

# Investor Kit

Friday, December 1, 2023



## Market Statistics

### Market

KSE 100 Close | 60531.3 | Chg: 0.05%  
KSE ALL Vol. (mn) | 466.75  
FIPI (\$ mn) | 4.007

### \*Commodities\*

Brent Oil | \$ 80.6 | -0.32%  
Crude WTI | \$ 75.85 | 0.28%  
Coal (RB) | \$ 114 | -0.31%  
Gold | \$ 2039.43 | +0.16%  
Silver | \$ 25.3 | +0.14%  
Copper | \$ 3.85 | -0.11%

### \*Forex\*

\$/PKR | \$ 285.17 | -4.29%  
\$/EUR | \$ 0.92 | -0.13%  
\$/JPY | \$ 148.09 | -0.07%  
\$/GBP | \$ 0.79 | -0.1%  
DXY | \$ 103.34 | -0.14%

### \*Major Global Stock Indices\*

S&P500 | +0.38%  
Euro Stoxx 50 | +0.24%  
FTSE100 | +0.41%  
Nikkei | +0.01%  
Shanghai | -0.32%

### \*Today's Company announcement\*

ANSM

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## Morning News

CCP greenlights Chinese company's acquisition of renewable energy project

<https://profit.pakistantoday.com.pk/2023/11/30/ccp-greenlights-chinese-companys-acquisition-of-renewable-energy-project/>

PSO asks PIA to pay Rs1.5bn or face fuel supply cut

<https://www.thenews.com.pk/print/1134103-pso-asks-pia-to-pay-rs1-5bn-or-face-fuel-supply-cut>

FBR unblocks PIA's bank accounts

<https://www.dawn.com/news/1794069/fbr-unblocks-pias-bank-accounts>

Fauji Cement completes Greenfield Project, increases production by 6,500 tons per day

<https://mettisglobal.news/fauji-cement-completes-greenfield-project-increases-production-by-6500-tons-per-day/>

Urea availability for wheat crop ordered

<https://www.dawn.com/news/1794071/urea-availability-for-wheat-crop-ordered>

South Asia's first gender bond launched

<https://www.dawn.com/news/1794066/south-asias-first-gender-bond-launched>

Gas tariff hike; Karachi industrialists announce shutdown

<https://epaper.brecorder.com/2023/12/01/12-page/978549-news.html>

Final delimitation brightens prospects of polls in February

<https://www.dawn.com/news/1794104/final-delimitation-brightens-prospects-of-polls-in-february>

IMF expects Pakistan's debt to be around Rs82tr by end of this fiscal

<https://www.thenews.com.pk/print/1134118-imf-expects-pakistan-s-debt-to-be-around-rs82tr-by-end-of-this-fiscal>

Govt embarks on restructuring PIA, PSM, railways

<https://epaper.brecorder.com/2023/12/01/1-page/978465-news.html>

GDP likely to decrease due to climate challenges: WB

<https://epaper.brecorder.com/2023/12/01/1-page/978468-news.html>

Jul-Nov collection exceeds target

<https://epaper.brecorder.com/2023/12/01/1-page/978470-news.html>

SBP's reserves up \$77m

<https://epaper.brecorder.com/2023/12/01/12-page/978551-news.html>

Nov 2023; FIPI hits 6-year high

<https://epaper.brecorder.com/2023/12/01/12-page/978543-news.html>

No change in petrol price but diesel's slashed by Rs7

<https://epaper.brecorder.com/2023/12/01/1-page/978472-news.html>

Ogra hikes LPG rates

<https://epaper.brecorder.com/2023/12/01/3-page/978487-news.html>

MoF says PD may ink TDS deal with KE

<https://epaper.brecorder.com/2023/12/01/1-page/978461-news.html>

\*International\*

Oil Holds Drop After 'Voluntary' OPEC+ Cuts Lead to Confusion

<https://www.bloomberg.com/news/articles/2023-11-30/latest-oil-market-news-and-analysis-for-dec-1?srnd=premium-asia>

Asia Stocks Down After Wall Street's Bumper Month: Markets Wrap

<https://www.bloomberg.com/news/articles/2023-11-30/stock-market-today-dow-s-p-live-updates>

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## Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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