# **Investor Kit**

Thursday, January 30, 2025



# **Market Statistics**

#### Market

KSE 100 Close | 111487.4 | Chg: -0.48% KSE ALL Vol. (mn) | 448.46 FIPI (\$. mn) | 1.008

#### \*Commodities\*

Brent Oil | US\$ 75.56| -0.07% Crude WTI | US\$ 72.65| +0.28% Coal (RB) | US\$ 99.7| +0.71% Gold | US\$ 2796.81| +0.11% Silver | US\$ 31.63| +0.76% Copper | US\$ 4.28| -0.14%

#### \*Forex\*

US\$/PKR | \$ 278.87 | 0.02% US\$/EUR | \$ 1.04 | +0.05% US\$/JPY | \$ 154.45 | -0.46% US\$/GBP | \$ 1.25 | 0% DXY | \$ 107.84 | -0.1%

### \*Major Global Stock Indices\*

S&P500 | -0.47% Euro Stoxx 50 | +0.67% FTSE100 | +0.28% Nikkei | +0.18% Shanghai | -0.06%

#### \*Today's Company announcement\*

BAFL SEPL ATLH MRNS NONS

SML

AGSML

FRSM SSGC

LUCK

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# **Morning News**

Foreigners withdraw 87pc money from T-bills

https://www.dawn.com/news/1888560/foreigners-withdraw-87pc-money-from-t-bills

Pakistan needs \$100b financing

https://tribune.com.pk/story/2525363/pakistan-needs-100b-financing

New procedures to bridge sales tax collection gap

https://www.dawn.com/news/1888559/new-procedures-to-bridge-sales-tax-collection-gap

Petroleum prices may see another fortnightly rise

https://www.dawn.com/news/1888555/petroleum-prices-may-see-another-fortnightly-rise

HSD imports cross 1m tonnes as demand surges

https://www.thenews.com.pk/print/1277548-hsd-imports-cross-1m-tonnes-as-demand-surges

Gas price hike may result in misuse

https://tribune.com.pk/story/2525368/gas-price-hike-may-result-in-misuse

Pakistan eyes \$100bn investment for 'green energy revolution'

https://www.thenews.com.pk/print/1277720-pakistan-eyes-100bn-investment-for-green-energy-revolution

Chinese co to invest \$340m in manufacturing, charging plants

https://epaper.brecorder.com/2025/01/30/4-page/1026303-news.html

Lucky unveils Sportage L

https://www.dawn.com/news/1888554/lucky-unveils-sportage-l

<u>Supernet Limited Gets Board Approval to Initiate Merger Talks With</u>
<u>Telecard Subsidiary</u>

https://propakistani.pk/2025/01/29/supernet-limited-gets-board-approval-to-initiate-merger-talks-with-telecard-subsidiary/





Pakistan faces annual loss of Rs5,000bn in maritime sector

https://www.thenews.com.pk/print/1277542-pakistan-faces-annual-loss-of-rs5-000bn-in-maritime-sector

<u>Spectrum auction delay may inflict \$1.8bn loss on Pakistan over next 5 years</u>

https://www.thenews.com.pk/print/1277734-spectrum-auction-delay-may-inflict-1-8bn-loss-on-pakistan-over-next-5-years

Insider trading; SECP shares 27 cases with FIA

https://epaper.brecorder.com/2025/01/30/28-page/1026423-news.html

Peca changes spark media outcry

https://www.dawn.com/news/1888569/peca-changes-spark-media-outcry

Don't take GSP+ for granted, warns EU envoy

https://www.dawn.com/news/1888586/dont-take-gsp-for-granted-warns-eu-envoy

<u>Grenell may have been misled into supporting Imran: US investors delegation chief</u>

https://www.thenews.com.pk/print/1277717-grenell-may-have-been-misled-into-supporting-imran-us-investors-delegation-chief

### **International**

Oil steady as markets await clarity on tariffs by Trump on Canada, Mexico

https://www.reuters.com/markets/commodities/oil-steady-markets-await-clarity-tariffs-by-trump-canada-mexico-2025-01-30/

Asia Stocks Rise After Fed Meeting, Tech Earnings: Markets Wrap

https://www.bloomberg.com/news/articles/2025-01-29/stock-market-today-dow-s-p-live-updates?srnd=phx-markets



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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Valuation Methodology: To arrive at Target Prices, IGI Finex Securities uses different valuation methodologies including

- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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