Investor Kit

Tuesday, 27 June, 2023

Market Stats

Market

KSE 100 Close | 41437.1 | Chg: 3.42% KSE ALL Vol. (mn) | 221.39 FIPI (\$. mn) | 0.652

Commodities

Brent Oil | \$ 74.54| +0.24% Crude WTI | \$ 69.61| +0.27% Coal (RB) | \$ 105| +0.82% Gold | \$ 1927.74| +0.24% Silver | \$ 22.92| +0.55% Copper | \$ 3.82| +0.59%

Forex

\$/PKR | \$ 286.71| -0.01% \$/EUR | \$ 0.92| -0.14% \$/JPY | \$ 143.44| -0.04% \$/GBP | \$ 0.79| -0.09% DXY | \$ 102.63| -0.07%

Major Global Stock Indices

S&P500 | -0.45% Euro Stoxx 50 | +0.21% FTSE100 | -0.11% Nikkei | -0.96% Shanghai | +0.58%

Today's Company announcement HMB THALL

Source: Newsprint, Bloomberg, PSX, Barchart.com, NCCPL

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Morning News

Domestic

Policy rate hiked by100 bps to 22pc https://epaper.brecorder.com/2023/06/27/1-page/966085-news.html

Acting president signs Finance Bill 2023-24 nation.com.pk/26-Jun-2023/acting-president-signs-finance-bill-2023-24

Dollar bonds jump on revised budget passage https://epaper.brecorder.com/2023/06/27/1-page/966084-news.html

Govt unlikely to impose additional Rs10 per litre PL on petrol, HSD in one go from July 1 <u>https://www.nation.com.pk/27-Jun-2023/govt-unlikely-to-impose-additional-rs10-per-litre-pl-on-petrol-hsd-in-one-go-from-july-1</u>

Dar launches new Shariah-compliant products of NSS https://epaper.brecorder.com/2023/06/27/16-page/966156-news.html

ECC approves over Rs21bn TSGs https://epaper.brecorder.com/2023/06/27/5-page/966113-news.html

ECC for reviewing timber, wood import policy https://epaper.brecorder.com/2023/06/27/1-page/966089-news.html

Govt decides to lease out Islamabad airport https://www.thenews.com.pk/print/1084950-govt-decides-to-lease-out-islamabad-airport

ECC approves Rs4b grant to overcome PIA's cash flow problems <u>https://profit.pakistantoday.com.pk/2023/06/26/ecc-approves-rs4b-grant-to-overcome-pias-cash-flow-problems/</u>

Cement maker opts for re-profiling of Rs11.9bn loan https://www.dawn.com/news/1761980/cement-maker-opts-for-re-profiling-of-rs119bn-loan

FED hike to increase fertiliser prices by upto Rs470/bag https://www.thenews.com.pk/print/1085000-fed-hike-to-increase-fertiliser-prices-by-upto-rs470bag

Juice makers decry 20pc federal excise duty https://www.thenews.com.pk/print/1085001-juice-makers-decry-20pc-federal-excise-duty

CJP hopes no trial of civilians by army till SC verdict is out <u>https://www.thenews.com.pk/print/1084943-cjp-hopes-no-trial-of-civilians-by-army-till-sc-verdict-is-out</u>

International

Oil Edges Higher After Choppy Session Sparked by Russian Turmoil <u>https://www.bloomberg.com/news/articles/2023-06-26/latest-oil-market-news-and-analysis-for-june-27?srnd=premium-asia#xj4y7vzkg</u>





For important disclosures refer to end of the document



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