Investor Kit

Thursday, March 28, 2024



Market Statistics

Market

KSE 100 Close | 66,547.8 | Chg: 0.97% KSE ALL Vol. (mn) | 189.12 FIPI (\$. mn) | 0.338

Commodities

Brent Oil | US\$ 85.72 | +0.36% Crude WTI | US\$ 81.72 | +0.28% Coal (RB) | US\$ 98.6 | -1.45% Gold | US\$ 2,215.45 | +0.12% Silver | US\$ 24.81 | +0.21% Copper | US\$ 4.03 | +0.36%

Forex

U\$\$/PKR | \$ 278.04 | 0.01% U\$\$/EUR | \$ 0.92 | +0.05% U\$\$/JPY | \$ 151.38 | +0.04% U\$\$/GBP | \$ 0.79 | +0.09% DXY | \$ 104.35 | +0.01%

Major Global Stock Indices

S&P500 | +0.86% Euro Stoxx 50 | +0.37% FTSE100 | +0.01% Nikkei | -1.18% Shanghai | +1.09%

Today's Company announcement

KEL UVIC RICL SPWL HASCOL HICL

PABC ANSM

GI Securities (BRP-009)

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Morning News

NAC to approve Q2 GDP estimates today

https://www.brecorder.com/news/40295934/nac-to-approve-q2-gdp-estimates-today

CEOs of Discos ordered to stop electricity theft

https://www.brecorder.com/news/40295939/ceos-of-discos-ordered-to-stop-electricity-theft

US says it doesn't support Iran-Pakistan gas pipeline project

https://tribune.com.pk/story/2460719/us-says-it-doesnt-support-iran-pakistan-gas-pipeline-project

SIFC set to brief 'new guard' on previous decisions

https://www.brecorder.com/news/40295933/sifc-set-to-brief-new-guard-on-previous-decisions

PIA privatisation: 'scheme of arrangement' endorsed

https://www.brecorder.com/news/40295922/pia-privatisation-scheme-of-arrangement-endorsed

Energy supply chain under threat

https://tribune.com.pk/story/2460641/energy-supply-chain-under-threat

Water shortfall feared in summer

https://tribune.com.pk/story/2460649/water-shortfall-feared-in-summer

Thatta Cat-III wind projects: PPIB develops 'new arrangements'

https://www.brecorder.com/news/40295938/thatta-cat-iii-wind-projects-ppib-develops-new-arrangements

No CCoP meeting under Dar's chairmanship held so far

https://www.brecorder.com/news/40295924/no-ccop-meeting-under-dars-chairmanship-held-so-far

'The Federation, in light of Entry 50, cannot tax the capital value of immovable property at all'





https://www.brecorder.com/news/40295926/the-federation-in-light-of-entry-50-cannot-tax-the-capital-value-of-immovable-property-at-all

Attempts to undermine Pakistan-China cooperation will not succeed: Chinese FM

https://tribune.com.pk/story/2460717/attempts-to-undermine-pakistan-china-cooperation-will-not-succeed-chinese-fm

Refineries set to resume fuel oil export after local demand wanes

https://www.thenews.com.pk/print/1172948-refineries-set-to-resume-fuel-oil-export-after-local-demand-wanes

Foreign investors: Jul-Feb profit repatriation soars 237pc to \$759.2m YoY

https://www.brecorder.com/news/40295923/foreign-investors-jul-feb-profit-repatriation-soars-237pc-to-7592m-yoy

International

Oil prices advance as investors reassess US inventories data

https://www.reuters.com/markets/commodities/oil-prices-advance-investors-reassess-us-inventories-data-2024-03-28/

Treasuries Decline, Asian Stocks Fall on Japan: Markets Wrap

https://www.bloomberg.com/news/articles/2024-03-27/stock-market-today-dow-s-p-live-updates



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Recommendation Rating System

Buy if target price on aforementioned security (ies) is more than 10%, from its last closing price(s) Hold if target price on aforementioned security (ies) is in between -10% and 10%, from its last closing price(s) Sell if target price on aforementioned security (ies) is less than -10%, from its last closing price(s)

Risk: Investment in securities are subject to economic risk, market risk, interest rate risks, currency risks, and credit risks, political and geopolitical risks. The performance of company (ies) covered herein might unfavorably be affected by multiple factors including, business, economic, and political conditions. Hence, there is no assurance or guarantee that estimates, recommendation, opinion, etc. given about the security (ies)/company (ies) in the report will be achieved.

Basic Definitions and Terminologies used: Target Price: A price target is the projected price level of a financial security stated by an investment analyst or advisor. It represents a security's price that, if achieved, results in a trader recognizing the best possible outcome for his investment, Last Closing: Latest closing price, Market Cap.: Market capitalization is calculated by multiplying a company's shares outstanding by current trading price. EPS: Earnings per Share. DPS: Dividend per Share. ROE: Return on equity is the amount of net income returned as a percentage of shareholders' equity. P/E: Price to Earnings ratio of a company's share price to its per-share earnings. P/B: Price to Book ratio used to compare a stock's market value to its book value. DY: The dividend yield is dividend per share, divided by the price per share.

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