Investor Kit

Thursday, 17 August, 2023

Market Stats

Market

KSE 100 Close | 48146.4 | Chg: -0.86% KSE ALL Vol. (mn) | 194.46 FIPI (\$. mn) | 0.995

Commodities

Brent Oil | \$ 83.59| +0.2% Crude WTI | \$ 79.48| +0.11% Coal (RB) | \$ 117.3| +1.65% Gold | \$ 1893.62| +0.09% Silver | \$ 22.45| +0.17% Copper | \$ 3.65| +0.02%

Forex

\$/PKR | \$ 294.93| +1.17% \$/EUR | \$ 0.92| +0.12% \$/JPY | \$ 146.38| +0.02% \$/GBP | \$ 0.79| +0.11% DXY | \$ 103.53| +0.1%

Major Global Stock Indices

S&P500 | -0.76% Euro Stoxx 50 | -0.09% FTSE100 | -0.44% Nikkei | -0.77% Shanghai | -0.09%

Today's Company announcement ABL

RMPL SPWL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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For important disclosures refer to end of the document

Morning News

Domestic

IMF range of 1.25pc between interbank, kerb rates of dollar breached over last five days <u>https://www.thenews.com.pk/print/1100862-imf-range-of-1-25pc-between-interbank-kerb-rates-of-dollar-breached-over-last-five-days</u>

Rupee extends losses against dollar, falls by Rs3.42 in interbank <u>https://www.dawn.com/news/1770442/rupee-extends-losses-against-dollar-falls-by-rs342-in-interbank</u>

Dr Shamshad Akhtar appointed caretaker finance minister <u>https://www.brecorder.com/news/40258204/dr-shamshad-akhtar-appointed-caretaker-finance-minister</u>

Pakistan's Public Debt Jumps by Rs. 13 Trillion in One Year to Hit Rs. 60.8 Trillion <u>https://propakistani.pk/2023/08/16/pakistans-public-debt-jumps-by-rs-13-trillion-in-one-year-to-hit-rs-60-8-trillion/</u>

Summit Bank Shareholders Approve Name Change to Bank Makramah Ltd <u>https://propakistani.pk/2023/08/16/summit-bank-shareholders-approve-name-change-to-bank-makramah-ltd/</u>

Pakistan Refineries Throughput Fall 13.4% in Fiscal Year 2023 as Demand Slows https://augaf.com/pakistan-refineries-throughput-fall-13-4-in-fiscal-year-2023-as-demand-slows/

Pakistan Railway Increase Fares by 10% After Hike in Fuel Prices https://augaf.com/pakistan-railway-increase-fares-by-10-after-hike-in-fuel-prices/

Steel Prices See Another Massive Increase by Rs. 10,000 Per Ton <u>https://propakistani.pk/2023/08/16/steel-prices-see-another-massive-increase-by-rs-10000-per-</u> <u>ton/?utm_source=social&utm_medium=whatsapp&utm_campaign=whatsapp_links</u>

Power surcharge of Rs1.52 per unit on cards <u>https://tribune.com.pk/story/2430927/power-surcharge-of-rs152-per-unit-on-cards</u>

Urea requirement for Rabi season https://epaper.brecorder.com/2023/08/17/1-page/969849-news.html

Sitara Peroxide shuts plant for another three weeks https://www.brecorder.com/news/40258200/sitara-peroxide-shuts-plant-for-another-three-weeks

NA Speaker says polls not possible within 90 days https://epaper.brecorder.com/2023/08/17/1-page/969842-news.html

International

Oil Steadies as Traders Take Stock of China Concerns and Fed <u>https://www.bloomberg.com/news/articles/2023-08-16/latest-oil-market-news-and-analysis-for-august-17?srnd=premium-asia</u>





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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