# **Investor Kit**

Monday, 24 July, 2023



## **Market Stats**

#### Market

KSE 100 Close | 45920.7 | Chg: 1.15% KSE ALL Vol. (mn) | 504.42 FIPI (\$. mn) | 0.802

#### **Commodities**

Brent Oil | \$ 80.59 | -0.11% Crude WTI | \$ 76.75 | -0.16% Coal (RB) | \$ 103.8 | +1.12% Gold | \$ 1960.99 | -0.05% Silver | \$ 24.64 | +0.11% Copper | \$ 3.82 | +0.08%

#### **Forex**

\$/PKR | \$ 286.81| +0.58% \$/EUR | \$ 0.9| +0.06% \$/JPY | \$ 141.66| -0.1% \$/GBP | \$ 0.78| +0.01% DXY | \$ 101.09| +0.03%

### **Major Global Stock Indices**

S&P500 | +0.03% Euro Stoxx 50 | +0.42% FTSE100 | +0.23% Nikkei | +1.23% Shanghai | -0.27%

#### **Today's Company announcement**

TGL SHSML JSML HABSM MUREB

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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## **Morning News**

#### **Domestic**

SBA provides a breathing space: US

https://www.brecorder.com/news/40254256/sba-provides-a-breathing-space-us

China to Reschedule \$2 Billion Debt Owed by Pakistan

https://propakistani.pk/2023/07/21/china-to-reschedule-2-billion-debt-owed-by-pakistan/

Rupee hits 1-month low on high dollar demand

https://tribune.com.pk/story/2427389/rupee-hits-1-month-low-on-high-dollar-demand

Base power tariff: Nepra all set to approve increase of up to Rs7.50 per unit <a href="https://www.brecorder.com/news/40254107/base-power-tariff-nepra-all-set-to-approve-increase-of-up-to-rs750-per-unit">https://www.brecorder.com/news/40254107/base-power-tariff-nepra-all-set-to-approve-increase-of-up-to-rs750-per-unit</a>

Petrol dealers defer nationwide strike till Monday after meeting with minister <a href="https://www.dawn.com/news/1766005/petrol-dealers-defer-nationwide-strike-till-monday-after-meeting-with-minister">https://www.dawn.com/news/1766005/petrol-dealers-defer-nationwide-strike-till-monday-after-meeting-with-minister</a>

Pakistan to launch Rupee 2.3 trillion Sovereign Wealth Fund with the help of AIDA <a href="https://augaf.com/pakistan-to-launch-rupee-2-3-trillion-sovereign-wealth-fund-with-the-help-of-aida/">https://augaf.com/pakistan-to-launch-rupee-2-3-trillion-sovereign-wealth-fund-with-the-help-of-aida/</a>

Illicit trade: Cigarette makers question FBR's performance

 $\underline{https://www.brecorder.com/news/40253995/illicit-trade-cigarette-makers-question-fbrs-performance}$ 

Fiscal year 2022-23: Govt borrows \$10.84bn from multiple sources

 $\underline{\text{https://www.brecorder.com/news/40254010/fiscal-year-2022-23-govt-borrows-1084bn-from-multiple-sources}}$ 

Friendly countries: SIFC approves projects for attracting investments

 $\frac{https://www.brecorder.com/news/40254009/friendly-countries-sifc-approves-projects-for-attracting-investments$ 

Tax on immovable properties: FBR urged to give taxpayers online declaration option <a href="https://www.brecorder.com/news/40254246/tax-on-immovable-properties-fbr-urged-to-give-taxpayers-online-declaration-option">https://www.brecorder.com/news/40254246/tax-on-immovable-properties-fbr-urged-to-give-taxpayers-online-declaration-option</a>

Dar again says no new tax imposed on agriculture, construction sectors

 $\underline{https://www.brecorder.com/news/40254105/dar-again-says-no-new-tax-imposed-on-agriculture-construction-sectors}$ 

FBR withholds Rs400bn in tax refunds amid IMF concerns

https://www.dawn.com/news/1766321/fbr-withholds-rs400bn-in-tax-refunds-amid-imf-concerns

Weekly inflation falls by 0.07pc

https://www.nation.com.pk/22-Jul-2023/weekly-inflation-falls-by-0-07pc

Five export-oriented sectors: SNGPL directed to supply gas/RLNG without any subsidy <a href="https://www.brecorder.com/news/40254249/five-export-oriented-sectors-sngpl-directed-to-supply-gasrlng-without-any-subsidy">https://www.brecorder.com/news/40254249/five-export-oriented-sectors-sngpl-directed-to-supply-gasrlng-without-any-subsidy</a>

Chinese power giant shows renewed interest in KE

https://tribune.com.pk/story/2427383/chinese-power-giant-shows-renewed-interest-in-ke

Shanghai Electric Showed Fresh Public Intention to Acquire K-Electric https://augaf.com/shanghai-electric-showed-fresh-public-intention-to-acquire-k-electric/



New GSP scheme's fate hangs in the balance

https://www.brecorder.com/news/40254255/new-gsp-schemes-fate-hangs-in-the-balance

Dar assres PIA of maximum support

https://tribune.com.pk/story/2427560/dar-assures-pia-of-maximum-support

PML-N confirms Dar's candidacy for interim PM

https://tribune.com.pk/story/2427653/pml-n-confirms-dars-candidacy-for-interim-pm

#### International

Oil rally takes a breather ahead of Fed, ECB rate hikes

 $\frac{\text{https://www.reuters.com/markets/commodities/oil-rally-takes-breather-ahead-fed-ecb-rate-hikes-}{2023-07-24/}$ 



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