Investor Kit

Thursday, 20 July, 2023

Securities

Market Stats

Market

KSE 100 Close | 45095.1 | Chg: 0.19% KSE ALL Vol. (mn) | 243.36 FIPI (\$. mn) | 1.086

Commodities

Brent Oil | \$ 79.81 | +0.05% Crude WTI | \$ 75.49 | +0.04% Coal (RB) | \$ 100.1 | +0.7% Gold | \$ 1986.45 | +0.48% Silver | \$ 25.23 | +0.3% Copper | \$ 3.84 | +0.48%

Forex

\$/PKR | \$ 283.8| +0.27% \$/EUR | \$ 0.89| -0.19% \$/JPY | \$ 139.25| -0.31% \$/GBP | \$ 0.77| -0.12% DXY | \$ 100.09| -0.2%

Major Global Stock Indices

S&P500 | +0.24% Euro Stoxx 50 | -0.17% FTSE100 | +1.8% Nikkei | -1.15% Shanghai | -0.21%

Today's Company announcement SFL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

IMF Predict Rupee to Reach 330 Against Dollar by June Next Year https://augaf.com/imf-predict-rupee-to-reach-330-against-dollar-by-june-next-year/

IMF Warns Pakistan May Have to Restructure Debt If Goals Not Met

https://www.bloomberg.com/news/articles/2023-07-19/imf-warns-pakistan-may-have-to-restructure-debt-if-goals-not-met?srnd=premium-asia#xj4y7vzkg

Pakistan's central bank faces a tough call on monetary policy

 $\frac{\text{https://www.thenews.com.pk/print/1092154-pakistan-s-central-bank-faces-a-tough-call-onmonetary-policy}{}$

Pakistan's FY23 growth weighed down by tighter monetary, fiscal policies: ADB

https://www.dawn.com/news/1765636/pakistans-fy23-growth-weighed-down-by-tighter-monetary-fiscal-policies-adb

Rupee registers fourth straight loss, settles at 283.8 against US dollar

https://www.brecorder.com/news/40253410/rupee-registers-fourth-straight-loss-settles-at-2838-against-us-dollar

Price of Gold in Pakistan Rises by Over Rs. 13,000 Per Tola in Just 3 Days

https://propakistani.pk/2023/07/19/price-of-gold-in-pakistan-rises-by-over-rs-13000-per-tola-in-just-3-days/

Ecnec approves 7 projects

https://www.brecorder.com/news/40253607/ecnec-approves-7-projects

Ailing SOEs come under sharper govt focus

https://www.brecorder.com/news/40253602/ailing-soes-come-under-sharper-govt-focus

Pakistan's central bank designates NBP, HBL & UBL as D-SIBs

 $\frac{https://www.brecorder.com/news/40253427/pakistans-central-bank-designates-nbp-hbl-amp-ubl-as-d-sib\underline{s}}{}$

UBL Result Beat Expectation on Provisioning Reversal

https://augaf.com/ubl-result-beat-expectation-on-provisioning-reversal/

For Pakistan's agriculture sector: HBL to establish subsidiary

https://www.brecorder.com/news/40253439/for-pakistans-agriculture-sector-hbl-to-establish-subsidiary

Fitch upgrades Wapda's rating

https://www.brecorder.com/news/40253597/fitch-upgrades-wapdas-rating

3 outstanding pacts: KE, federal govt inch closer to final drafts

 $\frac{https://www.brecorder.com/news/40253605/3-outstanding-pacts-ke-federal-govt-inch-closer-to-final-drafts}{}$

Committee Formed to Negotiate Framework Agreement with UAE over KPT

https://propakistani.pk/2023/07/19/committee-formed-to-negotiate-framework-agreement-with-uae-over-kpt/

OGRA's 'Singular Focus' to Cut Fuel Prices Damaging Oil Industry: OCAC

https://propakistani.pk/2023/07/19/ogras-singular-focus-to-cut-fuel-prices-damaging-oil-industry-ocac/



Exploration Firms Threaten to Halt Operations On Nonpayment of Rs. 1.3 Trillion Dues https://propakistani.pk/2023/07/19/exploration-firms-threaten-to-halt-operations-on-nonpayment-of-rs-1-3-trillion-dues/

Pakistan Securities and Exchange Commission Issues Detail Guideline For Using Loan Apps https://augaf.com/pakistan-securities-and-exchange-commission-issues-detail-guideline-for-using-loan-apps/

Cotton Production Arrives at 858,000 Bales As of Mid July https://propakistani.pk/2023/07/19/cotton-production-arrives-at-858000-bales-as-of-mid-july/

'Telecom operators are not ready to invest unless ARPU is increased' https://www.brecorder.com/news/40253584/telecom-operators-are-not-ready-to-invest-unless-arpu-is-increased

Ukrainian FM arrives in Pakistan today on first-ever visit https://www.thenews.com.pk/print/1092252-ukrainian-fm-arrives-in-pakistan-today-on-first-ever-visit

Military trials: SC adjourns hearing till Friday https://www.brecorder.com/news/40253446/military-trials-sc-adjourns-hearing-till-friday

International

Oil prices open lower on dollar strength, profit-taking https://www.reuters.com/business/energy/oil-prices-open-lower-dollar-strength-profit-taking-2023-07-20/



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