

## Market Stats

### Market

KSE 100 Close | 46417.3 | Chg: 0.79%  
KSE ALL Vol. (mn) | 319.79  
FIPI (\$. mn) | 0.638

### Commodities

Brent Oil | \$ 83.13 | +0.02%  
Crude WTI | \$ 79.41 | +0.01%  
Coal (RB) | \$ 95.65 | -1.14%  
Gold | \$ 1963.37 | -0.08%  
Silver | \$ 24.59 | -0.39%  
Copper | \$ 3.91 | -0.5%

### Forex

\$/PKR | \$ 288.52 | +0.21%  
\$/EUR | \$ 0.91 | +0.15%  
\$/JPY | \$ 141.12 | +0.16%  
\$/GBP | \$ 0.78 | +0.15%  
DXY | \$ 101.42 | +0.07%

### Major Global Stock Indices

S&P500 | +0.28%  
Euro Stoxx 50 | +0.21%  
FTSE100 | +0.17%  
Nikkei | +0.02%  
Shanghai | -0.18%

### Today's Company announcement

HBL  
FCCL  
EFERT  
ATLH  
CENERGY  
PAKT

Source: Newsprint, Bloomberg, PSX,  
Barchart.com, NCCPL

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## Morning News

### Domestic

China rolls over \$1bn SAFE deposits for a year

<https://www.thenews.com.pk/print/1094258-china-rolls-over-1bn-safe-deposits-for-a-year>

The fall continues: rupee settles at 288.52 against US dollar

<https://www.brecorder.com/news/40254502/the-fall-continues-rupee-settles-at-28852-against-us-dollar>

Short-term yields rise on rate hike expectations

<https://www.thenews.com.pk/print/1094101-short-term-yields-rise-on-rate-hike-expectations>

Pakistan Central Bank Allowed Exchange Companies to Import Dollars Through Cargo And Security Companies Against Exports

<https://augaf.com/pakistan-central-bank-allowed-exchange-companies-to-import-dollars-through-cargo-and-security-companies-against-exports/>

Private sector borrowings plunge 87pc

<https://www.dawn.com/news/1766851/private-sector-borrowings-plunge-87pc>

Interest rate hike pushes banking spreads to 19-year high in Q2

<https://www.thenews.com.pk/print/1094096-interest-rate-hike-pushes-banking-spreads-to-19-year-high-in-q2>

Pakistan's economic success top priority for US: Blinken

<https://www.brecorder.com/news/40254519/pakistans-economic-success-top-priority-for-us-blinken>

PM Shehbaz expects 'positive results amid improved energy and agri production'

<https://www.brecorder.com/news/40254535/pm-shehbaz-expects-positive-results-amid-improved-energy-and-agri-production>

Petroleum margins to be hiked from Sept 1

<https://www.dawn.com/news/1766846/petroleum-margins-to-be-hiked-from-sept-1>

Vegetable ghee/cooking oil; ECC allows export from EPZs, MBs, EOUs to Afghanistan

<https://epaper.brecorder.com/2023/07/26/1-page/968243-news.html>

Host country pact signed; Host country pact signed

<https://epaper.brecorder.com/2023/07/26/12-page/968305-news.html>

Supplies to unregistered persons; 'Further Tax' rate raised to 4pc

<https://epaper.brecorder.com/2023/07/26/1-page/968244-news.html>

15 months: financial impact of power theft estimated at Rs500bn

<https://epaper.brecorder.com/2023/07/26/1-page/968240-news.html>

Rs7.50 hike in power tariff formally approved

<https://epaper.brecorder.com/2023/07/26/12-page/968306-news.html>

Coal tariffs of Thar Block-I, -II approved

<https://epaper.brecorder.com/2023/07/26/12-page/968309-news.html>

Suzuki Restarts Production After Almost Month-Long Shutdown

<https://propakistani.pk/2023/07/25/suzuki-restarts-production-after-almost-month-long-shutdown/>

MG Motors shifts gears to alternative energy vehicles

<https://www.dawn.com/news/1766849/mg-motors-shifts-gears-to-alternative-energy-vehicles>

Auto financing drops to Rs294bn in June

<https://mettisglobal.news/auto-financing-drops-to-rs294bn-in-june/>

Engro completes Rs11.6bn share buyback exercise

<https://www.dawn.com/news/1766850/engro-completes-rs116bn-share-buyback-exercise>

Protection of economic interests; Caretaker setup to be adequately empowered

<https://epaper.brecorder.com/2023/07/26/1-page/968237-news.html>

## International

IMF Lifts World GDP Outlook on US Stability But Risks Linger

<https://www.bloomberg.com/news/articles/2023-07-25/imf-lifts-world-growth-outlook-on-us-stability-but-risks-linger?srnd=premium-asia#xj4y7vzkg>

Oil prices ease after build in U.S. crude stockpiles

<https://www.reuters.com/business/energy/oil-prices-ease-after-build-us-crude-stockpiles-2023-07-26/>

Asian shares mostly weaker as markets mull Fed rate rise

<https://www.reuters.com/markets/global-markets-wrapup-1-2023-07-26/>

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