

## Market Stats

### Market

KSE 100 Close | 45009.3 | Chg: -0.07%  
KSE ALL Vol. (mn) | 254.38  
FIPI (\$. mn) | 2.57

### Commodities

Brent Oil | \$ 79.49 | -0.36%  
Crude WTI | \$ 75.56 | -0.33%  
Coal (RB) | \$ 97.5 | +3.56%  
Gold | \$ 1975.93 | -0.14%  
Silver | \$ 25.03 | -0.13%  
Copper | \$ 3.82 | -0.41%

### Forex

\$/PKR | \$ 283.04 | +1.35%  
\$/EUR | \$ 0.89 | +0.04%  
\$/JPY | \$ 139.24 | +0.31%  
\$/GBP | \$ 0.77 | +0.12%  
DXY | \$ 100.03 | +0.11%

### Major Global Stock Indices

S&P500 | +0.71%  
Euro Stoxx 50 | +0.3%  
FTSE100 | +0.64%  
Nikkei | +0.85%  
Shanghai | -0.19%

### Today's Company announcement

UBL  
PTC

Source: Newsprint, Bloomberg, PSX,  
Barchart.com, NCCPL

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## Morning News

### Domestic

Pakistan's growth to reach 5pc in medium term with sustained reforms, financial support: IMF  
<https://www.dawn.com/news/1765460/pakistans-growth-to-reach-5pc-in-medium-term-with-sustained-reforms-financial-support-imf>

PM Shehbaz says China's Exim Bank has rolled over \$600mn loan  
<https://www.brecorder.com/news/40253212/pm-shehbaz-says-chinas-exim-bank-has-rolled-over-600mn-loan>

Rupee falls 1.34%, settles at 283.04 against US dollar  
<https://www.brecorder.com/news/40253188/rupee-falls-134-settles-at-28304-against-us-dollar>

Pakistan reports 4th successive monthly current account surplus in June  
<https://www.brecorder.com/news/40253215/pakistan-reports-4th-successive-monthly-current-account-surplus-in-june>

Pakistan's REER moves marginally upward to 87.75 in June 2023  
<https://www.brecorder.com/news/40253220/pakistans-reer-moves-marginally-upward-to-8775-in-june-2023>

Domestic gold soars by Rs6,200 per tola, hits Rs221,000  
<https://mettisglobal.news/domestic-gold-soars-by-rs6200-per-tola-hits-rs221000/>

IMF accuses energy sector of causing fiscal haemorrhage  
<https://epaper.brecorder.com/2023/07/19/7-page/967726-news.html>

Govt committed to targeting agri and construction sectors  
<https://epaper.brecorder.com/2023/07/19/12-page/967744-news.html>

Imported diplomatic vehicles  
<https://epaper.brecorder.com/2023/07/19/12-page/967739-news.html>

Fuel cost adjustment: Discos, K-Electric seek hike in power tariff  
<https://www.thenews.com.pk/print/1091979-fuel-cost-adjustment-discos-k-electric-see-hike-in-power-tariff>

Electricity generation increases by 12% MoM in June 2023  
<https://mettisglobal.news/electricity-generation-increases-by-12-mom-in-june-2023/>

RLNG prices for SSGC up by \$0.19/MMBtu to \$13.13  
<https://mettisglobal.news/ring-prices-for-ssgc-up-by-0-19-mmbtu-to-13-13/>

Summit Bank changes name to Bank Makramah Limited  
<https://www.thenews.com.pk/latest/1091715-summit-bank-changes-name-to-bank-makramah-limited>

NAB closes inquiry against Port Qasim, Sahiwal coal power projects  
<https://www.thenews.com.pk/print/1091986-nab-closes-inquiry-against-port-qasim-sahiwal-coal-power-projects>

Trial of civilians in military courts: SC rejects govt request for full court  
<https://www.thenews.com.pk/print/1091973-trial-of-civilians-in-military-courts-sc-rejects-govt-request-for-full-court>

No decision yet on dissolution of National Assembly, says Marriyum  
<https://www.brecorder.com/news/40253226/no-decision-yet-on-dissolution-of-national-assembly-says-marriyum>

## International

Oil prices up on China economic support pledge, tighter supply

<https://www.reuters.com/business/energy/oil-prices-up-china-economic-support-pledge-tighter-supply-2023-07-19/>

China Growth Risks Hurt Asia Stocks; Yen Lower: Markets Wrap

<https://www.bloomberg.com/news/articles/2023-07-18/stock-market-today-dow-s-p-live-updates>

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