## **Investor Kit**

Friday, 14 July, 2023



### **Market Stats**

#### Market

KSE 100 Close | 45267 | Chg: -0.54% KSE ALL Vol. (mn) | 489.08 FIPI (\$. mn) | -1.189

#### **Commodities**

Brent Oil | \$ 81.39 | -0.25% Crude WTI | \$ 76.94 | -0.25% Coal (RB) | \$ 93.8 | -0.85% Gold | \$ 1962.21 | +0.08% Silver | \$ 24.86 | -0.04% Copper | \$ 3.94 | -0.31%

#### Forex

\$/PKR | \$ 276.46| -0.37% \$/EUR | \$ 0.89| -0.1% \$/JPY | \$ 137.56| -0.34% \$/GBP | \$ 0.76| 0% DXY | \$ 99.65| -0.12%

#### **Major Global Stock Indices**

S&P500 | +0.85% Euro Stoxx 50 | +0.72% FTSE100 | +0.32% Nikkei | +0.47% Shanghai | +0.18%

# **Today's Company announcement** N/A

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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### **Morning News**

#### **Domestic**

IMF deposits \$1.2bn in SBP: Ishaq Dar

https://www.brecorder.com/news/40252380/imf-deposits-12bn-in-sbp-ishaq-dar

Rupee sees appreciation after IMF board's nod, settles at 276.46 against US dollar <a href="https://www.brecorder.com/news/40252346/rupee-sees-appreciation-after-imf-boards-nod-settles-at-27646-against-us-dollar">https://www.brecorder.com/news/40252346/rupee-sees-appreciation-after-imf-boards-nod-settles-at-27646-against-us-dollar</a>

SBP-held foreign exchange reserves rise \$61mn, stand at \$4.52bn <a href="https://www.brecorder.com/news/40252409/sbp-held-foreign-exchange-reserves-rise-61mn-stand-at-452bn">https://www.brecorder.com/news/40252409/sbp-held-foreign-exchange-reserves-rise-61mn-stand-at-452bn</a>

UN chief helped Pakistan secure IMF deal

https://www.brecorder.com/news/40252544/un-chief-helped-pakistan-secure-imf-deal

Large Scale Manufacturing Output Declines by 14% in May

https://propakistani.pk/2023/07/13/large-scale-manufacturing-output-declines-by-14-in-may/

Post-Flood Aftershocks Continue to Pose Major Economic Challenges to Pakistan: ADB <a href="https://propakistani.pk/2023/07/13/post-flood-aftershocks-continue-to-pose-major-economic-challenges-to-pakistan-adb/">https://propakistani.pk/2023/07/13/post-flood-aftershocks-continue-to-pose-major-economic-challenges-to-pakistan-adb/</a>

Pakistan dollar bonds rally after IMF clears \$3bn bailout

https://www.dawn.com/news/1764484/pakistan-dollar-bonds-rally-after-imf-clears-3bn-bailout

Finance Division Directs SBP Not to Make Direct Payment to Any Ministry/Division <a href="https://propakistani.pk/2023/07/13/finance-division-directs-sbp-not-to-make-direct-payment-to-any-ministry-division/">https://propakistani.pk/2023/07/13/finance-division-directs-sbp-not-to-make-direct-payment-to-any-ministry-division/</a>

Steps to broaden tax base: FY24 budget advances primary surplus of 0.4pc of GDP: IMF <a href="https://www.brecorder.com/news/40252543/steps-to-broaden-tax-base-fy24-budget-advances-primary-surplus-of-04pc-of-gdp-imf">https://www.brecorder.com/news/40252543/steps-to-broaden-tax-base-fy24-budget-advances-primary-surplus-of-04pc-of-gdp-imf</a>

Companies profits bill approved by NA panel

https://www.brecorder.com/news/40252541/companies-profits-bill-approved-by-na-panel

FBR Revises Export Facilitation Scheme

https://propakistani.pk/2023/07/14/fbr-revises-export-facilitation-scheme/

Govt to Implement Track and Trace Solution in Beverage Sector

 $\underline{\text{https://propakistani.pk/2023/07/14/govt-to-implement-track-and-trace-solution-in-beverage-sector/}$ 

Airports' outsourcing: Only management controls being given, NA panel told

 $\underline{https://www.brecorder.com/news/40252539/airports-outsourcing-only-management-controls-being-given-na-panel-told}$ 

October system collapse: Non-implementation of recommendations irks Nepra

 $\underline{\text{https://www.brecorder.com/news/40252535/october-system-collapse-non-implementation-of-recommendations-irks-nepra}$ 

Production of Petroleum Products Down 12% in 11 Months of FY23

 $\frac{\text{https://propakistani.pk/2023/07/13/production-of-petroleum-products-down-12-in-11-months-of-fy23/}{}$ 

CCP Study Recommends Measures to Enhance SMEs' Economic Efficiency

https://propakistani.pk/2023/07/13/ccp-study-recommends-measures-to-enhance-smes-economic-efficiency/





Surge in vegetable prices shocks consumers

https://www.dawn.com/news/1764642/surge-in-vegetable-prices-shocks-consumers

PM Shehbaz says govt to hand over country's affairs to caretaker setup in August <a href="https://www.brecorder.com/news/40252408/pm-shehbaz-says-govt-to-hand-over-countrys-affairs-to-caretaker-setup-in-august">https://www.brecorder.com/news/40252408/pm-shehbaz-says-govt-to-hand-over-countrys-affairs-to-caretaker-setup-in-august</a>

#### International

Asia stocks set for best week of 2023, dollar reels on dovish Fed bets <a href="https://www.reuters.com/markets/global-markets-wrapup-1-2023-07-14/">https://www.reuters.com/markets/global-markets-wrapup-1-2023-07-14/</a>

Oil set for third straight week of gains on tight supply https://www.reuters.com/markets/commodities/oil-prices-up-tighter-supply-lower-us-inflation-2023-07-14/



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