# **Investor Kit**

Thursday, 24 August, 2023



## **Market Stats**

#### Market

KSE 100 Close | 47418.6 | Chg: 0% KSE ALL Vol. (mn) | 188.41 FIPI (\$. mn) | 0.383

#### **Commodities**

Brent Oil | \$ 82.97 | 0% Crude WTI | \$ 78.94 | -0.01% Coal (RB) | \$ 120.5 | -2.94% Gold | \$ 1920.84 | +0.28% Silver | \$ 24.27 | -0.2% Copper | \$ 3.8 | -0.17%

#### Forex

\$/PKR | \$ 299.64| +0.21% \$/EUR | \$ 0.92| -0.03% \$/JPY | \$ 144.97| +0.09% \$/GBP | \$ 0.79| +0.08% DXY | \$ 103.39| -0.03%

#### **Major Global Stock Indices**

S&P500 | +1.1% Euro Stoxx 50 | +0.15% FTSE100 | +0.68% Nikkei | +0.38% Shanghai | +0.13%

#### **Today's Company announcement**

TPLI JSCL UPFL AGP HMB BOP

FABL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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## **Morning News**

#### **Domestic**

Govt required to keep SOEs under MoF oversight <a href="https://epaper.brecorder.com/2023/08/24/1-page/970412-news.html">https://epaper.brecorder.com/2023/08/24/1-page/970412-news.html</a>

RDA inflows hit \$6.487bn, but face headwinds from global rates

https://www.thenews.com.pk/print/1103094-rda-inflows-hit-6-487bn-but-face-headwinds-from-global-rates

Govt borrows over Rs2trn

https://epaper.brecorder.com/2023/08/24/1-page/970416-news.html

PKR: a new record low

https://epaper.brecorder.com/2023/08/24/1-page/970419-news.html

Pakistan, IMF hold virtual talks on energy sector

https://www.thenews.com.pk/print/1103244-pakistan-imf-hold-virtual-talks-on-energy-sector

Quarterly adjustment thru power tariff hike

https://epaper.brecorder.com/2023/08/24/1-page/970414-news.html

PSO receivables reach all-time high of Rs740bn

https://epaper.brecorder.com/2023/08/24/12-page/970485-news.html

CPEC firms ask govt to ensure timely payments to operationalise powerhouses

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Banking sector spread decreases by 64bps MoM in July

https://mettisglobal.news/banking-sector-spread-decreases-by-64bps-mom-in-july/

Iranian envoy for enhancing bilateral trade to \$5bn

https://epaper.brecorder.com/2023/08/24/3-page/970434-news.html

Cotton Prices Report Massive Rise Amid Devaluation

https://propakistani.pk/2023/08/23/cotton-prices-report-massive-rise-amid-devaluation/

India set to ban sugar exports for first time in 7 years

https://epaper.brecorder.com/2023/08/24/12-page/970483-news.html

President invites CEC to Presidency for setting date

https://epaper.brecorder.com/2023/08/24/1-page/970409-news.html

CEC may not meet president for consultation on election date

 $\underline{https://www.thenews.com.pk/print/1103238-cec-may-not-meet-president-for-consultation-on-election-date}$ 

Toshakhana reference; There're prima facie serious defects in trial court's verdict: CJP https://epaper.brecorder.com/2023/08/24/1-page/970410-news.html

#### International

Oil prices fall on weak economic data, interest rate worry

https://www.reuters.com/business/energy/oil-prices-fall-weak-economic-data-interest-rate-worry-2023-08-24/



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