

## Market Statistics

### Market

KSE 100 Close | 113,342.4 | Chg: 0.22%  
KSE ALL Vol. (mn) | 667.34  
FIPI (\$ mn) | -1.628

### \*Commodities\*

Brent Oil | US\$ 75.78 | -0.34%  
Crude WTI | US\$ 71.8 | 0.28%  
Coal (RB) | US\$ 95 | -1.45%  
Gold | US\$ 2,960.52 | +0.83%  
Silver | US\$ 33.32 | +0.84%  
Copper | US\$ 4.57 | +0.05%

### \*Forex\*

US\$/PKR | \$ 279.47 | -0.04%  
US\$/EUR | \$ 0.96 | -0.06%  
US\$/JPY | \$ 150.67 | -0.53%  
US\$/GBP | \$ 0.79 | -0.04%  
DXY | \$ 107.07 | -0.11%

### \*Major Global Stock Indices\*

S&P500 | +0.24%  
Euro Stoxx 50 | -1.31%  
FTSE100 | -0.62%  
Nikkei | -1.54%  
Shanghai | -0.16%

### \*Today's Company announcement\*

ABOT  
FABL  
PRL  
HPL  
LUCK  
KOHK

### IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974  
Fax: +92 21 35301726  
7th Floor, The Forum, Suite No. 701-713,  
Block-9, Clifton, Karachi-75600, Pakistan  
<http://www.igisecurities.com.pk/>

## Morning News

### SOEs post 14pc decrease in losses YoY

<https://epaper.brecorder.com/2025/02/20/1-page/1029075-news.html>

### Uptick in economic activity boosts petroleum consumption

<https://www.thenews.com.pk/print/1284535-uptick-in-economic-activity-boosts-petroleum-consumption>

### Discos' consumers set to get Rs2/unit relief in March bills

<https://www.thenews.com.pk/print/1284728-discos-consumers-set-to-get-rs2-unit-relief-in-march-bills>

### Pakistan eyes more G2G investment from Saudi Arabia, says Aurangzeb

<https://www.brecorder.com/news/40348882/pakistan-eyes-more-g2g-investment-from-saudi-arabia-says-aurangzeb>

### 8 DFIs caution govt

<https://epaper.brecorder.com/2025/02/20/1-page/1029070-news.html>

### Pak-Russia freight train on cards

<https://tribune.com.pk/story/2529699/pak-russia-freight-train-on-cards>

### Gold rates surge by Rs3,800 per tola

<https://www.thenews.com.pk/print/1284540-gold-rates-surge-by-rs3-800-per-tola>

### Power firms losing around \$1bn a year due to line losses, theft

<https://www.thenews.com.pk/print/1284664-power-firms-losing-around-1bn-a-year-due-to-line-losses-theft>

### Govt raises Rs259bn through T-bill auction as yields marginally increase

<https://www.thenews.com.pk/print/1284538-govt-raises-rs259bn-through-t-bill-auction-as-yields-marginally-increase>

### Lotte Korea to sell 75.01pc stake in Lotte Pakistan

<https://epaper.brecorder.com/2025/02/20/12-page/1029203-news.html>

### Until JV firm is formed: PSO to leverage SOCAR's network in Singapore

<https://www.brecorder.com/news/40349044/until-jv-firm-is-formed-pso-to-leverage-socars-network-in-singapore>

Kapur's appointment may shift US policy towards South Asia

<https://www.thenews.com.pk/print/1284714-kapur-s-appointment-may-shift-us-policy-towards-south-asia>

Rs3.7bn from Gas Infrastructure Development Cess used for loan repayments, PAC told

<https://profit.pakistantoday.com.pk/2025/02/19/rs3-7bn-from-gas-infrastructure-development-cess-used-for-loan-repayments-pac-told/>

Pak-Iran barter trade may hit snags, warn importers

<https://www.thenews.com.pk/print/1284701-pak-iran-barter-trade-may-hit-snags-warn-importers>

ADR amendments; Banks deposited Rs72bn by Dec 31st: FBR chief

<https://epaper.brecorder.com/2025/02/20/1-page/1029063-news.html>

### **International**

Asian Stocks Drop After Fed Minutes Show Caution: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-02-19/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>

Oil prices ease after report of US crude inventories rise

<https://www.reuters.com/business/energy/oil-prices-ease-after-report-us-crude-inventories-rise-2025-02-20/>

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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Reserve Based DCF
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IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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## Contact Details

### Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

### Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

### IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: [www.igisecurities.com.pk](http://www.igisecurities.com.pk)

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
 Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234  
 Fax: (+92-21) 35309169, 35301780

### Lahore Office

Shop # G-009, Ground Floor,  
 Packages Mall  
 Tel: (+92-42) 38303560-69  
 Fax: (+92-42) 38303559

### Islamabad Office

3<sup>rd</sup> Floor, Kamran Centre,  
 Block- B, Jinnah Avenue, Blue Area  
 Tel: (+92-51) 2604861-2, 2604864, 2273439  
 Fax: (+92-51) 2273861

### Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The  
 Regency International 949, The Mall  
 Faisalabad  
 Tel: (+92-41) 2540843-45

### Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,  
 Model Town, Town Hall Road  
 Tel: (+92-68) 5871652-3  
 Fax: (+92-68) 5871651

### Multan Office

Mezzanine Floor, Abdali Tower,  
 Abdali Road  
 Tel: (92-61) 4512003, 4571183

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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