

# Investor Kit

Monday, January 29, 2024



## Market Statistics

### Market

KSE 100 Close | 63813.1 | Chg: -0.75%  
KSE ALL Vol. (mn) | 412.65  
FIPI (\$. mn) | 10.059

### \*Commodities\*

Brent Oil | US\$ 83.41 | +0.55%  
Crude WTI | US\$ 78.45 | +0.28%  
Coal (RB) | US\$ 94 | +0.11%  
Gold | US\$ 2025.8 | +0.36%  
Silver | US\$ 22.92 | +0.54%  
Copper | US\$ 3.85 | -0.11%

### \*Forex\*

US\$/PKR | \$ 279.59 | 0.03%  
US\$/EUR | \$ 0.92 | -0.02%  
US\$/JPY | \$ 148.04 | -0.08%  
US\$/GBP | \$ 0.79 | -0.04%  
DXY | \$ 103.5 | +0.06%

### \*Major Global Stock Indices\*

S&P500 | -0.07%  
Euro Stoxx 50 | +1.16%  
FTSE100 | +1.4%  
Nikkei | +1.07%  
Shanghai | +0.3%

### \*Today's Company announcement\*

ISL  
ADAMS  
IBFL  
MARI  
BECO  
BAFS  
TSML  
EXIDE  
AIRLINK  
COLG  
HINO

### IGI Securities (BRP-009)

UAN: +92 21 111 234 234 Ext: 974  
Fax: +92 21 35301726  
7th Floor, The Forum, Suite No. 701-713,  
Block-9, Clifton, Karachi-75600, Pakistan

## Morning News

Meat exporters euphoric as Punjab livestock sector set to get boost

<https://www.nation.com.pk/27-Jan-2024/meat-exporters-euphoric-as-punjab-livestock-sector-set-to-get-boost>

Electric bikes gain popularity

<https://tribune.com.pk/story/2454509/electric-bikes-gain-popularity>

Profits arising from CDC, CSC, THC connected to operations of ships in international traffic: SC

<https://epaper.brecorder.com/2024/01/28/1-page/983629-news.html>

High interest rate stifles lending to NBFIs

<https://www.dawn.com/news/1808976/high-interest-rate-stifles-lending-to-nbfis>

More internet disruptions expected as PTA 'upgrades' web system

<https://www.thenews.com.pk/print/1152136-more-internet-disruptions-expected-as-pta-upgrades-web-system>

ECP issues final polling scheme

<https://www.thenews.com.pk/print/1151771-ecp-issues-final-polling-scheme>

Gunmen in Iran kill nine Pakistanis days after tit-for-tat strikes

<https://www.reuters.com/world/middle-east/gunmen-kill-nine-foreign-nationals-southeast-iran-near-pakistan-border-report-2024-01-27/>

H1FY24; Profit repatriation up record 161pc to \$567.7m YoY

<https://epaper.brecorder.com/2024/01/27/3-page/983575-news.html>

Pakistan asks China for \$2b debt rollover

<https://tribune.com.pk/story/2454491/pakistan-asks-china-for-2b-debt-rollover>

Profit rates on some savings schemes revised downward

<https://epaper.brecorder.com/2024/01/27/3-page/983564-news.html>

Financial controls tightened ahead of IMF review

<https://www.dawn.com/news/1808726/financial-controls-tightened-ahead-of-imf-review>

Reforms in tax machinery finalized

<https://www.brecorder.com/news/40285947/reforms-in-tax-machinery-finalized>

Petrol, diesel prices may go up by Rs9 per litre

<https://www.dawn.com/news/1808975/petrol-diesel-prices-may-go-up-by-rs9-per-litre>

PRL launches \$1.7b refinery upgrade project

<https://tribune.com.pk/story/2454504/prl-launches-17b-refinery-upgrade-project>

ARL plans shutdown for maintenance

<https://www.dawn.com/news/1808973/arl-plans-shutdown-for-maintenance>

CCI may allow companies to sell 50pc gas to private sector

<https://www.thenews.com.pk/print/1152135-cci-may-allow-companies-to-sell-50pc-gas-to-private-sector>

Gas from new discoveries; SNGPL opposes giving half share to 'third party players'

