

# Investor Kit

Monday, December 18, 2023

**IGI**

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## Market Statistics

### Market

KSE 100 Close | 66130 | Chg: 1.04%

KSE ALL Vol. (mn) | 1741.3

FIPI (\$ mn) | 6.804

### \*Commodities\*

Brent Oil | \$ 76.87 | +0.42%

Crude WTI | \$ 72.12 | +0.28%

Coal (RB) | \$ 101 | -0.25%

Gold | \$ 2022.8 | +0.15%

Silver | \$ 23.92 | +0.16%

Copper | \$ 3.89 | +0.13%

### \*Forex\*

\$/PKR | \$ 283.26 | -4.93%

\$/EUR | \$ 0.92 | -0.11%

\$/JPY | \$ 142.2 | +0.03%

\$/GBP | \$ 0.79 | +0.03%

DXY | \$ 102.47 | -0.08%

### \*Major Global Stock Indices\*

S&P500 | -0.01%

Euro Stoxx 50 | +0.23%

FTSE100 | -0.95%

Nikkei | -0.84%

Shanghai | -0.13%

### \*Today's Company announcement\*

PAKT

SGF

UBL

SNBL

BML

LOADS

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## Morning News

Industrial consumers in Sindh; SSGC plans three days a week gas suspension

<https://epaper.brecorder.com/2023/12/16/1-page/979804-news.html>

KE and govt entities; ECC approves PD proposal for signing various draft agreements

<https://epaper.brecorder.com/2023/12/16/1-page/979808-news.html>

Hubco asks CPPA-G to pay Rs13.4bn dues

<https://epaper.brecorder.com/2023/12/16/1-page/979809-news.html>

Bidding for solar projects; Private sector investors seek deadline extension

<https://epaper.brecorder.com/2023/12/17/1-page/979874-news.html>

SUVs sales lacklustre amid uncertainty, high prices

<https://www.dawn.com/news/1798533/suvs-sales-lacklustre-amid-uncertainty-high-prices>

Tractors assembling grows 60.68pc in 5 months

<https://www.nation.com.pk/17-Dec-2023/tractors-assembling-grows-60-68pc-in-5-months>

Rs2.25trn agri credit target set by central bank

<https://epaper.brecorder.com/2023/12/16/1-page/979810-news.html>

PC board approves rules to accelerate PIA privatization

<https://tribune.com.pk/story/2450247/pc-board-approves-rules-to-accelerate-pia-privatisation>

Govt likely to set up 'Nidra' to supervise SEZs

<https://epaper.brecorder.com/2023/12/17/1-page/979875-news.html>

Simplifying licensing process for brokers; SECP begins public consultation

<https://epaper.brecorder.com/2023/12/16/5-page/979841-news.html>

Appellate tribunals for elections; ECP directs its provincial chiefs to move high court CJs

<https://epaper.brecorder.com/2023/12/17/1-page/979879-news.html>

MoUs signed for \$10bn Chinese investment

<https://www.dawn.com/news/1798527/mous-signed-for-10bn-chinese-investment>

IMF denies it plans to ask Pakistan to raise taxes on salaries

<https://epaper.brecorder.com/2023/12/16/1-page/979811-news.html>

Money market schemes allowed to invest in debt securities

<https://epaper.brecorder.com/2023/12/17/1-page/979877-news.html>

Investment in govt debt hits record

<https://tribune.com.pk/story/2450244/investment-in-govt-debt-hits-record>

Oct LSMI output down 4.08pc YoY

<https://epaper.brecorder.com/2023/12/16/1-page/979812-news.html>

Declining inflows signal tough year for rupee, experts warn

<https://www.dawn.com/news/1798528/declining-inflows-signal-tough-year-for-rupee-experts-warn>

Feasibilities/bankable projects; SIFC to hire top-level consultancy services

<https://epaper.brecorder.com/2023/12/18/1-page/979938-news.html>

Govt slashes petrol price by Rs14, HSD's by Rs13.50

<https://epaper.brecorder.com/2023/12/16/1-page/979802-news.html>

Diesel import soars 67pc in Nov on harvest, smuggling curbs

<https://www.thenews.com.pk/print/1138970-diesel-import-soars-67pc-in-nov-on-harvest-smuggling-curbs>

Costly RLNG to replace cheap blended gas for Punjab textile sector from January

<https://www.thenews.com.pk/print/1138971-costly-rlng-to-replace-cheap-blended-gas-for-punjab-textile-sector-from-january>

\*International\*

Asia Stocks Fall in Early Trade After Fed Pushback: Markets Wrap

<https://www.bloomberg.com/news/articles/2023-12-17/asian-stocks-set-for-soft-open-after-fed-pushback-markets-wrap>

Oil climbs nearly 1% on drop in Russia exports, Red Sea jitters

<https://www.reuters.com/markets/commodities/oil-climbs-nearly-1-drop-russia-exports-red-sea-jitters-2023-12-18/>

Coal's peak is here but it's not going away soon

<https://economictimes.indiatimes.com/news/international/world-news/coins-peak-is-here-but-its-not-going-away-soon/articleshow/106031999.cms?from=mdr>

ECP issues schedule for Feb 8 general elections

<https://epaper.brecorder.com/2023/12/16/1-page/979806-news.html>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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