# **Investor Kit**

Monday, 17 July, 2023



# **Market Stats**

#### Market

KSE 100 Close | 45068 | Chg: -0.44% KSE ALL Vol. (mn) | 267.44 FIPI (\$. mn) | 0.253

#### **Commodities**

Brent Oil | \$ 79.09 | -0.68% Crude WTI | \$ 74.72 | -0.73% Coal (RB) | \$ 96.15 | +2.51% Gold | \$ 1951.76 | -0.18% Silver | \$ 24.82 | -0.5% Copper | \$ 3.9 | -0.64%

#### Forex

\$/PKR | \$ 277.59| +0.41% \$/EUR | \$ 0.89| +0.1% \$/JPY | \$ 138.57| -0.12% \$/GBP | \$ 0.76| +0.1% DXY | \$ 99.97| +0.06%

# **Major Global Stock Indices**

S&P500 | -0.1% Euro Stoxx 50 | +0.19% FTSE100 | -0.08% Nikkei | -0.09% Shanghai | -1.1%

# **Today's Company announcement**

FABL SEARL PRL UBDL IBLHL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

IMF Loan Helps Pakistan Unlock Another \$5.6 Billion in Funding

https://www.bloomberg.com/news/articles/2023-07-14/imf-loan-helps-pakistan-unlock-another-5-6-billion-in-funding?sref=8HTMF4ka#xj4y7vzkg

Pakistan Reserves Nearly Doubled in a Week on IMF Deal

https://augaf.com/pakistan-reserves-nearly-doubled-in-a-week-on-imf-deal/

IMF condition: Hike in gas prices on the cards

https://www.brecorder.com/news/40252816/imf-condition-hike-in-gas-prices-on-the-cards

Power tariff hiked on IMF demand: Shehbaz

https://tribune.com.pk/story/2426508/power-tariff-hiked-on-imf-demand-shehbaz

IMF calls for plan to tax real estate, agri sectors

https://www.thenews.com.pk/print/1091271-imf-calls-for-plan-to-tax-real-estate-agri-sectors

Petrol price slashed by Rs9, HSD's by Rs7

https://www.brecorder.com/news/40252817/petrol-price-slashed-by-rs9-hsds-by-rs7

Pakistan Manufacturing Activity Starts Improving as Stability Return

https://augaf.com/pakistan-manufacturing-activity-starts-improving-as-stability-return/

Roshan Digital Account Inflows Cross \$6.3 Billion in June

https://propakistani.pk/2023/07/14/roshan-digital-account-inflows-cross-6-3-billion-in-june/

Government Hesitant to Approve Expensive LNG Bid

https://propakistani.pk/2023/07/15/government-hesitant-to-approve-expensive-lng-bid/

Islamabad airport to be outsourced by Aug 12

https://www.dawn.com/news/1765024/islamabad-airport-to-be-outsourced-by-aug-12

Chinese companies show interest in setting up joint ventures in Pakistan

https://www.nation.com.pk/15-Jul-2023/chinese-companies-show-interest-in-setting-up-joint-ventures-in-pakistan#google\_vignette

'Work on ML-1 railway line project to start this year'

https://tribune.com.pk/story/2426303/work-on-ml-1-railway-line-project-to-start-this-year

PM briefed on PIA reforms

https://www.brecorder.com/news/40252963/pm-briefed-on-pia-reforms

Cotton market in crisis as intl prices drop

https://tribune.com.pk/story/2426493/cotton-market-in-crisis-as-intl-prices-drop

NEPRA Approves Rs. 1.44 Per Unit Tariff Increase for KE Users

https://propakistani.pk/2023/07/14/nepra-approves-rs-1-44-per-unit-tariff-increase-for-ke-users/

O&M costs: CPPA-G accused of taking 'unlawful' actions against LEL

https://www.brecorder.com/news/40252956/om-costs-cppa-g-accused-of-taking-unlawful-actions-against-lel

Govt to step down before completion of its tenure next month: PM Shehbaz

 $\frac{https://www.brecorder.com/news/40252847/govt-to-step-down-before-completion-of-its-tenure-next-month-pm-shehbaz}{}$ 



# International

Oil slips after Libya resumes output, China data eyed <a href="https://www.reuters.com/business/energy/oil-slips-after-libya-resumes-output-china-data-eyed-2023-07-17/">https://www.reuters.com/business/energy/oil-slips-after-libya-resumes-output-china-data-eyed-2023-07-17/</a>

Asia shares brace for China data to disappoint <a href="https://www.reuters.com/markets/global-markets-wrapup-1-pix-2023-07-17/">https://www.reuters.com/markets/global-markets-wrapup-1-pix-2023-07-17/</a>

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