<https://epaper.brecorder.com/2024/01/29/1-page/983705-news.html>

Discos likely to seek further tariff hike

<https://epaper.brecorder.com/2024/01/28/1-page/983636-news.html>

Ogra says no decision so far on tariff hike requests

<https://epaper.brecorder.com/2024/01/28/1-page/983637-news.html>

Privatisation programme; MoF opposes delisting of all Discos

<https://epaper.brecorder.com/2024/01/29/1-page/983702-news.html>

Less gas to TPS Guddu; PPL brushes aside CPGCL's charges

<https://epaper.brecorder.com/2024/01/27/8-page/983611-news.html>

Govt mulls urea price hike, voucher subsidy amid gas crunch

<https://www.thenews.com.pk/print/1151955-govt-mulls-urea-price-hike-voucher-subsidy-amid-gas-crunch>

PTA report stresses urgent reforms

<https://tribune.com.pk/story/2454501/pta-report-stresses-urgent-reforms>

Textile industry seeks \$50bn export by 2029

<https://www.thenews.com.pk/print/1151767-textile-industry-seeks-50bn-export-by-2029>

Industries seek Rs7b under incremental power package

<https://tribune.com.pk/story/2454624/industries-seek-rs7b-under-incremental-power-package>

\*International\*

Oil Climbs After Separate Attacks Escalate Middle East Tensions

<https://www.bloomberg.com/news/articles/2024-01-28/latest-oil-market-news-and-analysis-for-jan-29>

Asia Stocks Rise on China Support, Oil Trims Gains: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-01-28/asia-shares-set-to-gain-oil-may-rise-amid-attacks-markets-wrap>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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# Contact Details

## Equity Sales

Zaeem Haider Khan	Head of Equities	Tel: (+92-42) 35301405	zaeem.haider@igi.com.pk
Muhammad Naveed	Regional Manager (Islamabad & Upper North)	Tel: (+92-51) 2604861-62	muhammad.naveed@igi.com.pk
Syeda Mahrukh Hameed	Branch Manager (Lahore)	Tel: (+92-42) 38303564	mahrukh.hameed@igi.com.pk
Shakeel Ahmad	Branch Manager (Faisalabad)	Tel: (+92-41) 2540843-45	shakeel.ahmad1@igi.com.pk
Asif Saleem	Equity Sales (RY Khan)	Tel: (+92-68) 5871652-56	asif.saleem@igi.com.pk
Mehtab Ali	Equity Sales (Multan)	Tel: (+92-61) 4512003	mahtab.ali@igi.com.pk

## Research Team

Abdullah Farhan	Head of Research	Tel: (+92-21) 111-234-234 Ext: 912	abdullah.farhan@igi.com.pk
Sakina Makati	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 810	sakina.makati@igi.com.pk
Laraib Nisar	Research Analyst	Tel: (+92-21) 111-234-234 Ext: 974	laraib.nisar@igi.com.pk

## IGI Finex Securities Limited

Trading Rights Entitlement Certificate (TREC) Holder of Pakistan Stock Exchange Limited |

Corporate member of Pakistan Mercantile Exchange Limited

Website: [www.igisecurities.com.pk](http://www.igisecurities.com.pk)

### Head Office

Suite No 701-713, 7th Floor, The Forum, G-20,  
 Khayaban-e-Jami Block-09, Clifton, Karachi-75600  
 UAN: (+92-21) 111-444-001 | (+92-21) 111-234-234  
 Fax: (+92-21) 35309169, 35301780

### Lahore Office

Shop # G-009, Ground Floor,  
 Packages Mall  
 Tel: (+92-42) 38303560-69  
 Fax: (+92-42) 38303559

### Islamabad Office

Mezzanine Floor, Office 5, 6 & 7, Kashmir Plaza,  
 Block- B, Jinnah Avenue, Blue Area  
 Tel: (+92-51) 2604861-2, 2604864, 2273439  
 Fax: (+92-51) 2273861

### Faisalabad Office

Office No. 2, 5 & 8, Ground Floor, The  
 Regency International 949, The Mall  
 Faisalabad  
 Tel: (+92-41) 2540843-45

### Rahim Yar Khan Office

Plot # 12, Basement of Khalid Market,  
 Model Town, Town Hall Road  
 Tel: (+92-68) 5871652-3  
 Fax: (+92-68) 5871651

### Multan Office

Mezzanine Floor, Abdali Tower,  
 Abdali Road  
 Tel: (92-61) 4512003, 4571183

IGI Finex Securities Limited

Research Analyst(s)

Research Identity Number: BRP009

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