# **Investor Kit**

Friday, December 13, 2024

## **Market Statistics**

## Market

KSE 100 Close | 114,180.5 | Chg: 3.04% KSE ALL Vol. (mn) | 1,464.45 FIPI (\$. mn) | -4.245

## \*Commodities\*

Brent Oil | US\$ 73.42| +0.01% Crude WTI | US\$ 70.05| +0.28% Coal (RB) | US\$ 109 | -0.18% Gold | US\$ 2,712.59| +0.11% Silver | US\$ 31.48 | -0.43% Copper | US\$ 4.23| -0.29%

### \*Forex\*

US\$/PKR | \$ 278.23 | -0.02% US\$/EUR | \$ 0.96| +0.02% US\$/JPY | \$ 152.91| +0.2% US\$/GBP | \$ 0.79 | +0.06% DXY | \$ 107.11 | +0.14%

### \*Major Global Stock Indices\*

S&P500 | -0.54% Euro Stoxx 50 | +0.1% FTSE100 | +0.12% Nikkei | -0.11% Shanghai | -1.49%

## \*Today's Company announcement\* SILK ZIL PNSC SNAI

### IGI Securities (BRP-009)

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## Morning News

Climate funding; ADB commits Rs700bn, IFIs follow suit

https://epaper.brecorder.com/2024/12/13/1-page/1019734-news.html

Over 50 Chinese cos to invest \$1.4bn in Sindh projects

https://epaper.brecorder.com/2024/12/13/12-page/1019872-news.html

\$425m national transmission modernisation project; WB rates implementation as 'moderately satisfactory'

https://epaper.brecorder.com/2024/12/13/12-page/1019879-news.html

## SBP's reserves up \$13m to \$12.051bn

https://epaper.brecorder.com/2024/12/13/12-page/1019875-news.html

KE FCA for October; Nepra to approve Rs27/unit negative adjustment

https://epaper.brecorder.com/2024/12/13/1-page/1019727-news.html

SYM set to rake in Rs300m revenue on major contracts

https://mettisglobal.news/sym-set-to-rake-in-rs300m-revenue-on-majorcontracts/

Discos' sell-off; Power Division fails to satisfy Senate panel

https://epaper.brecorder.com/2024/12/13/1-page/1019732-news.html

OGDCL-led consortium wins Miran Block bid in KP

https://mettisglobal.news/ogdcl-led-consortium-wins-miran-block-bidin-kp/

IGI Investments plans to acquire 40.63% stake in MFFL

https://mettisglobal.news/igi-investments-plans-to-acquire-40-63-stakein-mffl/

Significant breakthrough; US FAA likely to resume flight operations

https://epaper.brecorder.com/2024/12/13/12-page/1019871-news.html

Rs3.9 per litre reduction in diesel price likely

https://tribune.com.pk/story/2515645/rs39-per-litre-reduction-in-dieselprice-likely





Foreign investment; PM expresses satisfaction over OICCI report

https://epaper.brecorder.com/2024/12/13/1-page/1019725-news.html

<u>Govt sets condition for PTI talks: Withdrawal of civil disobedience</u> <u>announcement</u>

https://tribune.com.pk/story/2515592/govt-officials-senior-pml-nleaders-urge-pti-to-withdraw-call-for-civil-disobedience

Outstandings against provincial depts/entities

https://epaper.brecorder.com/2024/12/13/1-page/1019731-news.html

Govt comes under severe criticism in NA for absence of ministers

https://www.brecorder.com/news/40337325/govt-comes-under-severecriticism-in-na-for-absence-of-ministers

Rs923bn capacity payments made to 36 IPPs in 2023-24

https://www.thenews.com.pk/print/1261096-senate-question-hourrs923bn-capacity-payments-made-to-36-ipps-in-2023-24

Roshan Packages gets offer for subscription of 8.65m right shares

https://mettisglobal.news/roshan-packages-gets-offer-for-subscriptionof-8-65m-right-shares/

Haleon Pakistan to manufacture Centrum multivitamins

https://www.reuters.com/business/healthcare-pharmaceuticals/haleonpakistan-manufacture-centrum-multivitamins-2024-12-12/

## **International**

Oil Set for Weekly Gain as Sanctions Outlook Offsets Glut Woes

https://www.bloomberg.com/news/articles/2024-12-12/latest-oilmarket-news-and-analysis-for-december-13?srnd=phx-markets

Asian Stocks Drop Ahead of Next Week's Fed Meeting: Markets Wrap

https://www.bloomberg.com/news/articles/2024-12-12/stock-markettoday-dow-s-p-live-updates?srnd=phx-markets





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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) \_
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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