Investor Kit

Friday, 25 August, 2023



Market Stats

Market

KSE 100 Close | 47750.8 | Chg: 0.7% KSE ALL Vol. (mn) | 251.69 FIPI (\$. mn) | -0.122

Commodities

Brent Oil | \$ 83.46| +0.42% Crude WTI | \$ 79.58| +0.44% Coal (RB) | \$ 118.35| -1.78% Gold | \$ 1914.37| -0.12% Silver | \$ 24.05| -0.32% Copper | \$ 3.77| -0.07%

Forex

\$/PKR | \$ 300.22| +0.19% \$/EUR | \$ 0.93| +0.25% \$/JPY | \$ 145.97| +0.07% \$/GBP | \$ 0.8| +0.26% DXY | \$ 104.19| +0.2%

Major Global Stock Indices

S&P500 | -1.35% Euro Stoxx 50 | -0.81% FTSE100 | +0.18% Nikkei | -1.96% Shanghai | -0.5%

Today's Company announcement

PSMC SAPL PKGS INDU

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Disaster looms amid drop in rupee, reserves, remittances

 $\frac{\text{https://www.thenews.com.pk/print/1103472-disaster-looms-amid-drop-in-rupee-reserves-remittances}}{\text{remittances}}$

Forex reserves fall \$131m

https://epaper.brecorder.com/2023/08/25/12-page/970570-news.html

A beleaguered rupee declines 0.19pc

https://epaper.brecorder.com/2023/08/25/1-page/970505-news.html

Failure to notify gas tariff...: Pakistan may face IMF wrath in next review https://www.thenews.com.pk/print/1103489-failure-to-notify-gas-tariff-pakistan-may-face-imf-wrath-in-next-review

Gas supply in Sindh to be halted for 48 hours

https://mettisglobal.news/gas-supply-in-sindh-to-be-halted-for-48-hours/

K-Electric shareholders dispute: Cayman Islands court holds its order

https://mettisglobal.news/k-electric-shareholders-dispute-cayman-islands-court-holds-its-order/

Surplus power generation; Consumers to pay over Rs124bn capacity charges https://epaper.brecorder.com/2023/08/25/1-page/970498-news.html

Indus Motor Companyshuts plant for 13 days

https://www.thenews.com.pk/print/1103406-indus-motor-companyshuts-plant-for-13-days

Fertilizer offtake rises by 32.6% YoY in July'23

https://mettisglobal.news/fertilizer-offtake-rises-by-32-6-yoy-in-july23/

FBR to introduce Track and Trace System at ginning factories

https://www.nation.com.pk/25-Aug-2023/fbr-to-introduce-track-and-trace-system-at-ginning-factories

Highest ever tax collection likely from cigarette sector in FY24

 $\underline{\text{https://www.nation.com.pk/25-Aug-2023/highest-ever-tax-collection-likely-from-cigarette-sector-in-fv24}$

President moves law ministry for advice on ECP letter on fixing election date

 $\frac{https://www.thenews.com.pk/latest/1103354-president-moves-law-ministry-for-advice-on-ecp-letter-on-fixing-election-date}{}$

LHC seeks replies over likely delay in elections

https://epaper.brecorder.com/2023/08/25/1-page/970502-news.html

International

Oil heads for weekly fall on demand worries, dollar strength

https://www.reuters.com/business/energy/oil-heads-weekly-fall-demand-worries-dollar-strength-2023-08-25/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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