## Investor Kit

Wednesday, 23 August, 2023

# IGI Securilies

## **Market Stats**

#### Market

KSE 100 Close | 47417.9 | Chg: -0.06% KSE ALL Vol. (mn) | 185.71 FIPI (\$. mn) | 0.257

#### **Commodities**

Brent Oil | \$ 84.22 | +0.29% Crude WTI | \$ 80.22 | +0.24% Coal (RB) | \$ 124.15 | +2.06% Gold | \$ 1900.51 | +0.17% Silver | \$ 23.49 | +0.35% Copper | \$ 3.76 | +0.15%

#### **Forex**

\$/PKR | \$ 299.01| +0.63% \$/EUR | \$ 0.92| -0.08% \$/JPY | \$ 145.68| -0.15% \$/GBP | \$ 0.78| -0.08% DXY | \$ 103.52| -0.05%

### **Major Global Stock Indices**

S&P500 | -0.28% Euro Stoxx 50 | +0.9% FTSE100 | +0.18% Nikkei | +0.19% Shanghai | -0.76%

### **Today's Company announcement**

JSBL BAHL EFGH SCBL THCCL

**PSO** 

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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## **Morning News**

#### **Domestic**

IMF SBA gives comfort level to multilaterals, bilaterals: MEA officials https://epaper.brecorder.com/2023/08/23/1-page/970338-news.html

THE RUPEE PKR: a record new low

https://epaper.brecorder.com/2023/08/23/1-page/970341-news.html

Gold prices soar by Rs4,600/tola on rupee devaluation

 ${\color{blue} https://www.thenews.com.pk/print/1102754-gold-prices-soar-by-rs4-600-tola-on-rupee-devaluation}$ 

SNGPL looks to add 100mmcfd by year-end

https://www.dawn.com/news/1771704/sngpl-looks-to-add-100mmcfd-by-year-end

Pakistan's power generation up nearly 5% year-on-year

https://www.brecorder.com/news/40259200/pakistans-power-generation-up-nearly-5-year-on-year

Govt Suffered Loss of Rs. 470 Billion on Electricity Distribution Due to Non-Cooperation from

https://propakistani.pk/2023/08/22/govt-suffered-loss-of-rs-470-billion-on-electricity-distribution-due-to-non-cooperation-from-provinces/

Another jolt awaits power consumers as Discos seek Rs2.07 hike for July

 $\underline{\text{https://www.dawn.com/news/1771706/another-jolt-awaits-power-consumers-as-discos-seek-rs207-hike-for-july}$ 

More brokers convert to trading-only category

https://www.dawn.com/news/1771701/more-brokers-convert-to-trading-only-category

Pharmaceutical goods export increases 8.87% during July 2023

https://pakobserver.net/pharmaceutical-goods-export-increases-8-87-during-july-2023/

SC moved for suspending bills not signed by President Arif Alvi

https://www.thenews.com.pk/print/1102857-sc-moved-for-suspending-bills-not-signed-by-alvi

ECP satisfied with new result compilation system

https://www.thenews.com.pk/print/1102853-ecp-satisfied-with-new-result-compilation-system

#### International

Oil ticks up as markets weigh rate hikes, China gloom

https://www.reuters.com/business/energy/oil-prices-ease-concerns-over-rate-hikes-china-gloom-2023-08-23/



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