

# Investor Kit

Thursday, March 21, 2024



## Market Statistics

### Market

KSE 100 Close | 65,731.8 | Chg: 0.35%  
KSE ALL Vol. (mn) | 170.68  
FIPI (\$. mn) | -0.093

### \*Commodities\*

Brent Oil | US\$ 86.44 | +0.57%  
Crude WTI | US\$ 81.69 | +0.28%  
Coal (RB) | US\$ 98.5 | -1.15%  
Gold | US\$ 2,205 | +2.03%  
Silver | US\$ 25.84 | +2.92%  
Copper | US\$ 4.11 | +0.45%

### \*Forex\*

US\$/PKR | \$ 278.41 | 0.08%  
US\$/EUR | \$ 0.91 | -0.1%  
US\$/JPY | \$ 150.52 | -0.48%  
US\$/GBP | \$ 0.78 | -0.09%  
DXY | \$ 103.22 | -0.6%

### \*Major Global Stock Indices\*

S&P500 | +0.89%  
Euro Stoxx 50 | -0.19%  
FTSE100 | -0.01%  
Nikkei | +1.72%  
Shanghai | -0.2%

### \*Today's Company announcement\*

ALAC  
CHBL  
PINL  
IGIHL  
SIBL  
FATIMA

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## Morning News

IMF says to disburse \$1.1bn after deal struck on final SBA review

<https://www.thenews.com.pk/print/1170558-imf-says-to-disburse-1-1bn-after-deal-struck-on-final-sba-review>

Pakistan's dollar bonds surge 1.2pc, touch two-year high post IMF's \$1.1billion nod

<https://www.thenews.com.pk/print/1170402-pakistan-s-dollar-bonds-surge-1-2pc-touch-two-year-high-post-imf-s-1-1billion-nod>

MTBs auction: govt borrowing well above target

<https://epaper.brecorder.com/2024/03/21/38-page/988411-news.html>

SNGPL, SSGC; Ogra raises monthly tariff of imported RLNG

<https://epaper.brecorder.com/2024/03/21/1-page/988307-news.html>

MBS, Munir discuss a raft of challenges

<https://epaper.brecorder.com/2024/03/21/38-page/988412-news.html>

Dealings with local consumers; IMF for GST registration of online digital platforms

<https://epaper.brecorder.com/2024/03/21/1-page/988315-news.html>

Discos' petitions for 2024-25; IMF asks PD to continue tariff rebasing on time

<https://epaper.brecorder.com/2024/03/21/1-page/988313-news.html>

Jul-Feb FDI down 17pc to \$820.6m YoY

<https://epaper.brecorder.com/2024/03/21/1-page/988302-news.html>

Sales tax assessment; FBR to fix minimum values of steel products on quarterly basis

<https://epaper.brecorder.com/2024/03/21/38-page/988407-news.html>

Pakistan's rice exports grow 86% to \$2.5bn in 8MFY24

<https://profit.pakistantoday.com.pk/2024/03/20/pakistans-rice-exports-grow-86-to-2-5bn-in-8mfy24/>

BIP's Ehad Sukuk-II listed on PSX

<https://epaper.brecorder.com/2024/03/21/38-page/988406-news.html>

Formation of PIAHC approved

<https://epaper.brecorder.com/2024/03/21/1-page/988316-news.html>

### **International**

Stocks in Asia Echo US Gains on Fed Rate Signals: Markets Wrap

<https://www.bloomberg.com/news/articles/2024-03-20/stock-market-today-dow-s-p-live-updates?srnd=markets-vp>

Oil rebounds as U.S. crude, gasoline stockpile drops provide some support

<https://www.reuters.com/business/energy/oil-rebounds-us-crude-gasoline-stockpile-drops-provide-some-support-2024-03-21/>

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Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s)

Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s)

Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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