Investor Kit

Monday, 03 July, 2023



Market Stats

Market

KSE 100 Close | 41452.7 | Chg: 0.04% KSE ALL Vol. (mn) | 233.92 FIPI (\$. mn) | 0.657

Commodities

Brent Oil | \$ 75.39 | +0.39% Crude WTI | \$ 70.58 | +0.3% Coal (RB) | \$ 112.05 | +4.23% Gold | \$ 1915.49 | -0.22% Silver | \$ 22.76 | -0.08% Copper | \$ 3.79 | +0.74%

Forex

\$/PKR | \$ 285.99| -0.25% \$/EUR | \$ 0.92| +0.02% \$/JPY | \$ 144.63| +0.21% \$/GBP | \$ 0.79| -0.01% DXY | \$ 102.99| +0.07%

Major Global Stock Indices

S&P500 | +1.23% Euro Stoxx 50 | +1.02% FTSE100 | +0.8% Nikkei | +1.46% Shanghai | +0.88%

Today's Company announcement SKRS

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Pakistan, IMF reach staff-level agreement on new \$3bn stand-by arrangement https://www.brecorder.com/news/40250424/pakistan-imf-reach-staff-level-agreement-on-new-3bn-stand-by-arrangement

Pakistan set to become 4th biggest IMF debtor

https://tribune.com.pk/story/2424413/pakistan-set-to-become-4th-biggest-imf-debtor

Pakistan Currency to Gain 10 Rupees as Market Opens on IMF Deal https://augaf.com/dollar-to-fall-by-10-rupees-as-market-open-on-imf-deal/

Govt explores external financing options

https://www.dawn.com/news/1762724/govt-explores-external-financing-options

Pakistan Equity Index KSE 100 to Add More Than 2,000 Points on Opening After IMF Bailout https://augaf.com/msci/

Pakistan's Foreign Reserves to Reach \$14-15 Billion by End of Term – Finance Minister https://augaf.com/fm/

Pakistan Failed to Raise Targeted Amount in PIB Auction as Investors Demand Higher Returns https://augaf.com/pakistan-failed-to-raise-targeted-amount-in-pib-auction-as-investors-demand-higher-returns/

Govt Increases Development Levy on Petrol to Rs. 55 Per Liter

https://propakistani.pk/2023/07/01/govt-increase-development-levy-on-petrol-to-rs-55-per-liter/

HSD's price up by Rs7.50/litre

https://www.brecorder.com/news/40250571/hsds-price-up-by-rs750litre

Govt Restrains FBR From Forcefully Imposing Additional Tax on Wealthy Individuals https://propakistani.pk/2023/06/29/govt-restrains-fbr-from-forcefully-imposing-additional-tax-on-wealthy-individuals/

July-June (2022-23): Rs496bn shortfall in collection

 $\underline{\text{https://www.brecorder.com/news/40250342/july-june-2022-23-rs496bn-shortfall-in-collection}}$

Pakistan Foreign Minister to Leave For Four Day Visit of Japan Today

https://augaf.com/pakistan-foreign-minister-to-leave-for-four-day-visit-of-japan-today/

Second Russian oil ship docks at Karachi port

https://www.dawn.com/news/1762147/second-russian-oil-ship-docks-at-karachi-port

Not rolling back Sehat card, says Punjab caretaker health minister

 $\frac{https://www.brecorder.com/news/40250602/not-rolling-back-sehat-card-says-punjab-caretaker-health-minister$

PSX Convert Three Brokerage Houses to Trading Only Securities Brokers

https://augaf.com/psx-convert-three-brokerage-houses-to-trading-only-securities-brokers/

Shehbaz forms committee for PIA restructuring, revival

 $\underline{https://www.thenews.com.pk/print/1085763-shehbaz-forms-committee-for-pia-restructuring-revival}$

PSMCL, Bannu shut plants

https://www.dawn.com/news/1762118/psmcl-bannu-shut-plants



TRG Pakistan's corporate briefing leaves shareholders in the dark https://mettisglobal.news/trg-pakistans-corporate-briefing-leaves-shareholders-in-the-dark/

PPP, PML-N 'agree' on caretakers' names, power-sharing formula https://www.dawn.com/news/1762526/ppp-pml-n-agree-on-caretakers-names-power-sharing-formula

International

Asia markets rise as investors digest private surveys on factory activity https://www.cnbc.com/2023/07/03/asia-markets.html



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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