Investor Kit

Friday, February 21, 2025

Market Statistics

Market

KSE 100 Close | 113739.2 | Chg: 0.35% KSE ALL Vol. (mn) | 785.55 FIPI (\$. mn) | -1.849

Commodities

Brent Oil | US\$ 76.44 | -0.05% Crude WTI | US\$ 72.46 | 0.28% Coal (RB) | US\$ 94.9 | -0.11% Gold | US\$ 2947.72 | -0.31% Silver | US\$ 33.35 | -0.42% Copper | US\$ 4.58 | -0.57%

Forex

US\$/PKR | \$ 279.46| 0% US\$/EUR | \$ 1.05| +0.03% US\$/JPY | \$ 150.25| +0.38% US\$/GBP | \$ 1.27| +0.03% DXY | \$ 106.41| +0.07%

Major Global Stock Indices

S&P500 | -0.43% Euro Stoxx 50 | -0.06% FTSE100 | -0.57% Nikkei | -0.09% Shanghai | +0.77%

Today's Company announcement

CHCC
SCBPL
AABS
RMPL
DYNO
ALTN
NEXT
TGL
MUREB
DINT
ВОК
PSYL

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Morning News

\$1bn climate finance talks next week

https://epaper.brecorder.com/2025/02/21/1-page/1029215-news.html

Pakistan's inability to generate revenues key issue: IMF

https://www.thenews.com.pk/print/1284973-pakistan-s-inability-to-generate-revenues-key-issue-imf

Rate of return for NPCs revised downward

https://epaper.brecorder.com/2025/02/21/1-page/1029212-news.html

Profit repatriation surges 90% to \$1.317bn in July-January FY25

https://www.thenews.com.pk/print/1284888-profit-repatriation-surges-90pc-to-1-317bn-injuly-january-fy25

SBP forex reserves up \$35m to \$11.2bn amid external debt pressures

https://www.thenews.com.pk/latest/1284836-sbp-forex-reserves-up-35m-to-112bn-amid-external-debt-pressures

Big industries' growth in the red

https://tribune.com.pk/story/2529889/big-industries-growth-in-the-red

Ogra allows HSD imports despite refineries opposition

https://www.thenews.com.pk/print/1284885-ogra-allows-hsd-importsdespite-refineries-opposition

Islamabad working to slash baseline tariff by Rs8 to 10 per unit

https://www.thenews.com.pk/print/1285011-islamabad-working-toslash-baseline-tariff-by-rs8-to-10-per-unit

Pakistan's power generation decreases in January as demand dips

https://www.brecorder.com/news/40349103/pakistans-powergeneration-decreases-in-january-as-demand-dips

India-style 'electricity exchange' on the cards

https://epaper.brecorder.com/2025/02/21/1-page/1029214-news.html

Chery Sub-Brand Jetour is Launching Dashing and X70 Plus in Pakistan





https://propakistani.pk/2025/02/20/chery-sub-brand-jetour-islaunching-dashing-and-x70-plus-in-pakistan/

E-Trucks into operations; Hutchison Ports leads with investment in green port operations

https://epaper.brecorder.com/2025/02/21/12-page/1029397-news.html

Pakistan to export 100,000 metric tons of water buffalo meat to Indonesia

https://www.brecorder.com/news/40349110/pakistan-to-export-100000-metric-tons-of-water-buffalo-meat-to-indonesia

18% sales tax threatens dairy sector

https://tribune.com.pk/story/2529883/18-sales-tax-threatens-dairysector

'Logistics sector faces \$36bn loss due to offline trade'

https://www.thenews.com.pk/print/1284894-logistics-sector-faces-36bnloss-due-to-offline-trade

Can armed forces exercise judicial authority, asks SC judge

https://www.thenews.com.pk/print/1285022-can-armed-forcesexercise-judicial-authority-asks-sc-judge

International

Oil Set for Weekly Advance as Supply Uncertainty Clouds Outlook

https://www.bloomberg.com/news/articles/2025-02-20/latest-oilmarket-news-and-analysis-for-february-21

Asia shares get China boost, gold heads for eighth straight weekly gain





https://www.reuters.com/markets/global-markets-wrapup-1-2025-02-21/





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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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