Investor Kit

Friday, 18 August, 2023

Market Stats

Market

KSE 100 Close | 48325.8 | Chg: 0.37% KSE ALL Vol. (mn) | 226.85 FIPI (\$. mn) | 1.078

Commodities

Brent Oil | \$ 84.39| +0.6% Crude WTI | \$ 80.59| +0.69% Coal (RB) | \$ 117.8| +0.43% Gold | \$ 1893.58| +0.22% Silver | \$ 22.85| +0.72% Copper | \$ 3.7| +0.41%

Forex

PKGP

\$/PKR | \$ 294.92| 0% \$/EUR | \$ 0.92| -0.15% \$/JPY | \$ 145.53| -0.2% \$/GBP | \$ 0.78| -0.06% DXY | \$ 103.23| -0.28%

Major Global Stock Indices

S&P500 | -0.77% Euro Stoxx 50 | -1.32% FTSE100 | -0.63% Nikkei | -0.23% Shanghai | +0.17%

Today's Company announcement PRL JSIL BWHL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974 Fax: +92 21 35301726 7th Floor, The Forum, Suite No. 701-713, Block-9, Clifton, Karachi-75600, Pakistan https://www.igisecurities.com.pk/

Morning News

Domestic

FY23 closes with Rs6.52 trillion deficit https://www.thenews.com.pk/print/1101325-fy23-closes-with-rs6-52tr-deficit

Govt debt stocks hit all-time high https://epaper.brecorder.com/2023/08/18/12-page/969990-news.html

THE RUPEE PKR slide arrested https://epaper.brecorder.com/2023/08/18/1-page/969933-news.html

SBP's reserves up by \$12m https://epaper.brecorder.com/2023/08/18/12-page/969991-news.html

Interim govt will ensure full use of SIFC forum: Kakar https://epaper.brecorder.com/2023/08/18/1-page/969931-news.html

Economic panel of think tank concerned over 'arbitrary powers' of SIFC <u>https://www.thenews.com.pk/print/1101309-economic-panel-of-think-tank-concerned-over-arbitrary-powers-of-sifc</u>

New refining policy to slash furnace oil output by 78pc <u>https://www.thenews.com.pk/print/1101221-new-refining-policy-to-slash-furnace-oil-output-by-78pc</u>

Facing continued losses, provincialization of DISCOs issue to go to caretaker cabinet <u>https://profit.pakistantoday.com.pk/2023/08/17/facing-continued-losses-provincialisation-of-discos-issue-to-go-to-caretaker-cabinet/</u>

Tariq Glass Industries makes It to Forbes Asia's Top 200 list https://mettisglobal.news/tariq-glass-industries-makes-it-to-forbes-asias-top-200-list/

SPL seeks funds https://www.thenews.com.pk/print/1101230-spl-seeks-funds

Gold prices rise Rs1,200/tola https://www.thenews.com.pk/print/1101229-gold-prices-rise-rs1-200-tola

Kakar picks a 24-member caretaker cabinet https://www.thenews.com.pk/print/1101200-16-member-interim-federal-cabinet-takes-oath

President's power to pardon or remit conviction; Article 45 may land in SC for interpretation <u>https://epaper.brecorder.com/2023/08/18/1-page/969920-news.html</u>

ECP announces launch of fresh delimitation of constituencies: General election delay seemingly inevitable

https://www.brecorder.com/news/40258544/ecp-announces-launch-of-fresh-delimitation-of-constituencies-general-election-delay-seemingly-inevitable

International

Oil Heads for Weekly Loss as China Concerns and Rate Angst Flare <u>https://www.bloomberg.com/news/articles/2023-08-17/latest-oil-market-news-and-analysis-for-august-18?srnd=premium-asia</u>









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Recommendation Rating System

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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Contact Details

Equity Sales

Faisal Jawed Khan	Head of Equities	Tel: (+92-21) 35301779	faisal.jawed@igi.com.pk
Zaeem Haider Khan	Regional Head (North)	Tel: (+92-42) 38303559-68	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

Research Team

Abdullah Farhan	Deputy Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Aariz Raza	Analyst	Tel: (+92-21) 111-234-234 Ext: 810	Aariz.raza@igi.com.pk

IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited | Corporate member of Pakistan Mercantile Exchange Limited Website: www.igisecurities.com.pk

Abdali Road

Tel: (92-61) 4512003, 4571183

Head Office

Suite No 701-713, 7th Floor, The Forum, G-20, Khayaban-e-Jami Block-09, Clifton, Karachi-75600 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234 Fax: (+92-21) 35309169, 35301780

Stock Exchange Office

Room # 134, 3rd Floor, Stock Exchange Building, Stock Exchange Road, Karachi. Tel: (+92-21) 32429613-4, 32462651-2 Fax: (+92-21) 32429607

Lahore Office	Islamabad Office		
Shop # G-009, Ground Floor,	Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,		
Packages Mall	Block- B, Jinnah Avenue, Blue Area		
Tel: (+92-42) 38303560-69	Tel: (+92-51) 2604861-2, 2604864, 2273439		
Fax: (+92-42) 38303559	Fax: (+92-51) 2273861		
Faisalabad Office	Rahim Yar Khan Office		
Office No. 2, 5 & 8, Ground Floor, The	Plot # 12, Basement of Khalid Market,		
Regency International 949, The Mall	Model Town, Town Hall Road		
Faisalabad	Tel: (+92-68) 5871652-3		
Tel: (+92-41) 2540843-45	Fax: (+92-68) 5871651		
Multan Office			
Mezzanine Floor, Abdali Tower,			

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