# **Investor Kit**

Tuesday, 22 August, 2023

# IGI Securilies

### **Market Stats**

#### Market

KSE 100 Close | 47478 | Chg: -1.6% KSE ALL Vol. (mn) | 211.19 FIPI (\$. mn) | 1.31

#### **Commodities**

Brent Oil | \$ 84.42 | -0.2% Crude WTI | \$ 80.44 | -0.24% Coal (RB) | \$ 121.65 | +2.27% Gold | \$ 1896.15 | +0.07% Silver | \$ 23.3 | -0.05% Copper | \$ 3.73 | +0.13%

#### Forex

\$/PKR | \$ 297.13| +0.46% \$/EUR | \$ 0.92| -0.17% \$/JPY | \$ 145.88| -0.19% \$/GBP | \$ 0.78| -0.15% DXY | \$ 103.16| -0.14%

#### **Major Global Stock Indices**

S&P500 | +0.69% Euro Stoxx 50 | +0.29% FTSE100 | -0.06% Nikkei | +0.73% Shanghai | -0.24%

### **Today's Company announcement**

SRVI BIPL GLAXO HALEON

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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## **Morning News**

#### **Domestic**

Rupee remains under pressure, settles at 297.13 against US dollar <a href="https://www.brecorder.com/news/40258985/rupee-remains-under-pressure-settles-at-29713-against-us-dollar">https://www.brecorder.com/news/40258985/rupee-remains-under-pressure-settles-at-29713-against-us-dollar</a>

Jul-Mar FY23; New loan pacts worth \$7.228bn signed with development partners: EAD https://epaper.brecorder.com/2023/08/22/1-page/970254-news.html

Govt collects Rs75bn PL in July

https://epaper.brecorder.com/2023/08/22/1-page/970252-news.html

Refineries seek early opening of escrow accounts for upgrade projects <a href="https://www.thenews.com.pk/print/1102478-refineries-seek-early-opening-of-escrow-accounts-for-upgrade-projects">https://www.thenews.com.pk/print/1102478-refineries-seek-early-opening-of-escrow-accounts-for-upgrade-projects</a>

K-Electric wins injunction in Cayman against Pakistan case https://mettisglobal.news/k-electric-wins-injunction-in-cayman-against-pakistan-case/

Caretaker govt all set to give nod: Power distribution firms to be transferred to provinces <a href="https://www.thenews.com.pk/print/1102428-caretaker-govt-all-set-to-give-nod-power-distribution-firms-to-be-transferred-to-provinces">https://www.thenews.com.pk/print/1102428-caretaker-govt-all-set-to-give-nod-power-distribution-firms-to-be-transferred-to-provinces</a>

Lucky Cement completes installation of 25MW captive solar power plant <a href="https://www.brecorder.com/news/40259013/lucky-cement-completes-installation-of-25mw-captive-solar-power-plant">https://www.brecorder.com/news/40259013/lucky-cement-completes-installation-of-25mw-captive-solar-power-plant</a>

Mashreq says will commence banking operations soon https://epaper.brecorder.com/2023/08/22/12-page/970322-news.html

Pakistan, Saudi Arabia sign Air Services Agreement <a href="https://www.nation.com.pk/22-Aug-2023/pakistan-saudi-arabia-sign-air-services-agreement">https://www.nation.com.pk/22-Aug-2023/pakistan-saudi-arabia-sign-air-services-agreement</a>

CPPL sells Kraft paper lines I, II for Rs58.6m https://mettisglobal.news/cppl-sells-kraft-paper-lines-i-ii-for-rs58-6m/

B4 industrial consumers; PALSP urges Nepra to facilitate renewable energy integration into grid <a href="https://epaper.brecorder.com/2023/08/22/12-page/970329-news.html">https://epaper.brecorder.com/2023/08/22/12-page/970329-news.html</a>

Caretaker law minister Irfan Aslam calls on CJP

https://www.thenews.com.pk/print/1102423-caretaker-law-minister-calls-on-cjp

ECP bans transfers, hiring, uplift schemes

https://www.thenews.com.pk/print/1102421-ecp-bans-transfers-hiring-uplift-schemes

#### International

Oil up on expected U.S. oil stock drawdown, but China gloom tempers gain <a href="https://www.reuters.com/business/energy/oil-up-expected-us-oil-stock-drawdown-china-gloom-tempers-gain-2023-08-22/">https://www.reuters.com/business/energy/oil-up-expected-us-oil-stock-drawdown-china-gloom-tempers-gain-2023-08-22/</a>





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