Investor Kit

Wednesday, February 19, 2025



Market Statistics

Market

KSE 100 Close | 113,088.5 | Chg: 1.2% KSE ALL Vol. (mn) | 544.7 FIPI (\$. mn) | -0.696

Commodities

Brent Oil | US\$ 75.91 | +0.09% Crude WTI | US\$ 71.88 | +0.28% Coal (RB) | US\$ 96.4 | +1.74% Gold | US\$ 2,946.35 | -0.09% Silver | US\$ 33.22 | -0.47% Copper | US\$ 4.56 | -0.44%

Forex

U\$\$/PKR | \$ 279.37 | -0.04% U\$\$/EUR | \$ 0.96 | -0.02% U\$\$/JPY | \$ 152.03 | +0.01% U\$\$/GBP | \$ 0.79 | +0.01% DXY | \$ 107.03 | -0.02%

Major Global Stock Indices

S&P500 | +0.24% Euro Stoxx 50 | +0.26% FTSE100 | -0.01% Nikkei | -0.52% Shanghai | +0.54%

Today's Company announcement

ILP HBL EFERT MLCF UBL

DGKC

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Morning News

Financing sources; Jul-Jan borrowing down \$1.73bn to \$4.585bn YoY

https://epaper.brecorder.com/2025/02/19/1-page/1028926-news.html

Auction for 71 oil & gas blocks unveiled

https://www.brecorder.com/news/40348782/auction-for-71-oil-gas-blocks-unveiled

IMF review mission visit likely in first week of March

https://www.thenews.com.pk/print/1284330-imf-review-mission-visit-likely-in-first-week-of-march

PAC reveals Rs68b unpaid levy by two petroleum firms

https://tribune.com.pk/story/2529354/pac-reveals-rs68bn-unpaid-levy-by-two-petroleum-firms

Foreign investment soars to \$1.52bn

https://www.dawn.com/news/1892906/foreign-investment-soars-to-152bn

Dec FCA: KE seeks negative adjustment

https://epaper.brecorder.com/2025/02/19/4-page/1028980-news.html

Rating upgrade; MIGA mulls \$500m trade finance guarantee package

https://epaper.brecorder.com/2025/02/19/12-page/1029050-news.html

Rice drives raw food exports to \$4.6bn

https://www.dawn.com/news/1892910/rice-drives-raw-food-exports-to-46bn

Pakistan reaffirms commitment to strengthening ties with US

https://tribune.com.pk/story/2529380/pakistan-reaffirms-commitment-to-strengthening-ties-with-us

Barkat Frisian IPO oversubscribed

https://epaper.brecorder.com/2025/02/19/12-page/1029054-news.html

Saudi Arabia renews \$100m monthly oil support for Pakistan



https://tribune.com.pk/story/2529374/saudi-arabia-renews-100m-monthly-oil-support-for-pakistan

Pakistan to double exports in 3-5 years, targeting GCC market: FinMin

https://tribune.com.pk/story/2529377/pakistan-to-double-exports-in-3-5-years-targeting-gcc-market-finmin

<u>Provisional KE FCA for Nov '24; Nepra receives motion for leave to review</u> decision

https://epaper.brecorder.com/2025/02/19/12-page/1029049-news.html

CA changes track, posts \$420m deficit in Jan

https://www.dawn.com/news/1892904/ca-changes-track-posts-420m-deficit-in-jan

PSMA supports govt's Ramazan relief efforts

https://www.brecorder.com/news/40348810/psma-supports-govts-ramazan-relief-efforts

REER index rises to 104 in January

https://www.thenews.com.pk/print/1284175-reer-index-rises-to-104-in-january

Cut in interest rate jacks up auto financing

https://www.dawn.com/news/1892905/cut-in-interest-rate-jacks-up-auto-financing

International

Asian Stocks Drop After Trump Proposes New Tariffs: Markets Wrap

https://www.bloomberg.com/news/articles/2025-02-18/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil gains on U.S., Russia supply curtailments as market seeks Ukraine talks clarity

https://www.reuters.com/business/energy/oil-gains-us-russia-supply-curtailments-market-seeks-ukraine-talks-clarity-2025-02-19/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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