Investor Kit

Monday, 21 August, 2023

Securilles

Market Stats

Market

KSE 100 Close | 48218.5 | Chg: -0.22% KSE ALL Vol. (mn) | 254.63 FIPI (\$. mn) | 0.167

Commodities

Brent Oil | \$ 85.57 | +0.81% Crude WTI | \$ 81.81 | +0.76% Coal (RB) | \$ 118.95 | +0.98% Gold | \$ 1887.13 | -0.12% Silver | \$ 22.72 | -0.17% Copper | \$ 3.71 | -0.23%

Forex

\$/PKR | \$ 295.78 | +0.29% \$/EUR | \$ 0.92 | -0.04% \$/JPY | \$ 145.6 | +0.15% \$/GBP | \$ 0.79 | -0.03% DXY | \$ 103.45 | +0.09%

Major Global Stock Indices

S&P500 | -0.01% Euro Stoxx 50 | -0.34% FTSE100 | -0.65% Nikkei | +0.91% Shanghai | -0.16%

Today's Company announcement

AKBL NPL ISL TOMCL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Current account turns negative in July

https://www.dawn.com/news/1770967/current-account-turns-negative-in-july

Foreign portfolio investors make a comeback after IMF loan

https://tribune.com.pk/story/2431625/foreign-portfolio-investors-make-a-comeback-after-imf-loan

Pakistan Rupee Posts Third Record Decline Against Trading Partners on REER Index in July https://augaf.com/pakistan-rupee-posts-record-decline-on-reer-index-against-trading-partners-in-july-biggest-since-october-2022/

Rupee to face more pressure as import, dividend payments resume

https://www.thenews.com.pk/print/1101827-rupee-to-face-more-pressure-as-import-dividend-payments-resume

Preparation of quarterly national accounts: Revised GDP growth under PDM govt may turn out to be over negative 1pc

https://www.thenews.com.pk/print/1101684-preparation-of-quarterly-national-accounts-revised-gdp-growth-under-pdm-govt-may-turn-out-to-be-over-negative-1pc

Caretaker setup to ensure fiscal discipline: PM

https://epaper.brecorder.com/2023/08/19/1-page/970009-news.html

Saudi team arrives in Islamabad

https://www.thenews.com.pk/print/1102262-saudi-team-arrives-in-islamabad

SPI inflation up 0.78pc WoW

https://www.brecorder.com/news/40258726/spi-inflation-up-078pc-wow

Circular debt forecast to jump by Rs545b

https://tribune.com.pk/story/2431618/circular-debt-forecast-to-jump-by-rs545b

There's no circular debt settlement plan as yet: OGDCL

https://epaper.brecorder.com/2023/08/19/5-page/970038-news.html

No diesel imports in July as refineries struggle with low demand, high stocks

https://www.thenews.com.pk/print/1101826-no-diesel-imports-in-july-as-refineriesstruggle-with-low-demand-high-stocks

Pakistan sets cap on fiscal incentives for refinery upgrade projects

https://www.thenews.com.pk/print/1101526-pakistan-sets-cap-on-fiscal-incentives-for-refinery-upgrade-projects

PMG, HSD sectors: OMAP says concerned at pricing mechanism

https://epaper.brecorder.com/2023/08/21/12-page/970215-news.html

Power tariff may go up by another Rs4.37

https://tribune.com.pk/story/2431453/power-tariff-may-go-up-by-another-rs437

Court backs majority owner of KE holding firm over board tussle https://epaper.brecorder.com/2023/08/19/8-page/970048-news.html

Auto buyers saw unprecedented price hikes in PDM regime

https://www.dawn.com/news/1771148/auto-buyers-saw-unprecedented-price-hikes-in-pdm-

regime



Pak Suzuki halts motorcycle production for second time due to raw material shortage https://www.thenews.com.pk/print/1101531-pak-suzuki-halts-motorcycle-production-for-second-time-due-to-raw-material-shortage

Share of smuggled cigarettes further increases; Documented sector demands govt take action https://epaper.brecorder.com/2023/08/21/1-page/970132-news.html

FBR Finally Succeeds in Implementing Track & Trace System in Cement Sector https://propakistani.pk/2023/08/19/fbr-finally-succeeds-in-implementing-track-trace-system-in-cement-sector/

FBR holds millions as POS reward plan remains inactive https://www.dawn.com/news/1771150/fbr-holds-millions-as-pos-reward-plan-remains-inactive

Sindh fixes sugarcane minimum price at Rs425/ maund https://epaper.brecorder.com/2023/08/19/8-page/970042-news.html

SECP notifies draft amendments to listed companies https://epaper.brecorder.com/2023/08/19/8-page/970044-news.html

Staff accused of undermining 'will and command'; President claims had returned two bills without signing them

https://epaper.brecorder.com/2023/08/21/1-page/970127-news.html

'Signing' army, secrets bills: PPP, PML-N urge President Alvi to step down https://www.thenews.com.pk/latest/1102033-not-fit-ppp-pnl-n-leaders-demand-president-alvi-resign-from-post

SC judge proposes full court to hear Imran's case on NAB law https://www.dawn.com/news/1770931/sc-judge-proposes-full-court-to-hear-imrans-case-on-nab-law

US Congress urged to look into cypher https://tribune.com.pk/story/2431653/us-congress-urged-to-look-into-cypher

International

Oil Steady After Weekly Loss on Concern Over Chinese, US Demand https://www.bloomberg.com/news/articles/2023-08-21/latest-oil-market-news-and-analysis-for-august-21?srnd=premium#xj4y7vzkg



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