# **Investor Kit**

Friday, December 15, 2023

### **Market Statistics**

### Market

KSE 100 Close | 65450.2 | Chg: 0.26% KSE ALL Vol. (mn) | 981.13 FIPI (\$. mn) | 0.513

### \*Commodities\*

Brent Oil | \$ 77.06| +0.59% Crude WTI | \$72| +0.28% Coal (RB) | \$ 101.25 | -0.34% Gold | \$ 2035.18 | -0.06% Silver | \$ 24.08 | -0.4% Copper | \$ 3.89| +0.48%

### \*Forex\*

\$/PKR | \$ 283.51 | -4.85% \$/EUR | \$ 0.91 | -0.07% \$/JPY | \$ 141.84 | -0.02% \$/GBP | \$ 0.78 | -0.01% DXY | \$ 101.92 | -0.04%

### \*Major Global Stock Indices\*

S&P500 | +0.26% Euro Stoxx 50 | +0.2% FTSE100 | +1.33% Nikkei | +1.17% Shanghai | +0.32%

### \*Today's Company announcement\*

ARPL HBL OTSU AGP

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### Morning News

Govt-KE draft agreements need revision: Nepra

https://epaper.brecorder.com/2023/12/15/1-page/979716-news.html

PTCL to acquire Telenor Pakistan's operations

https://epaper.brecorder.com/2023/12/15/12-page/979799-news.html

Rising production costs have slashed textile exports' share by 24pc

https://epaper.brecorder.com/2023/12/15/2-page/979731-news.html

APTMA seeks 1-1.4 cents/kWh wheeling charges, B2B deals

https://epaper.brecorder.com/2023/12/15/1-page/979717-news.html

Tax input adjustments for 8 sectors allowed

https://www.dawn.com/news/1797952/tax-input-adjustments-for-8sectors-allowed

Treet Battery gets listed

https://www.dawn.com/news/1797950/treet-battery-gets-listed

Gold, silver prices gain sharply

https://epaper.brecorder.com/2023/12/15/7-page/979765-news.html

No plan to delay polls even after LHC intervention: ECP

https://www.nation.com.pk/15-Dec-2023/no-plan-to-delay-polls-evenafter-lhc-intervention-ecp

Pakistan likely to face foreign exchange reserves pressure amidst loan repayments -

https://www.nation.com.pk/15-Dec-2023/pakistan-likely-to-faceforeign-exchange-reserves-pressure-amidst-loan-repayments

Forex reserves up \$100m

https://epaper.brecorder.com/2023/12/15/1-page/979715-news.html

SIFC approves business, investment-friendly visa facility

https://epaper.brecorder.com/2023/12/15/1-page/979719-news.html





Petrol, HSD prices may decline significantly

https://epaper.brecorder.com/2023/12/15/12-page/979792-news.html

SSGCL seeks up to 887pc security deposit hike

https://www.nation.com.pk/15-Dec-2023/ssgcl-seeks-up-to-887pcsecurity-deposit-hike

Northern Pakistan to face fuel supply crisis as Ogra warns of ARL shutdown

https://www.nation.com.pk/15-Dec-2023/northern-pakistan-to-face-fuel-supply-crisis-as-ogra-warns-of-arl-shutdown

Jhal Magsi South Field; ECC approves special incentives

https://epaper.brecorder.com/2023/12/15/1-page/979718-news.html

\*International\*

Oil prices on track for first weekly rise in two months

https://www.reuters.com/business/energy/oil-prices-track-first-weeklyrise-two-months-2023-12-15/

Asia Stocks Rise on PBOC Support, Treasuries Fall: Markets Wrap

https://www.bloomberg.com/news/articles/2023-12-14/stock-markettoday-dow-s-p-live-updates?srnd=premium-asia





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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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