

Market Statistics

Market

KSE 100 Close | 110,810.2 | Chg: 1.76%

KSE ALL Vol. (mn) | 1,079.04

FIPI (\$ mn) | -0.076

Commodities

Brent Oil | US\$ 73.62 | +0.14%

Crude WTI | US\$ 70.33 | +0.28%

Coal (RB) | US\$ 109 | -1.27%

Gold | US\$ 2,747.86 | -0.32%

Silver | US\$ 32.92 | -0.14%

Copper | US\$ 4.29 | +0.75%

Forex

US\$/PKR | \$ 278.17 | -0.04%

US\$/EUR | \$ 0.95 | -0.09%

US\$/JPY | \$ 152.31 | -0.09%

US\$/GBP | \$ 0.78 | -0.14%

DXY | \$ 106.54 | -0.16%

Major Global Stock Indices

S&P500 | +0.82%

Euro Stoxx 50 | +0.16%

FTSE100 | +0.26%

Nikkei | +1.5%

Shanghai | +0.64%

Today's Company announcement

ABL

TREET

TSML

BATA

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Morning News

Pakistan, Tajikistan ink 'landmark' MoUs at joint commission meeting

<https://www.thenews.com.pk/latest/1260592-pakistan-tajikistan-ink-landmark-mous-at-joint-commission-meeting>

43 projects of \$24.7bn completed under CPEC, NA told

<https://www.thenews.com.pk/print/1260774-43-projects-of-24-7bn-completed-under-cpec-na-told>

T-bills yields fall by 5-100bps on rate cut bets, investors await policy meeting

<https://www.thenews.com.pk/print/1260619-t-bills-yields-fall-by-5-100bps-on-rate-cut-bets-investors-await-policy-meeting>

ADB projects GDP growth at 3pc, inflation at 10pc

<https://epaper.brecorder.com/2024/12/12/1-page/1019544-news.html>

Here's How Much Interest Pakistan Will Pay on IMF Loan

<https://propakistani.pk/2024/12/11/heres-how-much-interest-pakistan-will-pay-on-imf-loan/>

Modernising power distribution infrastructure; \$530m loan approved by ADB

<https://epaper.brecorder.com/2024/12/12/1-page/1019542-news.html>

No urgency to seek fresh loans, says Aurangzeb

<https://www.dawn.com/news/1878213/no-urgency-to-seek-fresh-loans-says-aurangzeb>

Govt to hike IFEM by Rs2.5 per litre for POL products

<https://www.thenews.com.pk/print/1260795-govt-to-hike-ifem-by-rs2-5-per-litre-for-pol-products>

Banking sector ADR rises to 47.8%

<https://tribune.com.pk/story/2515383/banking-sector-adr-rises-to-478>

Pakistan secures \$330m from ADB to expand poverty alleviation efforts

<https://www.thenews.com.pk/print/1260756-pakistan-secures-330m-from-adb-to-expand-poverty-alleviation-efforts>

SUVs/EVs; FBR chairman briefs Senate body on chargeability of FED

<https://epaper.brecorder.com/2024/12/12/3-page/1019562-news.html>

CAD declined 79pc in 2MFY25, NA told

<https://epaper.brecorder.com/2024/12/12/1-page/1019541-news.html>

Nepa notifies Paisa 20 per unit positive adjustment

<https://epaper.brecorder.com/2024/12/12/12-page/1019640-news.html>

'Unconditional talks': Govt, PTI 'agree' to resolve all issues in parliament

<https://www.thenews.com.pk/latest/1260596-unconditional-talks-govt-pti-agree-to-resolve-all-issues-in-parliament>

Pakistan, Russia eye energy projects

<https://tribune.com.pk/story/2515378/pakistan-russia-eye-energy-projects>

Tax Collection from Sugar Sector Jumps Nearly 30% After Track and Trace System

<https://propakistani.pk/2024/12/12/tax-collection-from-sugar-sector-jumps-nearly-30-after-track-and-trace-system/>

Govt Has Blocked 80,000 Mobile SIMs for Spreading Fake News

<https://propakistani.pk/2024/12/11/govt-has-blocked-80000-mobile-sims-for-spreading-fake-news/>

Business confidence rises 9%

<https://tribune.com.pk/story/2515382/business-confidence-rises-9>

Japan announces new \$3.1m grant for oral polio vaccines

<https://epaper.brecorder.com/2024/12/12/4-page/1019574-news.html>

K-Electric solar projects achieve record low bids

<https://tribune.com.pk/story/2515384/k-electric-solar-projects-achieve-record-low-bids>

Engro and Dawood Hercules announce merger timeline

<https://www.thenews.com.pk/print/1260631-engro-and-dawood-hercules-announce-merger-timeline>

International

Asian Stocks Rise After US Inflation Backs Fed Cut: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-12-11/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

Oil little changed as demand weakness offsets sanctions-driven supply risks

<https://www.reuters.com/markets/commodities/oil-little-changed-demand-weakness-offsets-sanctions-driven-supply-risks-2024-12-12/>

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- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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