# **Investor Kit**

Friday, January 31, 2025



## **Market Statistics**

#### Market

KSE 100 Close | 113,206.4 | Chg: 1.54% KSE ALL Vol. (mn) | 483.59 FIPI (\$. mn) | -7.744

#### \*Commodities\*

Brent Oil | US\$ 76.34| +0.58% Crude WTI | US\$ 73.34| +0.28% Coal (RB) | US\$ 99.95| +0.25% Gold | US\$ 2,851.69| +0.23% Silver | US\$ 32.79| +0.91% Copper | US\$ 4.31| +0.06%

#### \*Forex\*

US\$/PKR | \$ 278.97 | -0.04% US\$/EUR | \$ 0.96 | +0.02% US\$/JPY | \$ 154.25 | +0.05% US\$/GBP | \$ 0.8 | -0.06% DXY | \$ 108.15 | +0.01%

#### \*Major Global Stock Indices\*

S&P500 | +0.53% Euro Stoxx 50 | +1.07% FTSE100 | +1.04% Nikkei | +0.3% Shanghai | -0.06%

## \*Today's Company announcement\*

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# **Morning News**

Govt stops car buying for taxmen

https://tribune.com.pk/story/2525635/govt-stops-car-buying-for-taxmen

IMF mission likely to arrive by March

https://www.brecorder.com/news/40345619/imf-mission-likely-to-arrive-by-march

<u>Jul-Dec FY25: FBR chairman explains what actually caused revenue shortfall</u>

https://www.brecorder.com/news/40345614/jul-dec-fy25-fbr-chairman-explains-what-actually-caused-revenue-shortfall

Govt stuck in property tax debate

https://tribune.com.pk/story/2525630/govt-stuck-in-property-tax-debate

New dams to add 10 MAF of water to reserves in 4-5 years: Wapda chief

https://www.brecorder.com/news/40345613/new-dams-to-add-10-maf-of-water-to-reserves-in-4-5-years-wapda-chief

Stake in Reko Dig project: KSA, Pakistan still ironing out key deal details

https://www.brecorder.com/news/40345618/stake-in-reko-diq-project-ksa-pakistan-still-ironing-out-key-deal-details

Businessmen slam FBR's new data sharing condition

https://tribune.com.pk/story/2525632/businessmen-slam-fbrs-new-data-sharing-condition

'Govt must take steps to improve business climate'

https://tribune.com.pk/story/2525636/govt-must-take-steps-to-improve-business-climate

Power consumers poised to get Rs1.03 relief

https://tribune.com.pk/story/2525633/power-consumers-poised-to-get-rs103-relief

<u>Indigenous gas sale in RLNG areas: SNGPL urges PD to review policy of</u> allowing third parties





https://www.brecorder.com/news/40345624/indigenous-gas-sale-in-rlng-areas-sngpl-urges-pd-to-review-policy-of-allowing-third-parties

## Prudent monetary policy key to stability

https://tribune.com.pk/story/2525637/prudent-monetary-policy-key-to-stability

Dec: winter package leads to 1.5pc hike in power consumption

https://www.brecorder.com/news/40345616/dec-winter-package-leads-to-15pc-hike-in-power-consumption

Industrial zone paralysed on water dispute

https://tribune.com.pk/story/2525638/industrial-zone-paralysed-onwater-dispute

CPPs, industrial consumers: PD directs Discos and KE to ink SLA

https://www.brecorder.com/news/40345617/cpps-industrial-consumers-pd-directs-discos-and-ke-to-ink-sla

SBP governor unveils plans to boost exports, SME sector

https://www.thenews.com.pk/print/1278071-sbp-governor-unveils-plans-to-boost-exports-sme-sector

Mega water project still stuck in red tape

https://tribune.com.pk/story/2525598/mega-water-project-still-stuck-in-red-tape

### International

Oil Advances as Trump's Tariff Threats Rattle Global Markets

https://www.bloomberg.com/news/articles/2025-01-30/latest-oil-market-news-and-analysis-for-jan-31?srnd=phx-markets

Asian Equities Fall as Samsung, SK Hynix Weigh: Markets Wrap

https://www.bloomberg.com/news/articles/2025-01-30/stock-market-today-dow-s-p-live-updates





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## **Recommendation Rating System**

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)
Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)
Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- Reserve Based DCF
- Dividend Discount Model (DDM)
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

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