# **Investor Kit**

Tuesday, 08 August, 2023

# IGI Securilies

# **Market Stats**

#### Market

KSE 100 Close | 48386.3 | Chg: -0.41% KSE ALL Vol. (mn) | 380.76 FIPI (\$. mn) | 1.291

#### **Commodities**

Brent Oil | \$ 85.43 | -0.65% Crude WTI | \$ 82 | -0.63% Coal (RB) | \$ 109.2 | +2.06% Gold | \$ 1932.72 | -0.2% Silver | \$ 23.14 | +0.01% Copper | \$ 3.82 | -0.42%

#### **Forex**

\$/PKR | \$ 287.43| +0.16% \$/EUR | \$ 0.91| +0.17% \$/JPY | \$ 143.28| +0.53% \$/GBP | \$ 0.78| +0.2% DXY | \$ 102.34| +0.27%

### **Major Global Stock Indices**

S&P500 | +0.9% Euro Stoxx 50 | +0.1% FTSE100 | -0.13% Nikkei | +0.15% Shanghai | -0.52%

### **Today's Company announcement**

ICIBL MARI BWCL SAPL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

Investment task: SIFC apex body picks up the pace

https://epaper.brecorder.com/2023/08/08/1-page/969209-news.html

Rupee sees marginal decline, settles at 287.43 against US dollar

https://www.brecorder.com/news/40256626/rupee-sees-marginal-decline-settles-at-28743-against-us-dollar

ECC okays services for investment from UAE, world

https://www.thenews.com.pk/print/1098143-ecc-okays-services-for-investment-from-uae-world

Six incentive schemes of SBP

https://epaper.brecorder.com/2023/08/08/1-page/969211-news.html

CCOE Approves incentives for Oil Refineries, Pledges \$1b Support https://newztodays.com/incentives-for-oil-refineries/

Aug-Oct auction calendar

https://epaper.brecorder.com/2023/08/08/1-page/969212-news.html

Neelum-Jhelum hydropower project connected to national grid

https://www.thenews.com.pk/print/1098135-neelum-jhelum-hydropower-project-connected-to-national-grid

Tax Exemptions For Pakistan Real Estate Sector Not Possible Under IMF Agreement, FBR Chairman Says

https://augaf.com/tax-exemptions-for-pakistan-real-estate-sector-not-possible-under-imf-agreement-fbr-chairman-says/

CCoP to add PIA to active projects' list

https://epaper.brecorder.com/2023/08/08/1-page/969202-news.html

Cargo terminal at East Wharf

https://epaper.brecorder.com/2023/08/08/12-page/969276-news.html

Symmetry Group Limited IPO raises concerns with unproven IPs, valuation

https://mettisglobal.news/symmetry-group-limited-ipo-raises-concerns-with-unproven-ips-valuation/

Cement prices in North region surged by Rs25 per bag

https://mettisglobal.news/cement-prices-in-north-region-surged-by-rs25-per-bag/

Meezan Bank Appointed As Market Maker For Listed Debt Securities by PSX

https://augaf.com/meezan-bank-appointed-as-market-maker-for-listed-debt-securities-by-psx/

Over 6,000 marble factories in KP face closure amid surging electricity prices

https://profit.pakistantoday.com.pk/2023/08/07/over-6000-marble-factories-in-kp-face-closure-amid-surging-electricity-prices/

KIA Lucky Motors closes 4 dealerships in Pakistan

https://mettisglobal.news/kia-lucky-motors-closes-4-dealerships-in-pakistan/

DISCOs seek up to Rs6 per unit hike in power tariff

 $\underline{\text{https://www.thenews.com.pk/print/1098156-discos-seek-up-to-rs6-per-unit-hike-in-power-tariff}}$ 

ECP may decide delimitation timeframe today

https://www.thenews.com.pk/print/1098124-ecp-may-decide-delimitation-timeframe-today



PM may advise president today to dissolve NA

https://www.thenews.com.pk/print/1098126-pm-may-advise-president-today-to-dissolve-na

### International

Oil prices edge up as production cuts keep market supported <a href="https://www.reuters.com/business/energy/oil-prices-edge-up-production-cuts-keep-market-supported-2023-08-08/">https://www.reuters.com/business/energy/oil-prices-edge-up-production-cuts-keep-market-supported-2023-08-08/</a>

Asian markets softer as investors look to key inflation readings <a href="https://www.reuters.com/markets/global-markets-wrapup-1-2023-08-08/">https://www.reuters.com/markets/global-markets-wrapup-1-2023-08-08/</a>



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