Investor Kit

Friday, 02 June, 2023

Securities

Market Stats

Market

KSE 100 Close | 41224.8 | Chg: -0.25% KSE ALL Vol. (mn) | 99.94 FIPI (\$. mn) | 0.052

Commodities

Brent Oil | \$ 74.8 | +0.34% Crude WTI | \$ 70.42 | +0.33% Coal (RB) | \$ 97.65 | -2.54% Gold | \$ 1981.16 | +0.19% Silver | \$ 23.98 | +1.55% Copper | \$ 3.73 | +0.43%

Forex

\$/PKR | \$ 285.47 | +0.04% \$/EUR | \$ 0.93 | -0.03% \$/JPY | \$ 138.7 | -0.07% \$/GBP | \$ 0.8 | -0.14% DXY | \$ 103.51 | -0.05%

Major Global Stock Indices

S&P500 | +0.99% Euro Stoxx 50 | +0.94% FTSE100 | +0.59% Nikkei | +0.64% Shanghai | +0.72%

Today's Company announcement

MTL ASTL TOWL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

IMF procrastination: MoS Aisha says there is no 'Plan-B'

https://www.brecorder.com/news/40245572/hate-mongers-perpetrators-and-their-facilitators-tv-channels-barred-from-carrying-out-coverage

Govt looks for new IMF loan deal beyond stalled review

https://www.dawn.com/news/1757430/govt-looks-for-new-imf-loan-deal-beyond-stalled-review

May 9, political situation: FO rejects statements by western states, IMF https://epaper.brecorder.com/2023/06/02/1-page/964085-news.html

Pakistan Inflation Increases to Record 38.0% in May 2023

https://augaf.com/pakistan-inflation-increases-to-record-38-0-in-april-2023/

Pakistan Central Bank Increase the Rate of Remuneration on Dollar Special Cash Reserve Account to Highest Since December 2007

https://augaf.com/pakistan-central-bank-increase-the-rate-of-remuneration/

Inter-bank market: rupee improves marginally, settles at 285.38 against USD

https://www.brecorder.com/news/40245412/inter-bank-market-rupee-improves-marginally-settles-at-28538-against-usd

Debit, credit cards: ECAP suggests 10pc tax on shopping abroad

https://www.brecorder.com/news/40245565/debit-credit-cards-ecap-suggests-10pc-tax-on-shopping-abroad

Open market: rupee sees massive appreciation, but dealers report USD shortage

 $\frac{https://www.brecorder.com/news/40245426/open-market-rupee-sees-massive-appreciation-but-dealers-report-usd-shortage$

Forex reserves fall by \$218m

https://epaper.brecorder.com/2023/06/02/1-page/964094-news.html

Gold price massively falls in Pakistan

https://www.thenews.com.pk/latest/1076049-gold-price-massively-falls-in-pakistan

Jul-Apr: FBR suffers Rs428bn shortfall

https://www.brecorder.com/news/40245579/jul-apr-fbr-suffers-rs428bn-shortfall

PM aides appointed to Parco board

https://tribune.com.pk/story/2419808/pm-aides-appointed-to-parco-board

Cement Sales Increase by Over 19% in May

https://propakistani.pk/2023/06/01/cement-sales-increase-by-over-19-in-may/

Silkbank green lights MCB's due diligence

https://www.brecorder.com/news/40245411/silkbank-green-lights-mcbs-due-diligence

PIA suffers Rs38b loss in first three months of 2023

https://tribune.com.pk/story/2419707/pia-suffers-rs38b-loss-in-first-three-months-of-2023

IMC team meets PM to showcase first locally-made Toyota Corolla Cross $\ensuremath{\mathsf{HEV}}$

 $\frac{\text{https://www.brecorder.com/news/40245576/imc-team-meets-pm-to-showcase-first-locally-made-toyota-corolla-cross-hev}{}$

PTI President Pervaiz Elahi arrested in Lahore

https://tribune.com.pk/story/2419742/pti-president-pervaiz-elahi-arrested-in-lahore



International

Debt-Limit Deal Clears Congress, Ending Threat of US Default https://www.bloomberg.com/news/articles/2023-06-02/debt-limit-deal-clears-congress-ending-threat-of-us-default?srnd=premium#xj4y7vzkg

Asia Stocks Led Higher by China Tech, Fed Bets: Markets Wrap https://www.bloomberg.com/news/articles/2023-06-01/stock-market-today-dow-s-p-live-updates?srnd=premium#xj4y7vzkg



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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