Investor Kit

Wednesday, March 26, 2025

Market Statistics

Market

KSE 100 Close | 116,633.2 | Chg: 0.17% KSE ALL Vol. (mn) | 267.42 FIPI (\$. mn) | 0.895

Commodities

Brent Oil | US\$ 72.63| +0.33% Crude WTI | US\$ 69.24| +0.28% Coal (RB) | US\$ 87.1 |-0.17% Gold | US\$ 3,051.85 | -0.08% Silver | US\$ 34.22| +0.08% Copper | US\$ 5.26| +0.6%

Forex

MFFL

US\$/PKR | \$ 280.42 | -0.02% US\$/EUR | \$ 0.93 | +0.02% US\$/JPY | \$ 150.41 | +0.35% US\$/GBP | \$ 0.77 | +0.05% DXY | \$104.28| +0.07%

Major Global Stock Indices

S&P500 | +0.16% Euro Stoxx 50 | +1.32% FTSE100 | +0.3% Nikkei | +0.42% Shanghai | +0.18%

Today's Company announcement HINOON FLYNG

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Morning News

IMF reaches staff-level deal with Pakistan to unlock \$1.3 billion of new cash

https://www.brecorder.com/news/40354797/imf-reaches-staff-leveldeal-with-pakistan-to-unlock-13-billion-of-new-cash

Govt approves Rs1.3tr mega projects

https://tribune.com.pk/story/2536435/govt-approves-rs13tr-megaprojects

ECC okays \$500m hike in Reko Diq cost, development plan

https://www.thenews.com.pk/print/1295396-ecc-okays-500m-hike-inreko-diq-cost-development-plan

Industry estimates suggest oil sector may face Rs35bn loss due to sales tax exemption

https://www.thenews.com.pk/print/1295253-industry-estimatessuggest-oil-sector-may-face-rs35bn-loss-due-to-sales-tax-exemption

Punjab CM launches free tractor scheme

https://epaper.brecorder.com/2025/03/26/82-page/1043343-news.html

Products from Gwadar free zone set to hit global market

https://www.thenews.com.pk/print/1295408-products-from-gwadarfree-zone-set-to-hit-global-market

Altern Energy seeks early termination of agreements with CPPA

https://mettisglobal.news/altern-energy-seeks-early-termination-ofagreements-with-cppa/

YoY LSM slump shows underlying weaknesses

https://epaper.brecorder.com/2025/03/26/1-page/1043223-news.html

Govt to slash power tariffs soon: Leghari

https://www.thenews.com.pk/print/1295363-govt-to-slash-powertariffs-soon-leghari

Govt slashes March inflation forecast





https://tribune.com.pk/story/2536430/govt-slashes-march-inflationforecast

CCoP clears PIACL divestment with management stake

https://www.brecorder.com/news/40354789/ccop-clears-piacldivestment-with-management-stake

OGDCL approves \$627m funding for Reko Diq project

https://tribune.com.pk/story/2536379/ogdcl-approves-627m-fundingfor-reko-diq-project

PAAPAM warns green tractor scheme is undermining tractor parts industry

https://www.thenews.com.pk/print/1295256-paapam-warns-greentractor-scheme-is-undermining-tractor-parts-industry

POGC, PPL discover gas in Dadu's Rafat-1 well

https://www.brecorder.com/news/40354618/pogc-ppl-discover-gas-indadus-rafat-1-well

MARI begins gas & condensate production from Shewa discovery

https://mettisglobal.news/mari-begins-gas-condensate-production-fromshewa-discovery/

Govt accepts Bilawal's offer, asks him to engage PTI

https://www.thenews.com.pk/print/1295364-govt-accepts-bilawal-soffer-asks-him-to-engage-pti

International

Asian Stocks Edge Up, Traders Seek New Direction: Markets Wrap

https://www.bloomberg.com/news/articles/2025-03-25/stock-markettoday-dow-s-p-live-updates

Oil edges higher on tighter supply concerns

https://www.reuters.com/business/energy/oil-edges-higher-tightersupply-concerns-2025-03-26/









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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

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- Discounted Cash Flow (DCF)
- **Reserve Based DCF**
- Dividend Discount Model (DDM) _
- Justified Price to Book
- Residual Income (RI)
- Relative Valuation (Price to Earning, Price to Sales, Price to Book)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

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