

## Market Statistics

### Market

KSE 100 Close | 121,798.9 | Chg: 1.12%  
KSE ALL Vol. (mn) | 709.76  
FIPI (\$. mn) | -3.354

### \*Commodities\*

Brent Oil | US\$ 64.78 | -0.12%  
Crude WTI | US\$ 62.68 | 0.28%  
Coal (RB) | US\$ 89.75 | +0.73%  
Gold | US\$ 3,398.42 | -0.03%  
Silver | US\$ 34.74 | +0.26%  
Copper | US\$ 4.9 | +0.05%

### \*Forex\*

US\$/PKR | \$ 282.22 | -0.04%  
US\$/EUR | \$ 0.88 | -0.03%  
US\$/JPY | \$ 142.83 | +0.04%  
US\$/GBP | \$ 0.74 | -0.04%  
DXY | \$ 98.8 | -0.02%

### \*Major Global Stock Indices\*

S&P500 | +0.01%  
Euro Stoxx 50 | +0.02%  
FTSE100 | +0.16%  
Nikkei | -0.27%  
Shanghai | +0.08%

### \*Today's Company announcement\*

SSGC

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## Morning News

### NEC makes over Rs4 trillion FY26 allocation

<https://epaper.brecorder.com/2025/06/05/1-page/1052580-news.html>

### PM announces new era with Pak-US ties

<https://epaper.brecorder.com/2025/06/05/1-page/1052577-news.html>

### National Savings Schemes see Rs31bn inflow in Apr

<https://mettisglobal.news/national-savings-schemes-see-rs31bn-inflow-in-apr/>

### Minister calls for talks as net metering hits 2,500MW

<https://www.brecorder.com/news/40366400/minister-calls-for-talks-as-net-metering-hits-2500mw>

### Pakistan, ADB sign \$300m 'Subprogram II' loan

<https://epaper.brecorder.com/2025/06/05/1-page/1052583-news.html>

### Govt decides to tighten solar net metering rules

<https://tribune.com.pk/story/2549564/govt-decides-to-tighten-solar-net-metering-rules>

### Debt stock reaches all-time high of Rs75trn

<https://epaper.brecorder.com/2025/06/05/1-page/1052584-news.html>

### Textile bodies demand continuation of original EFS

<https://www.brecorder.com/news/40366399/textile-bodies-demand-continuation-of-original-efs>

### Merit Packaging approves disposal of plant & machinery

<https://mettisglobal.news/merit-packaging-approves-disposal-of-plant-machinery/>

### At-Tahur fulfills Rs750 million sukuk obligation

<https://profit.pakistantoday.com.pk/2025/06/04/at-tahur-fulfills-rs750-million-sukuk-obligation/>

### CCP approves foreign acquisition in Ogilvy, Mindshare, and Soho Square Pakistan

<https://profit.pakistantoday.com.pk/2025/06/04/ccp-approves-foreign-acquisition-in-ogilvy-mindshare-and-soho-square-pakistan/>

Pakistan negotiates with IMF to keep fertiliser and pesticide taxes unchanged

<https://profit.pakistantoday.com.pk/2025/06/04/pakistan-negotiates-with-imf-to-keep-fertiliser-and-pesticide-taxes-unchanged/>

Govt decides to reduce IT development budget in budget

<https://profit.pakistantoday.com.pk/2025/06/04/govt-decides-to-reduce-it-development-budget-in-budget/>

Senate committee calls for faster development of electric vehicle infrastructure

<http://profit.pakistantoday.com.pk/2025/06/04/senate-committee-calls-for-faster-development-of-electric-vehicle-infrastructure/>

Pakistan's trade deficit narrows 23% MoM in May, but widens on annual basis

<https://profit.pakistantoday.com.pk/2025/06/04/pakistans-trade-deficit-narrows-23-mom-in-may-but-widens-on-annual-basis/>

## **International**

Oil Holds Decline as Saudi Arabia Seeks More Major Output Hikes

<https://www.bloomberg.com/news/articles/2025-06-04/latest-oil-market-news-and-analysis-for-june-5?srnd=phx-markets>

Asian Stocks Cautious Ahead of Japan Bond Auction: Markets Wrap

<https://www.bloomberg.com/news/articles/2025-06-04/stock-market-today-dow-s-p-live-updates?srnd=phx-markets>



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Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

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- Dividend Discount Model (DDM)
- Justified Price to Book
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