# **Investor Kit**

Monday, 31 July, 2023



# **Market Stats**

#### Market

KSE 100 Close | 47077 | Chg: 0.85% KSE ALL Vol. (mn) | 454.9 FIPI (\$. mn) | 0.862

#### **Commodities**

Brent Oil | \$ 84.29 | -0.45% Crude WTI | \$ 80.39 | -0.42% Coal (RB) | \$ 102.85 | -2.51% Gold | \$ 1957.38 | -0.09% Silver | \$ 24.3 | -0.18% Copper | \$ 3.93 | -0.04%

#### **Forex**

\$/PKR | \$ 286.45| -0.21% \$/EUR | \$ 0.91| +0.11% \$/JPY | \$ 141.53| +0.27% \$/GBP | \$ 0.78| +0.03% DXY | \$ 101.74| +0.12%

### **Major Global Stock Indices**

S&P500 | +0.99% Euro Stoxx 50 | +0.44% FTSE100 | +0.02% Nikkei | +1.57% Shanghai | +0.49%

# **Today's Company announcement**

NESTLE AGIL SML COLG

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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# **Morning News**

#### **Domestic**

China's EXIM Bank has rolled over \$2.4bn loans, says Ishaq Dar https://www.brecorder.com/news/40254935?ref=whatsapp

'SBP likely to raise rates again'

https://tribune.com.pk/story/2428180/sbp-likely-to-raise-rates-again-1

SBP reserves decrease by 541m in a week

https://mettisglobal.news/sbp-reserves-decrease-by-541m-in-a-week/

CPEC likely to get fresh impetus

https://epaper.brecorder.com/2023/07/31/1-page/968529-news.html

Chinese Vice Premier arrives

https://epaper.brecorder.com/2023/07/31/1-page/968530-news.html

Pakistan decides reducing circular debt of gas sector

https://pakobserver.net/pakistan-decides-reducing-circular-debt-of-gas-sector/

Pakistan opens gates for Gulf investment

https://tribune.com.pk/story/2428452/pakistan-opens-gates-for-gulf-investment

Greenfield refinery project in Balochistan: 4 SOEs to join hands

https://epaper.brecorder.com/2023/07/28/10-page/968459-news.html

Price of Gold in Pakistan Jumps by Over Rs. 2,500 Per Tola

https://propakistani.pk/2023/07/27/price-of-gold-in-pakistan-jumps-by-over-rs-2500-per-tola/

Over Rs50,000 cash withdrawals thru credit cards/ATMs: Non-filers to pay 0.6pc WHT: FBR https://www.brecorder.com/news/40255216/over-rs50000-cash-withdrawals-thru-credit-cardsatms-non-filers-to-pay-06pc-wht-fbr

Energy ministry (PD): ECC approves Rs2.275bn TSG for uplift schemes' execution

 $\frac{\text{https://www.brecorder.com/news/40255213/energy-ministry-pd-ecc-approves-rs2275bn-tsg-for-uplift-schemes-execution}{\text{https://www.brecorder.com/news/40255213/energy-ministry-pd-ecc-approves-rs2275bn-tsg-for-uplift-schemes-execution}{\text{https://www.brecorder.com/news/40255213/energy-ministry-pd-ecc-approves-rs2275bn-tsg-for-uplift-schemes-execution}$ 

Rs1tr China-funded project okayed

https://tribune.com.pk/story/2428222/rs1tr-china-funded-project-okayed

Inflows may take hit due to weak rupee

https://www.dawn.com/news/1767431/inflows-may-take-hit-due-to-weak-rupee

Miftah Ismail stresses need to tax real estate sector

https://www.thenews.com.pk/latest/1095535-miftah-ismail-stresses-need-to-tax-real-estate-sector

Pakistan Received \$4.4 Billion from World Bank and ADB in FY22-23

https://propakistani.pk/2023/07/28/pakistan-received-4-4-billion-from-world-bank-and-adb-in-fy22-23/

Number of income tax filers stands at 4.2m

https://www.brecorder.com/news/40255393/number-of-income-tax-filers-stands-at-42m

FBR Launched New Tax Filing System to Redefine User Experience And Efficiency <a href="https://augaf.com/fbr-launched-new-tax-filing-system-to-redefine-user-experience-and-efficiency/">https://augaf.com/fbr-launched-new-tax-filing-system-to-redefine-user-experience-and-efficiency/</a>

Weekly inflation stays above 29pc on costly food, energy

https://www.dawn.com/news/1767427/weekly-inflation-stays-above-29pc-on-costly-food-energy



Enforcement action: SBP imposes over Rs350mn in penalties on six banks <a href="https://www.brecorder.com/news/40254960/enforcement-action-sbp-imposes-over-rs350mn-in-penalties-on-six-banks">https://www.brecorder.com/news/40254960/enforcement-action-sbp-imposes-over-rs350mn-in-penalties-on-six-banks</a>

HBL approves wholly owned subsidiary named 'HBL Zarai Services Ltd' https://epaper.brecorder.com/2023/07/28/10-page/968455-news.html

MPCL drills, tests another well in Daharki

https://epaper.brecorder.com/2023/07/28/5-page/968439-news.html

OCAC urges OGRA to reevaluate diesel pricing for August

https://tribune.com.pk/story/2428217/ocac-urges-ogra-to-reevaluate-diesel-pricing-for-august

Electricity demand in Pakistan to soar by 48 percent in next decade, study says <a href="https://www.thenews.com.pk/print/1095202-electricity-demand-in-pakistan-to-soarby-48-percent-in-next-decade-study-says">https://www.thenews.com.pk/print/1095202-electricity-demand-in-pakistan-to-soarby-48-percent-in-next-decade-study-says</a>

Cement industry poised for robust exports

https://tribune.com.pk/story/2428430/cement-industry-poised-for-robust-exports

Auto loans fall Rs75bn in FY23

https://www.dawn.com/news/1767221/auto-loans-fall-rs75bn-in-fy23

Gas crunch puts Pakistan's urea production, crop output at risk

 $\frac{https://www.thenews.com.pk/print/1095201-gas-crunch-puts-pakistan-s-urea-production-cropoutput-at-risk}{}$ 

PSX prepares for tech powerhouse IPO

https://tribune.com.pk/story/2428443/psx-prepares-for-tech-powerhouse-ipo

Searle to acquire 100% stake in SIV, SVPL for Rs7.25bn

https://mettisglobal.news/searle-to-acquire-100-stake-in-siv-svpl-for-rs7-25bn/

Caretaker prime minister: Only politicians on PPP-PML(N) shortlist for slot

 $\frac{https://www.brecorder.com/news/40255215/caretaker-prime-minister-only-politicians-on-ppp-pmln-shortlist-for-slot$ 

### International

Oil on track for biggest monthly gains in over a year

https://www.reuters.com/markets/commodities/oil-track-biggest-monthly-gains-over-year-2023-07-31/

Asia shares up as China extends rally; Japanese yields a risk

https://www.reuters.com/markets/global-markets-wrapup-1-pix-2023-07-31/

European Central Bank Raised Interest Rates to 23 Years High

https://augaf.com/european-central-bank-raised-interest-rates-to-23-years-high/



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