/PKR | \$ 284.4 | -0.18% \$/EUR | \$ 0.91 | +0.02% \$/JPY | \$ 133.94 | +0.12% \$/GBP | \$ 0.81 | +0.1% DXY | \$ 101.69 | +0.12%

## **Major Global Stock Indices**

S&P500 | -0.21% Euro Stoxx 50 | +0.63% FTSE100 | +0.36% Nikkei | -0.05% Shanghai | +0.98%

## **Today's Company announcement**

MLCF PSX SAZEW TRIPF PTC SPEL DOL KTML

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

Pakistan's fate dangles as IMF demands more

https://mettisglobal.news/pakistans-fate-dangles-as-imf-demands-more/

UAE's Loan Assurance Takes Pakistan Closer to IMF Deal

https://www.bloomberg.com/news/articles/2023-04-14/pakistan-says-uae-confirms-1-billion-loan-to-unlock-imf-bailout?leadSource=uverify%20wall

Dar urges release of \$900m loans

https://tribune.com.pk/story/2412006/dar-urges-release-of-900m-loans

\$6 Billion Commitment Vital for Full IMF Agreement: Miftah Ismail

 $\underline{\text{https://propakistani.pk/2023/04/13/6-billion-commitment-vital-for-full-imf-agreement-miftahismail/}}$ 

AIIB assures Pakistan of complete support

https://www.thenews.com.pk/latest/1061077-aiib-assures-pakistan-of-complete-support

WB recommends Pakistan to end subsidies

https://tribune.com.pk/story/2412205/wb-recommends-pakistan-to-end-subsidies

Russian Delegation Arrives in Pakistan to Discuss Oil Sale

https://propakistani.pk/2023/04/13/russian-delegation-arrives-in-pakistan-to-discuss-oil-sale/

Govt jacks up petrol price by Rs10 per litre

https://mettisglobal.news/govt-jacks-up-petrol-price-by-rs10-per-litre/

Banks, DFIs with Rs500bn or above assets

https://epaper.brecorder.com/2023/04/14/1-page/960042-news.html

Fuel subsidy plan hits roadblocks

https://tribune.com.pk/story/2412019/fuel-subsidy-plan-hits-roadblocks

OGDCL, PARCO ink MoU on new projects

https://epaper.brecorder.com/2023/04/15/5-page/960168-news.html

Rs5.5bn tax evasion detected in steel sector

https://www.dawn.com/news/1747853/rs55bn-tax-evasion-detected-in-steel-sector

Hubco: PSO's receivables exceed Rs25.33bn

https://epaper.brecorder.com/2023/04/15/8-page/960193-news.html

SBP ordered to hand over Rs21bn for polls by Monday

https://www.dawn.com/news/1747739/sbp-ordered-to-hand-over-rs21bn-for-polls-by-monday

NA panel to discuss 'ECP funding' matter today

https://epaper.brecorder.com/2023/04/17/12-page/960376-news.html

Imran has assured he's not anti-US: Congressman

https://epaper.brecorder.com/2023/04/16/1-page/960205-news.html

PTI establishes three-member committee for dialogue on political crisis

https://www.brecorder.com/news/40237374/pti-establishes-three-member-committee-for-

<u>dialogue-on-political-crisis</u>



# International

Oil holds above \$80 per barrel on OPEC+ cuts, traders eye China recovery <a href="https://www.reuters.com/business/energy/oil-holds-above-80bbl-opec-cuts-traders-eye-china-recovery-2023-04-17/">https://www.reuters.com/business/energy/oil-holds-above-80bbl-opec-cuts-traders-eye-china-recovery-2023-04-17/</a>

Stocks Mixed in Cautious Trading; Dollar Edges Up: Markets Wrap <a href="https://www.bloomberg.com/news/articles/2023-04-16/us-stock-futures-rise-currencies-in-tight-ranges-markets-wrap?srnd=premium-asia#xj4y7vzkg&leadSource=uverify%20wall">https://www.bloomberg.com/news/articles/2023-04-16/us-stock-futures-rise-currencies-in-tight-ranges-markets-wrap?srnd=premium-asia#xj4y7vzkg&leadSource=uverify%20wall</a>



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