

# Investor Kit

Monday, December 11, 2023



## Market Statistics

### Market

KSE 100 Close | 66223.6 | Chg: 2.33%  
KSE ALL Vol. (mn) | 0.04  
FIPI (\$ mn) | 1.536

### \*Commodities\*

Brent Oil | \$ 76.32 | +0.63%  
Crude WTI | \$ 71.62 | +0.28%  
Coal (RB) | \$ 114 | -0.31%  
Gold | \$ 1996.28 | -0.37%  
Silver | \$ 22.92 | -0.36%  
Copper | \$ 3.81 | -0.6%

### \*Forex\*

\$/PKR | \$ 284.12 | -4.65%  
\$/EUR | \$ 0.93 | -0.01%  
\$/JPY | \$ 145.65 | +0.49%  
\$/GBP | \$ 0.8 | -0.01%  
DXY | \$ 104.07 | +0.06%

### \*Major Global Stock Indices\*

S&P500 | +0.41%  
Euro Stoxx 50 | +1.08%  
FTSE100 | +0.54%  
Nikkei | +1.54%  
Shanghai | -0.56%

### \*Today's Company announcement\*

ENGRO  
FPJMSSS

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## Morning News

Over 100 e-bike assemblers to enter market

<https://tribune.com.pk/story/2449410/over-100-e-bike-assemblers-to-enter-market>

Urea shortage hits farmers hard

<https://tribune.com.pk/story/2449413/urea-shortage-hits-farmers-hard>

Receivables of PSO against PIA reach Rs27.5bn

<https://epaper.brecorder.com/2023/12/09/8-page/979259-news.html>

Textile industry unveils \$50b export plan

<https://tribune.com.pk/story/2449408/textile-industry-unveils-50b-export-plan>

SBP approves 'HBL Zarai Services Ltd' as wholly subsidiary of HBL

<https://epaper.brecorder.com/2023/12/09/8-page/979262-news.html>

Loss against bank loan; Borrower may seek damages, say experts

<https://epaper.brecorder.com/2023/12/10/3-page/979296-news.html>

5G will be arriving in July next year, says minister

<https://epaper.brecorder.com/2023/12/09/8-page/979256-news.html>

FED on cigarettes hiked by 146pc on WHO's advice

<https://epaper.brecorder.com/2023/12/09/2-page/979221-news.html>

Multinational companies; FBR decides to implement e-ST integration system

<https://epaper.brecorder.com/2023/12/09/1-page/979204-news.html>

Revenue spike helps contain deficit

<https://tribune.com.pk/story/2449302/revenue-spike-helps-contain-deficit>

Under Make-in-Pakistan Initiative: Govt plans to help major global brands open business outlets in Pakistan

<https://www.thenews.com.pk/print/1137184-under-make-in-pakistan-initiative-govt-plans-to-help-major-global-brands-open-business-outlets-in-pakistan>

ADB's IED rates \$800m 'TCP' as 'successful'

<https://www.brecorder.com/news/40277653/adbs-ied-rates-800m-tcp-as-successful>

Govt seeks to cure Sino-Pak trade imbalance

<https://epaper.brecorder.com/2023/12/10/1-page/979273-news.html>

SECP registers 2,234 new companies in Nov

<https://epaper.brecorder.com/2023/12/10/8-page/979324-news.html>

IMF scheduled to consider first review of \$3bn SBA on Jan 11

<https://epaper.brecorder.com/2023/12/10/1-page/979274-news.html>

Monetary policy on Dec 12

<https://www.dawn.com/news/1796328/monetary-policy-on-dec-12>

PSX sukuk auction fetches Rs36.07bn for govt, beats target and yield

<https://www.thenews.com.pk/print/1136765-psx-sukuk-auction-fetches-rs36-07bn-for-govt-beats-target-and-yield>

Govt to borrow Rs6 trillion from banks in three months

<https://www.thenews.com.pk/print/1136428-govt-to-borrow-rs6-trillion-from-banks-in-three-months>

Jul-Nov remittances down 10pc to \$11.045bn YoY

<https://epaper.brecorder.com/2023/12/09/1-page/979212-news.html>

Country is not getting new inflows from abroad

<https://epaper.brecorder.com/2023/12/11/12-page/979416-news.html>

Unbudgeted projects; Reappropriation of funds banned

<https://epaper.brecorder.com/2023/12/11/1-page/979340-news.html>

OGDCL discovers gas, condensate in Tando Allah Yar

<https://epaper.brecorder.com/2023/12/09/8-page/979254-news.html>

UAE-China consortium may invest \$500m in two LNG projects in Pakistan

<https://www.thenews.com.pk/print/1136918-uae-china-consortium-may-invest-500m-in-two-lng-projects-in-pakistan>

Attock Refinery on verge of closure, CEO alerts minister

<https://www.dawn.com/news/1796342/attock-refinery-on-verge-of-closure-ceo-alerts-minister>

Saudi minister seeks govt's intervention for resolution of KE issue

<https://epaper.brecorder.com/2023/12/11/12-page/979413-news.html>

SPV 21 seeks govt help to assert its position regarding KE

<https://epaper.brecorder.com/2023/12/09/1-page/979198-news.html>

700.7MW hydel power project; Chinese co urges PPIB to grant extension in financial close

<https://epaper.brecorder.com/2023/12/10/1-page/979276-news.html>

Debt servicing; CPHGCL urges CPPA-G to make Rs25.4bn payment

<https://epaper.brecorder.com/2023/12/09/1-page/979209-news.html>

No let-up in rise of circular debt: Amount owed to Chinese IPPs crosses Rs400bn mark

<https://www.thenews.com.pk/print/1136549-no-let-up-in-rise-of-circular-debt-amount-owed-to-chinese-ipp-crosses-rs400bn-mark>

ECP denies issuing poll schedule

<https://epaper.brecorder.com/2023/12/11/12-page/979412-news.html>

\*International\*

Oil extends gains on US strategic reserve purchase

[https://www.reuters.com/business/energy/oil-extends-gains-us-strategic-reserve-purchase-2023-12-11/#:~:text=SINGAPORE%2C%20Dec%2011%20\(Reuters\),demand%20growth%20next%20year%20lingered.](https://www.reuters.com/business/energy/oil-extends-gains-us-strategic-reserve-purchase-2023-12-11/#:~:text=SINGAPORE%2C%20Dec%2011%20(Reuters),demand%20growth%20next%20year%20lingered.)

Stocks in Asia Advance Ahead of Heavy Eco Week: Markets Wrap

<https://www.bloomberg.com/news/articles/2023-12-10/asian-stocks-eye-early-gains-into-fed-meeting-week-markets-wrap?srd=premium-asia>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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