Investor Kit

Thursday, 27 July, 2023

Securilles

Market Stats

Market

KSE 100 Close | 46682.5 | Chg: 0.57% KSE ALL Vol. (mn) | 426.17 FIPI (\$. mn) | 0.365

Commodities

Brent Oil | \$ 83.56 | +0.91% Crude WTI | \$ 79.67 | +0.89% Coal (RB) | \$ 95.5 | -0.16% Gold | \$ 1979.61 | +0.38% Silver | \$ 25.08 | +0.6% Copper | \$ 3.94 | +0.91%

Forex

\$/PKR | \$ 287.04| -0.51% \$/EUR | \$ 0.9| -0.21% \$/JPY | \$ 139.44| -0.56% \$/GBP | \$ 0.77| -0.23% DXY | \$ 100.82| -0.01%

Major Global Stock Indices

S&P500 | -0.02% Euro Stoxx 50 | -1.04% FTSE100 | -0.19% Nikkei | +0.06% Shanghai | +0.66%

Today's Company announcement

ADAMS TCORP SEM

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Ministry of Finance expects inflation 'to ease out' in July

https://www.brecorder.com/news/40254755/ministry-of-finance-expects-inflation-to-ease-out-injuly

Policy continuation, forex financing a must for growth

https://epaper.brecorder.com/2023/07/27/1-page/968322-news.html

PM calls for devising extensive export policy

https://www.brecorder.com/news/40254914/pm-calls-for-devising-extensive-export-policy

Rupee ends 8-session losing streak, settles at 287.04 against US dollar

https://www.brecorder.com/news/40254709/rupee-ends-8-session-losing-streak-settles-at-28704-against-us-dollar

Import of cash USD to help narrow rate differences: expert

https://epaper.brecorder.com/2023/07/27/12-page/968397-news.html

Gold prices continue to decline

https://epaper.brecorder.com/2023/07/27/7-page/968381-news.html

Investment Board Ordinance 2001

https://epaper.brecorder.com/2023/07/27/1-page/968316-news.html

Five state-owned firms to sign MoU for equity financing of Saudi-backed refinery https://www.thenews.com.pk/print/1094477-five-state-owned-firms-to-sign-mou-forequity-financing-of-saudi-backed-refinery

Repatriation of profit, dividend dives to 18-year low

https://epaper.brecorder.com/2023/07/27/1-page/968312-news.html

Discos, K-Electric may charge additional Rs1.81, Rs2.31 per unit in August bills

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Fertilizer offtake declines by 4.8% YoY in June'23

https://mettisglobal.news/fertilizer-offtake-declines-by-4-8-yoy-in-june23/

LPG dealers hike price by Rs10 per kg without OGRA notification

 $\frac{https://profit.pakistantoday.com.pk/2023/07/26/lpg-dealers-hike-price-by-rs10-per-kg-without-ogra-notification/$

HBL declared country's top bank as H1'23 PBT surges 50pc to Rs51.5bn https://epaper.brecorder.com/2023/07/27/12-page/968399-news.html

FBR freezes PIA accounts

https://www.thenews.com.pk/print/1094596-fbr-freezes-pia-accounts

Joint session approves Election Act amendments, empowering caretaker setup

 $\frac{https://tribune.com.pk/story/2427994/joint-session-approves-election-act-amendments-empowering-caretaker-setup$



International

Fed lifts rates, Powell leaves door open to another hike in September https://www.reuters.com/markets/rates-bonds/fed-poised-hike-rates-markets-anticipate-inflation-endgame-2023-07-26/

Oil up as supply tightness view offsets concerns from rate hikes https://www.reuters.com/business/energy/oil-up-supply-tightness-view-offsets-concerns-rate-hikes-2023-07-27/



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