

## Market Stats

### Market

KSE 100 Close | 40621.2 | Chg: -1.65%  
KSE ALL Vol. (mn) | 178.55  
FIPI (\$. mn) | 1.044

### Commodities

Brent Oil | \$ 76.07 | -0.14%  
Crude WTI | \$ 71.11 | -0.36%  
Coal (RB) | \$ 105.15 | -0.33%  
Gold | \$ 1949.94 | -0.02%  
Silver | \$ 23.97 | -0.01%  
Copper | \$ 3.86 | -0.18%

### Forex

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### Major Global Stock Indices

S&P500 | -0.37%  
Euro Stoxx 50 | -0.74%  
FTSE100 | -0.71%  
Nikkei | +0.2%  
Shanghai | -0.17%

### Today's Company announcement

TPLT  
ISL  
TOMCL  
FEROZ

Source: Newsprint, Bloomberg, PSX,  
Barchart.com, NCCPL

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## Morning News

### Domestic

Jul-May period: C/A deficit narrows by 81pc on lower import bill

<https://www.brecorder.com/news/40248773/jul-may-period-ca-deficit-narrows-by-81pc-on-lower-import-bill>

Pakistan not on IMF board's agenda

<https://www.brecorder.com/news/40248768/pakistan-not-on-imf-boards-agenda>

Pakistan's default odds rise as IMF sours on bailout: Bloomberg

<https://www.thenews.com.pk/print/1082437-pakistan-s-default-odds-rise-as-imf-sours-on-bailout-bloomberg>

Dar promises \$11bn for Sindh flood victims

<https://www.thenews.com.pk/print/1082384-dar-promises-11bn-for-sindh-flood-victims>

PM Shehbaz all praise for China for financial help during 'tough times'

<https://www.thenews.com.pk/latest/1082328-pm-shehbaz-all-praise-for-china-for-financial-help-during-tough-times>

Pakistan Rupee Weekend For The First Time in Seven Months on REER Index Against All Trading Partners

<https://augaf.com/pakistan-rupee-weekend-for-the-first-time-in-seven-months-on-reer-index-against-all-trading-partners/>

Budget debate: Over Rs41.367trn charged expenditure to be tabled in NA

<https://epaper.brecorder.com/2023/06/20/1-page/965515-news.html>

Punjab cabinet approves FY24 budget for 4 months

<https://www.dawn.com/news/1760631/punjab-cabinet-approves-fy24-budget-for-4-months>

Balochistan unveils Rs750b budget for FY2023-24

<https://tribune.com.pk/story/2422508/balochistan-unveils-rs750b-budget-for-fy2023-24>

Super tax waiver, tax on real estate, agri sectors in phases proposed

<https://epaper.brecorder.com/2023/06/20/1-page/965516-news.html>

Second oil shipment from Russia faces one-week delay

<https://www.thenews.com.pk/print/1082441-second-oil-shipment-from-russia-faces-one-week-delay>

PSMC halts production on inventory shortage

<https://www.thenews.com.pk/print/1082445-psmc-halts-production-on-inventory-shortage>

No political differences with PMLN: Bilawal

<https://www.thenews.com.pk/print/1082383-no-political-differences-with-pmln-bilawal>

### International

Oil prices mixed ahead of China lending benchmarks decision

<https://www.reuters.com/business/energy/oil-prices-mixed-ahead-china-lending-benchmarks-decision-2023-06-20/>

China cuts lending benchmarks for first time in 10 months to support economy

<https://www.reuters.com/world/china/china-cuts-lending-benchmarks-first-time-10-months-support-economy-2023-06-20/>

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