

Investor Kit

Monday, December 4, 2023



Market Statistics

Market

KSE 100 Close | 61691.3 | Chg: 1.92%
KSE ALL Vol. (mn) | 528.75
FIPI (\$ mn) | 1.895

Commodities

Brent Oil | \$ 78.38 | -0.63%
Crude WTI | \$ 73.64 | 0.28%
Coal (RB) | \$ 114 | -0.31%
Gold | \$ 2083.88 | +0.57%
Silver | \$ 25.42 | -0.24%
Copper | \$ 3.89 | -0.84%

Forex

\$/PKR | \$ 284.97 | -4.36%
\$/EUR | \$ 0.92 | +0.01%
\$/JPY | \$ 146.76 | -0.03%
\$/GBP | \$ 0.79 | +0.22%
DXY | \$ 103.27 | 0%

Major Global Stock Indices

S&P500 | +0.59%
Euro Stoxx 50 | +0.79%
FTSE100 | +1.01%
Nikkei | -0.7%
Shanghai | -0.04%

Today's Company announcement

BOK
GATI

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Morning News

Nov cement despatches down 2.12pc YoY

<https://www.brecorder.com/news/40276415/nov-cement-despatches-down-212pc-yoy>

Bank deposits hit all-time high of Rs25.6tr

<https://www.dawn.com/news/1794350/bank-deposits-hit-all-time-high-of-rs256tr>

SBP seeks protection for MFB deposits

<https://tribune.com.pk/story/2448743/sbp-seeks-protection-for-mfb-deposits>

Govt, banks at stalemate over PIA debt restructuring

<https://tribune.com.pk/story/2448748/govt-banks-at-stalemate-over-pia-debt-restructuring>

Parking cost of two PIA planes in Jakarta exceeds \$15m

<https://www.thenews.com.pk/print/1134731-parking-cost-of-two-pia-planes-in-jakarta-exceeds-15m>

Interloop acquires US hosiery maker

<https://www.dawn.com/news/1794346/>

Roosevelt Hotel privatization: JLL-led consortium approved as financial adviser

<https://www.thenews.com.pk/print/1134380-roosevelt-hotel-privatization-jll-led-consortium-approved-as-financial-adviser>

Share of cigarettes in FED collection jumps to 40pc

<https://epaper.brecorder.com/2023/12/03/3-page/978638-news.html>

Public health sector; Pakistan needs to spend 1pc of GDP every year: WB

<https://epaper.brecorder.com/2023/12/02/5-page/978588-news.html>

'Green channel facility'; 57pc of imported consignments cleared at ports

<https://epaper.brecorder.com/2023/12/02/8-page/978608-news.html>

National Assembly seats reduced by six

<https://epaper.brecorder.com/2023/12/04/1-page/978683-news.html>

PPP, PMLN in another row over 18th Amendment

<https://www.thenews.com.pk/print/1134571-establishment-a-reality-says-bilawal>

CEC hints at announcing election schedule on 16th

<https://epaper.brecorder.com/2023/12/02/8-page/978607-news.html>

FY25 budget likely to be Rs16.50tr

<https://tribune.com.pk/story/2448778/fy25-budget-likely-to-be-rs1650tr>

Pakistan's forex reserves to be \$9bn by end of current fiscal: IMF

<https://www.thenews.com.pk/print/1134718-pakistan-s-forex-reserves-to-be-9bn-by-end-of-current-fiscal-imf>

Expenditures; Higher mark-up payments may put big pressure: MoF

<https://epaper.brecorder.com/2023/12/03/1-page/978626-news.html>

No rate cut expected from SBP as inflation stays high: poll

<https://www.thenews.com.pk/print/1134579-no-rate-cut-expected-from-sbp-as-inflation-stays-high-poll>

BIT template issue settled; Crucial FTA with GCC finalized

<https://epaper.brecorder.com/2023/12/03/1-page/978620-news.html>

Investment modalities; Consensus reached with KSA

<https://epaper.brecorder.com/2023/12/04/1-page/978684-news.html>

CASA-1000; WB rates progress as 'moderately satisfactory'

<https://epaper.brecorder.com/2023/12/03/8-page/978675-news.html>

Jul-Nov trade deficit shrinks 33.59pc to \$9.378bn YoY

<https://epaper.brecorder.com/2023/12/02/1-page/978564-news.html>

Nov CPI inflation rises to 29.2pc YoY

<https://epaper.brecorder.com/2023/12/02/1-page/978566-news.html>

Rupee eyes gains on IMF loan, but downside risks linger

<https://www.thenews.com.pk/print/1134580-rupee-eyes-gains-on-imf-loan-but-downside-risks-linger>

PSO allowed Rs3.21 per litre exchange rate adjustment

<https://epaper.brecorder.com/2023/12/02/1-page/978562-news.html>

Govt awards 6 blocks for petroleum exploration

<https://www.dawn.com/news/1794352/govt-awards-6-blocks-for-petroleum-exploration>

Oil industry seeks pool system to offset forex losses

<https://www.thenews.com.pk/print/1134585-oil-industry-seeks-pool-system-to-offset-forex-losses>

Changes to gas priority order sought

<https://tribune.com.pk/story/2448753/changes-to-gas-priority-order-sought>

SSGC to halt gas supply to power plants amid severe shortage

<https://www.thenews.com.pk/print/1134581-ssgc-to-halt-gas-supply-to-power-plants-amid-severe-shortage>

Getting NSC a must for transfer of KE shares

<https://epaper.brecorder.com/2023/12/04/1-page/978688-news.html>

Govt bans issuance of LOIs for hydropower projects

<https://epaper.brecorder.com/2023/12/04/1-page/978691-news.html>

China-based company acquires renewable energy firm

<https://epaper.brecorder.com/2023/12/04/2-page/978699-news.html>

Solar panel, allied equipment manufacturing; Govt decides to identify, plug policy gaps

<https://epaper.brecorder.com/2023/12/02/1-page/978561-news.html>

Only photovoltaic cells exempted from ST: FBR

<https://epaper.brecorder.com/2023/12/02/1-page/978563-news.html>

PSMC announces temporary shutdown of motorcycle plant

<https://www.thenews.com.pk/print/1134273-psmc-announces-temporary-shutdown-of-motorcycle-plant>

Stagnant exports — a wake-up call for auto part makers

<https://www.dawn.com/news/1794652/stagnant-exports-a-wake-up-call-for-auto-part-makers>

Businessman explores auto opportunities in Shanghai

<https://tribune.com.pk/story/2448747/businessman-explores-auto-opportunities-in-shanghai>

International

Oil Steadies with US Interest Rates, Venezuelan Supply in Focus

<https://www.bloomberg.com/news/articles/2023-12-03/latest-oil-market-news-and-analysis-for-dec-4?srnd=premium-asia>

50 oil and gas companies pledge to cut operational emissions

<https://epaper.brecorder.com/2023/12/03/1-page/978623-news.html>

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