Investor Kit

Monday, June 16, 2025



Market Statistics

Market

KSE 100 Close | 122143.6 | Chg: -1.57% KSE ALL Vol. (mn) | 966.52 FIPI (\$. mn) | 0.63

Commodities

Brent Oil | US\$ 74.85 | +0.84% Crude WTI | US\$ 71.94 | +0.28% Coal (RB) | US\$ 91.25 | +1.39% Gold | US\$ 3450.45 | -0.07% Silver | US\$ 36.28 | -0.21% Copper | US\$ 4.8 | -0.33%

Forex

US\$/PKR | \$ 282.96| -0.1% US\$/EUR | \$ 1.15| -0.21% US\$/JPY | \$ 144.47| +0.26% US\$/GBP | \$ 1.35| -0.21% DXY | \$ 98.34| +0.16%

Major Global Stock Indices

S&P500 | -1.13% Euro Stoxx 50 | -1.31% FTSE100 | -0.39% Nikkei | +1.15% Shanghai | +0.05%

Today's Company announcement None

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Morning News

<u>Pakistan needs IMF approval for all tax-related changes, says FBR</u> Chairman

https://profit.pakistantoday.com.pk/2025/06/15/pakistan-needs-imf-approval-for-all-tax-related-changes-says-fbr-chairman/

<u>Finance minister supports increasing retirement age to curb growing pension liabilities</u>

https://profit.pakistantoday.com.pk/2025/06/14/finance-ministersupports-increasing-retirement-age-to-curb-growing-pension-liabilities/

PRR project; WB approves additional \$70m credit

https://epaper.brecorder.com/2025/06/14/8-page/1053546-news.html

Dar says steps under way to enhance financial ties with Turkiye

https://www.brecorder.com/news/40367662/dar-says-steps-under-way-to-enhance-financial-ties-with-turkiye

<u>Tax gap touches Rs7.1trn mark: FBR says Rs389bn enforcement steps</u> <u>hinge on parliament nod</u>

https://www.brecorder.com/news/40367664/tax-gap-touches-rs71trn-mark-fbr-says-rs389bn-enforcement-steps-hinge-on-parliament-nod

Govt borrowing crowds out private sector

https://tribune.com.pk/story/2550884/govt-borrowing-crowds-out-private-sector

<u>Power Division presents plan to tackle Rs2.42 trillion circular debt to National Assembly</u>

https://profit.pakistantoday.com.pk/2025/06/14/power-division-presents-plan-to-tackle-rs2-42-trillion-circular-debt-to-national-assembly/

Second Afghan transit ship docks at Gwadar with 20,000 tons of DAP

https://profit.pakistantoday.com.pk/2025/06/14/second-afghan-transit-ship-docks-at-gwadar-with-20000-tons-of-dap/

Prime Minister directs early finalization of EV Policy 2025





https://profit.pakistantoday.com.pk/2025/06/14/prime-minister-directs-early-finalization-of-ev-policy-2025/

<u>PPL finalises production concession agreement for offshore block in Abu</u> Dhabi

https://www.thenews.com.pk/print/1320956-ppl-finalises-production-concession-agreement-for-offshore-block-in-abu-dhabi

Govt increases petrol price by Rs4.80, diesel by Rs7.95 per litre

https://www.brecorder.com/news/40367831/govt-increases-petrol-price-by-rs480-diesel-by-rs795-per-litre

Govt to implement Rs77 petroleum levy, Rs5 carbon levy on fuel from July 1

https://profit.pakistantoday.com.pk/2025/06/14/govt-to-implement-rs77-petroleum-levy-rs5-carbon-levy-on-fuel-from-july-1/

<u>Pakistan may miss Rs 1,161 billion petroleum levy target due to global oil price surge</u>

https://profit.pakistantoday.com.pk/2025/06/14/pakistan-may-miss-rs-1161-billion-petroleum-levy-target-due-to-global-oil-price-surge/

Off-the-grid CPP levy bill gets President's assent

https://www.brecorder.com/news/40367918/off-the-grid-cpp-levy-bill-gets-presidents-assent

Kia reintroduces Stonic EX at reduced price point

https://profit.pakistantoday.com.pk/2025/06/14/kia-reintroduces-stonic-ex-at-reduced-price-point/

<u>Finance Minister announces foreclosure laws to boost bank-led housing</u> financing

https://profit.pakistantoday.com.pk/2025/06/14/finance-minister-announces-foreclosure-laws-to-boost-bank-led-housing-financing/

SBP injects Rs13.5 trillion into banking system as liquidity support

https://profit.pakistantoday.com.pk/2025/06/14/sbp-injects-rs13-5-trillion-into-banking-system-as-liquidity-support/

Govt decides to raise cash withdrawal limit to Rs75,000



https://profit.pakistantoday.com.pk/2025/06/14/govt-decides-to-raise-cash-withdrawal-limit-to-rs75000/

International

Stocks Muted as Israel-Iran Conflict Rages: Markets Wrap

https://www.bloomberg.com/news/articles/2025-06-15/mounting-israel-iran-conflict-amps-up-geopolitical-market-risks?srnd=phx-markets

Oil Extends Gain as Israel-Iran Conflict Stokes Supply Concerns

https://www.bloomberg.com/news/articles/2025-06-15/latest-oil-market-news-and-analysis-for-june-16?srnd=phx-markets



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