# **Investor Kit**

Thursday, February 22, 2024

## **Market Statistics**

## Market

KSE 100 Close | 61,559.2 | Chg: 1.81% KSE ALL Vol. (mn) | 210.58 FIPI (\$. mn) | -0.14

## \*Commodities\*

Brent Oil | US\$ 83.13| +0.12% Crude WTI | US\$ 78.02| +0.28% Coal (RB) | US\$ 92.15| +0.05% Gold | US\$ 2,036.4 | +0.1% Silver | US\$ 22.95 | +0.35% Copper | US\$ 3.87| -0.15%

## \*Forex\*

US\$/PKR | \$ 279.5 | 0.03% US\$/EUR | \$ 0.92| -0.06% US\$/JPY | \$ 150.41| +0.08% US\$/GBP | \$ 0.79 | 0% DXY | \$ 103.95 | -0.05%

## \*Major Global Stock Indices\*

S&P500 | +0.13% Euro Stoxx 50 | +0.27% FTSE100 | -0.73% Nikkei | +1.73% Shanghai | +0.49%

## \*Today's Company announcement\*

JLICL
ВОК
NBP
HPL
ABOT
NPL
EMCO
GIL
JDMT
WAHN
IGIHL
BERG
PGLC
SITC
THCCL
ADMM

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## **Morning News**

Sovereign dollar bonds jump on political clarity

https://epaper.brecorder.com/2024/02/22/1-page/985833-news.html

T-bill yields surge as rate cut hopes fade

https://www.thenews.com.pk/print/1160101-t-bill-yields-surge-as-ratecut-hopes-fade

National Savings Schemes see third rate cut in two months

https://profit.pakistantoday.com.pk/2024/02/21/national-savingsschemes-see-third-rate-cut-in-two-months/

Ministry points out key risks to Pak economy

https://www.thenews.com.pk/print/1160246-ministry-points-out-keyrisks-to-pak-economy

44pc Pakistanis worried about their financial situation: Gallup Pakistan

https://www.thenews.com.pk/print/1160253-44pc-pakistanis-worriedabout-their-financial-situation-gallup-pakistan

Govt okays RLNG supply to new domestic consumers

https://www.thenews.com.pk/print/1160244-govt-okays-rlng-supply-tonew-domestic-consumers

MoF refuses to release Rs70bn KE TDS due to non-reconciliation

https://epaper.brecorder.com/2024/02/22/1-page/985832-news.html

Pak to furnish electricity tariff details, cross subsidy reduction plan for next FY to IMF

https://www.nation.com.pk/22-Feb-2024/pak-to-furnish-electricitytariff-details-cross-subsidy-reduction-plan-for-next-fy-to-imf

Hike in prices of 146 essential drugs notified

https://epaper.brecorder.com/2024/02/22/12-page/985919-news.html

Exports of Pakistani food items to cross \$7bn mark by year-end, says Motiwala

https://epaper.brecorder.com/2024/02/22/4-page/985855-news.html

Part of IGI Financial Services Important Disclosures at the end of this report





No handshake this time: PML-N tells Fazl's JUI-F it's 'too late' to join forces

https://www.thenews.com.pk/latest/1160068-no-handshake-this-time-pml-n-tells-fazls-jui-f-its-too-late-to-join-forces

GDA, PTI, JI to start joint drive against 'rigged' elections

https://www.thenews.com.pk/print/1160186-gda-pti-ji-to-start-jointdrive-against-rigged-elections

## \*International\*

Oil edges higher, holding to gains made on signs of tighter supply

https://www.reuters.com/business/energy/oil-edges-higher-holdinggains-made-signs-tighter-supply-2024-02-22/





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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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