

# Investor Kit

Friday, December 29, 2023



## Market Statistics

### Market

KSE 100 Close | 62052.2 | Chg: 1.95%  
KSE ALL Vol. (mn) | 676.17  
FIPI (\$ mn) | 2.884

### \*Commodities\*

Brent Oil | \$ 77.34 | +0.25%  
Crude WTI | \$ 71.89 | +0.28%  
Coal (RB) | \$ 101.25 | -0.34%  
Gold | \$ 2069.88 | +0.21%  
Silver | \$ 23.84 | -0.58%  
Copper | \$ 3.92 | +0.14%

### \*Forex\*

\$/PKR | \$ 281.93 | -5.38%  
\$/EUR | \$ 0.9 | -0.06%  
\$/JPY | \$ 141.43 | +0.03%  
\$/GBP | \$ 0.79 | -0.06%  
DXY | \$ 101.16 | -0.07%

### \*Major Global Stock Indices\*

S&P500 | +0.04%  
Euro Stoxx 50 | -0.29%  
FTSE100 | -0.03%  
Nikkei | -0.27%  
Shanghai | +0.34%

### \*Today's Company announcement\*

PNSC  
TSML  
SASML

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## Morning News

Pakistan one of likely destinations for ME exports; Asian refiners to face diesel supply glut

<https://epaper.brecorder.com/2023/12/29/1-page/980979-news.html>

Govt provides Rs200bn subsidy to power sector to curtail circular debt

<https://www.thenews.com.pk/print/1142772-govt-provides-rs200bn-subsidy-to-power-sector-to-curtail-circular-debt>

Imported coal-based projects; ECC okays settlement of issues with PQEPCL

<https://epaper.brecorder.com/2023/12/29/1-page/980972-news.html>

Cars sales plunge by 55pc in 2023

<https://www.nation.com.pk/29-Dec-2023/cars-sales-plunge-by-55pc-in-2023>

PIA Privatization Plans Face Setbacks

<https://propakistani.pk/2023/12/28/pia-privatization-plans-face-setbacks/>

SBP facilitates exporters for import of inputs

<https://www.dawn.com/news/1801537/sbp-facilitates-exporters-for-import-of-inputs>

Shares' value surges 39pc in 2023

<https://www.dawn.com/news/1801533/shares-value-surges-39pc-in-2023>

Gold prices soar

<https://epaper.brecorder.com/2023/12/29/3-page/980997-news.html>

Army commits to offering support for elections

<https://epaper.brecorder.com/2023/12/29/1-page/980973-news.html>

AIIB okays \$250m for sustainable growth

<https://www.dawn.com/news/1801535/aiib-okays-250m-for-sustainable-growth>

Pakistan's central bank reserves increase \$852mn, now stand at \$7.75bn

<https://www.brecorder.com/news/40280967/pakistans-central-bank-reserves-increase-852mn-now-stand-at-775bn>

Govt plans to borrow Rs3.88 trillion from banks in Jan-March

<https://www.thenews.com.pk/print/1142638-govt-plans-to-borrow-rs3-88-trillion-from-banks-in-jan-march>

PKR strengthens further

<https://epaper.brecorder.com/2023/12/29/1-page/980983-news.html>

First half of Jan'24; POL products' prices may be sustained

<https://epaper.brecorder.com/2023/12/29/1-page/980980-news.html>

\*International\*

Oil prices to end year 10% lower as demand concerns snap winning streak

<https://www.reuters.com/markets/commodities/oil-prices-end-year-10-lower-demand-concerns-snap-winning-streak-2023-12-29/>

Stocks, Bonds, FX See Muted Moves to End 2023: Markets Wrap

<https://www.bloomberg.com/news/articles/2023-12-28/stock-market-today-dow-s-p-live-updates>

Dollar Is Set for Worst Year Since 2020

<https://www.bloomberg.com/news/articles/2023-12-28/dollar-battered-by-rate-cut-bets-set-for-worst-year-since-2020>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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