Investor Kit

Wednesday, February 26, 2025



Market Statistics

Market

KSE 100 Close | 114,528.1 | Chg: 0.17% KSE ALL Vol. (mn) | 494.46 FIPI (\$. mn) | -0.933

Commodities

Brent Oil | US\$ 72.66 | +0.22% Crude WTI | US\$ 69.08 | +0.28% Coal (RB) | US\$ 94.75 | 0% Gold | US\$ 2,932.55 | +0.47% Silver | US\$ 32.15 | +1% Copper | US\$ 4.71 | +0.38%

Forex

US\$/PKR | \$ 279.67 | 0% US\$/EUR | \$ 0.95 | +0.11% US\$/JPY | \$ 149.41 | +0.25% US\$/GBP | \$ 0.79 | +0.13% DXY | \$ 106.42 | +0.12%

Major Global Stock Indices

S&P500 | -0.47% Euro Stoxx 50 | +0.08% FTSE100 | +0.11% Nikkei | -0.87% Shanghai | +0.5%

Today's Company announcement

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Morning News

PSX enhances share purchase limits

https://epaper.brecorder.com/2025/02/26/1-page/1029876-news.html

Pakistan tells IMF panda bond to be launched next fiscal: Govt to consider establishing National Crypto Council

https://www.thenews.com.pk/print/1286452-pakistan-may-establish-national-crypto-council

Communication channels; PSX and BSE ink landmark MoU

https://epaper.brecorder.com/2025/02/26/7-page/1029918-news.html

New oil and gas reserves discovered in Waziristan

https://tribune.com.pk/story/2530759/new-oil-and-gas-reserves-discovered-in-waziristan

Pakistan, Iran agree to boost bilateral trade to \$10b

https://tribune.com.pk/story/2530852/iran-to-cut-business-visa-fees-boost-trade-ties-with-pakistan

Government seeks data on furnace oil production, exports

https://www.thenews.com.pk/print/1286435-government-seeks-data-on-furnace-oil-production-exports

First review of \$7bn EFF programme; Protracted IMF-govt talks likely

https://epaper.brecorder.com/2025/02/26/1-page/1029873-news.html

Solar users to pay GST on gross value of electricity

https://www.dawn.com/news/1894374/solar-users-to-pay-gst-on-gross-value-of-electricity

Govt invokes nationalization order

https://tribune.com.pk/story/2530923/govt-invokes-nationalisation-order

IMF calls for strict climate adaptation plans

https://www.dawn.com/news/1894309/imf-calls-for-strict-climate-adaptation-plans





Procurement of 1,100 vehicles; PAC hints at summoning FBR chief

https://epaper.brecorder.com/2025/02/26/1-page/1029874-news.html

Govt to exempt rules for PQA terminal

https://tribune.com.pk/story/2530919/govt-to-exempt-rules-for-pqaterminal

Deal reached for EV infrastructure

https://tribune.com.pk/story/2530671/deal-reached-for-ev-infrastructure

<u>Privatisation Commission told: Bids for PIA privatisation to be invited</u> <u>next month</u>

https://www.thenews.com.pk/print/1286582-privatisation-commission-told-bids-for-pia-privatisation-to-be-invited-next-month

Banks urged to prioritise SME lending

https://tribune.com.pk/story/2530921/banks-urged-to-prioritise-smelending

Petrol may see a spike

https://www.dawn.com/news/1894378/petrol-may-see-a-spike

Iron, steel scrap importers; FBR withdraws EFS facility

https://epaper.brecorder.com/2025/02/26/1-page/1029875-news.html

Imran Khan directs PTI members to resign from party positions

https://tribune.com.pk/story/2530875/imran-khan-directs-pti-members-to-resign-from-party-positions

Defaulters owed Discos over Rs877bn in FY23, PAC told

https://www.thenews.com.pk/print/1286587-defaulters-owed-discosover-rs877bn-in-fy23-pac-told

EU, international bodies can't direct apex court: Justice Hilali

https://epaper.brecorder.com/2025/02/26/14-page/1029966-news.html

PEL, Electrolux join hands

https://www.dawn.com/news/1894377/pel-electrolux-join-hands



International

Chinese Shares Rise as Tech Rebounds After Selloff: Markets Wrap

https://www.bloomberg.com/news/articles/2025-02-25/stock-market-today-dow-s-p-live-updates?srnd=phx-markets

Oil edges up after US stockpiles report helps offset worries on rising supply

https://www.reuters.com/business/energy/oil-edges-up-after-us-stockpiles-report-helps-offset-worries-rising-supply-2025-02-26/



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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