

## Market Stats

### Market

KSE 100 Close | 46054.8 | Chg: 0.29%  
KSE ALL Vol. (mn) | 298.61  
FIPI (\$. mn) | 0.899

### Commodities

Brent Oil | \$ 82.84 | +0.06%  
Crude WTI | \$ 79 | +0.03%  
Coal (RB) | \$ 96.75 | -1.02%  
Gold | \$ 1961.7 | +0.35%  
Silver | \$ 24.53 | +0.72%  
Copper | \$ 3.89 | +0.96%

### Forex

\$/PKR | \$ 287.92 | +0.39%  
\$/EUR | \$ 0.9 | -0.12%  
\$/JPY | \$ 141.3 | -0.1%  
\$/GBP | \$ 0.78 | -0.1%  
DXY | \$ 101.27 | -0.01%

### Major Global Stock Indices

S&P500 | +0.4%  
Euro Stoxx 50 | -0.2%  
FTSE100 | +0.19%  
Nikkei | -0.46%  
Shanghai | +1.89%

### Today's Company announcement

HCAR  
HINO  
TICL  
ARPL  
BIPL

Source: Newsprint, Bloomberg, PSX,  
Barchart.com, NCCPL

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## Morning News

### Domestic

Govt refuses to budge on power tariff hike

<https://www.dawn.com/news/1766634/govt-refuses-to-budge-on-power-tariff-hike>

No tariff hike for power consumers up to 200 units: PM Shehbaz

<https://www.dawn.com/news/1766560/no-tariff-hike-for-power-consumers-up-to-200-units-pm-shehbaz>

PKR depreciates by 1.11 rupees against USD

<https://mettisglobal.news/pkr-depreciates-by-1-11-rupees-against-usd/>

Pakistan Failed to Raise Targeted Amount in T-Bill Auction For The Straight Second Time Despite Offering Record Returns

<https://augaf.com/pakistan-failed-to-raise-targeted-amount-in-t-bill-auction-for-the-straight-second-time-despite-offering-record-returns/>

ECC to discuss gas sector circular debt relief

<https://mettisglobal.news/ecc-to-discuss-gas-sector-circular-debt-relief/>

ECC allows allocation of wheat on price-weighted average

<https://epaper.brecorder.com/2023/07/25/18-page/968218-news.html>

LNG supply: Framework agreement inked with Azerbaijan

<https://www.brecorder.com/news/40254475/lng-supply-framework-agreement-inked-with-azerbaijan>

Cabinet panel okays cargo terminal deal with UAE

<https://www.thenews.com.pk/print/1093766-cabinet-panel-okays-cargo-terminal-deal-with-uae>

Margins raised to appease petrol dealers

<https://www.dawn.com/news/1766643/margins-raised-to-appease-petrol-dealers>

Russia unhappy with Pakistan's slow progress on SPV

<https://www.thenews.com.pk/print/1093805-russia-unhappy-with-pakistan-s-slow-progress-on-spv>

PLL, SSGC may be allowed to auction off unutilized capacity of LNG

<https://epaper.brecorder.com/2023/07/25/1-page/968138-news.html>

POL products worth \$1.182bn imported on deferred payment basis

<https://epaper.brecorder.com/2023/07/25/18-page/968221-news.html>

Corporate briefing: Honda Atlas mulling hybrid model for Pakistan

<https://www.brecorder.com/news/40254325/corporate-briefing-honda-atlas-mulling-hybrid-model-for-pakistan>

GHNI to transfer Rs1.5bn to capital reserves

<https://mettisglobal.news/ghni-to-transfer-rs1-5bn-to-capital-reserves/>

FFBL to Sell 100% State in Fauji Meat Limited to Fauji Foundation

<https://augaf.com/ffbl-to-sell-100-state-in-fauji-meat-limited-to-fauji-foundation/>

Banking sector spread increases by 3.32% YoY in June

<https://mettisglobal.news/banking-sector-spread-increases-by-3-32-yoy-in-june/>

Replacement of Guddu plant machinery: FIA to conduct probe into \$32m payments to GE

<https://www.brecorder.com/news/40254479/replacement-of-guddu-plant-machinery-fia-to-conduct-probe-into-32m-payments-to-ge>

Contempt proceedings: ECP asks Islamabad police to arrest IK

<https://www.brecorder.com/news/40254476/contempt-proceedings-ecp-asks-islamabad-police-to-arrest-ik>

Interim PM to be appointed as per Constitution: govt

<https://epaper.brecorder.com/2023/07/25/1-page/968142-news.html>

### **International**

Oil prices rise on tighter supply, China hopes

<https://www.reuters.com/business/energy/oil-prices-edge-higher-tighter-supply-china-hopes-2023-07-25/>

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