

# Investor Kit

Friday, January 19, 2024



## Market Statistics

### Market

KSE 100 Close | 63202.4 | Chg: -0.57%  
KSE ALL Vol. (mn) | 235.32  
FIPI (\$ mn) | 0.02

### \*Commodities\*

Brent Oil | US\$ 78.87 | -0.28%  
Crude WTI | US\$ 73.85 | 0.28%  
Coal (RB) | US\$ 96.05 | +0.47%  
Gold | US\$ 2023.3 | +0.08%  
Silver | US\$ 22.83 | +0.11%  
Copper | US\$ 3.75 | -0.08%

### \*Forex\*

US\$/PKR | \$ 279.98 | 0.04%  
US\$/EUR | \$ 1.09 | +0.13%  
US\$/JPY | \$ 148.28 | +0.09%  
US\$/GBP | \$ 1.27 | +0.04%  
DXY | \$ 103.34 | -0.19%

### \*Major Global Stock Indices\*

S&P500 | +0.88%  
Euro Stoxx 50 | +1.15%  
FTSE100 | +0.17%  
Nikkei | +1.18%  
Shanghai | -0.47%

### \*Today's Company announcement\*

BOK  
IMAGE  
PSMC

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## Morning News

Pakistan, Dubai ink over \$3bn pacts in diverse fields

<https://epaper.brecorder.com/2024/01/19/1-page/982852-news.html>

IMF Directs Pakistan Not to Allow Supplementary Grants until Formation of New Govt

<https://propakistani.pk/2024/01/18/imf-directs-pakistan-not-to-allow-supplementary-grants-until-formation-of-new-govt/>

IMF debt dilemma looms after election: ex-SBP governor

<https://epaper.brecorder.com/2024/01/19/12-page/982941-news.html>

\$5.968bn borrowed from multiple sources during 1HFY

<https://epaper.brecorder.com/2024/01/19/1-page/982856-news.html>

Forex reserves down \$111m on debt servicing

<https://epaper.brecorder.com/2024/01/19/12-page/982938-news.html>

Tensions with Iran add to Pakistan's economic challenges

<https://epaper.brecorder.com/2024/01/19/1-page/982850-news.html>

Flare-up at borders may destabilise exchange rate

<https://www.dawn.com/news/1806980/flare-up-at-borders-may-destabilise-exchange-rate>

Decrease in RLNG rate notified

<https://epaper.brecorder.com/2024/01/19/7-page/982899-news.html>

Energy sector; Circular debt jumps to over Rs5.725trn

<https://epaper.brecorder.com/2024/01/19/1-page/982855-news.html>

Pak Suzuki agrees Rs609/share buyback price

<https://www.dawn.com/news/1806976/pak-suzuki-agrees-rs609share-buyback-price>

Johnson & Phillips decides to delist from PSX

<https://profit.pakistantoday.com.pk/2024/01/18/johnson-phillips-decides-to-delist-from-psx/>

Tax on banks; FBR mulling hiring legal counsel

<https://epaper.brecorder.com/2024/01/19/12-page/982934-news.html>

FBR probe against PSW concludes; No revenue loss in 'unlawful' clearance of \$847m goods

<https://epaper.brecorder.com/2024/01/19/1-page/982854-news.html>

Output of 8.2m lint bales falls short of local needs

<https://www.dawn.com/news/1806978/output-of-82m-lint-bales-falls-short-of-local-needs>

SECP registers 2,095 new companies in December

<https://www.nation.com.pk/19-Jan-2024/secp-registers-2-095-new-companies-in-december>

Ballot paper printing 'halted for some constituencies'

<https://www.dawn.com/news/1807015/ballot-paper-printing-halted-for-some-constituencies>

**\*International\***

Oil prices drift lower on China demand worries

<https://www.reuters.com/markets/commodities/oil-prices-drift-lower-china-demand-worries-2024-01-19/>

Asian Equities Rise as Tech Rally Bolsters Mood: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-01-18/stock-market-today-dow-s-p-live-updates>

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## Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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