# **Investor Kit**

Monday, March 4, 2024



## **Market Statistics**

#### Market

KSE 100 Close | 65,325.7 | Chg: 1.16% KSE ALL Vol. (mn) | 136.08 FIPI (\$. mn) | 0.854

#### \*Commodities\*

Brent Oil | US\$ 83.68 | +0.16% Crude WTI | US\$ 79.98 | +0.28% Coal (RB) | US\$ 101.25 | +0.15% Gold | US\$ 2,089.35 | -0.3% Silver | US\$ 23.27 | -0.39% Copper | US\$ 3.85 | -0.25%

#### \*Forex\*

U\$\$/PKR | \$ 279.19| +-0.03% U\$\$/EUR | \$ 0.92| -0.05% U\$\$/JPY | \$ 150.19| +0.05% U\$\$/GBP | \$ 0.79| -0.09% DXY | \$ 103.85| -0.01%

### \*Major Global Stock Indices\*

S&P500 | +0.8% Euro Stoxx 50 | +0.33% FTSE100 | +0.69% Nikkei | +0.43% Shanghai | +0.22%

\*Today's Company announcement\*
UPFL

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## **Morning News**

IMF wants govt to impose 18pc GST on POL products, unprocessed food, stationery

https://www.thenews.com.pk/print/1164197-imf-wants-govt-to-impose-18pc-gst-on-pol-products-unprocessed-food-stationery

IMF wants tax burden on non-salaried, salaried class increased

https://www.thenews.com.pk/print/1163465-imf-wants-tax-burden-on-non-salaried-salaried-class-increased

Rs4.25/lit premium on petrol adjusted

https://epaper.brecorder.com/2024/03/02/8-page/986717-news.html

Foreign investment in PSX surges to \$19.9 million since Feb. 8 polls

https://www.thenews.com.pk/print/1163320-foreign-investment-inpsx-surges-to-19-9-million-since-feb-8-polls

PBC calls for five-year IMF programme

https://www.dawn.com/news/1818685/pbc-calls-for-five-year-imf-programme

Jul-Feb trade deficit falls 30.2pc to \$14.87bn YoY

https://epaper.brecorder.com/2024/03/02/1-page/986670-news.html

2023: corporate profits boom despite economic slowdown

https://epaper.brecorder.com/2024/03/03/8-page/986781-news.html

SBP injects Rs8tr to ease liquidity woes

https://tribune.com.pk/story/2458095/sbp-injects-rs8tr-to-ease-liquidity-woes

Exporters reap Rs8 premium per dollar

https://www.dawn.com/news/1818688/exporters-reap-rs8-premium-per-dollar

Weekly SPI up 1.27pc

https://epaper.brecorder.com/2024/03/02/8-page/986722-news.html

Feb CPI-based inflation up 23.1pc YoY





https://epaper.brecorder.com/2024/03/02/1-page/986671-news.html

E&P firms prefer third parties

https://tribune.com.pk/story/2458091/ep-firms-prefer-third-parties

Feb oil sales decline 8pc YoY

https://epaper.brecorder.com/2024/03/03/8-page/986780-news.html

LPG price reduced slightly

https://www.dawn.com/news/1818483/lpg-price-reduced-slightly

Nepra approves modification in generation licence of Wapda

https://epaper.brecorder.com/2024/03/02/1-page/986663-news.html

Increased expenses': Pak Suzuki jacks up car prices by up to Rs180,000

https://www.brecorder.com/news/40291546/increased-expenses-pak-suzuki-jacks-up-car-prices-by-up-to-rs180000

Nepra approves key renewable energy projects for KE

https://www.thenews.com.pk/print/1163828-nepra-approves-key-renewable-energy-projects-for-ke

Payment to Chinese IPPs; Power Division allowed to draw Rs4bn from PERA

https://epaper.brecorder.com/2024/03/02/8-page/986723-news.html

Gwadar coal-fired power plant; PPIB extends financial closing date

https://epaper.brecorder.com/2024/03/03/1-page/986731-news.html

Lower output, imported cars dent vendor sector

https://www.dawn.com/news/1818479/lower-output-imported-carsdent-vendor-sector

Urea prices skyrocket as gas subsidies vanish, wheat crop at risk

https://www.thenews.com.pk/print/1163319-urea-prices-skyrocket-as-gas-subsidies-vanish-wheat-crop-at-risk

Insurance of power sector infrastructure can attract local, foreign investment'





https://www.brecorder.com/news/40291575/insurance-of-power-sector-infrastructure-can-attract-local-foreign-investment

PSMA for withdrawal of 15pc RD on molasses' exports

https://epaper.brecorder.com/2024/03/03/3-page/986743-news.html

AGP objects to Rs15b lent to PIA without approval

https://tribune.com.pk/story/2458194/agp-objects-to-rs15b-lent-to-pia-without-approval

Govt to divert Rs10b from provincial projects

https://tribune.com.pk/story/2458187/govt-to-divert-rs10b-from-provincial-projects

Online freelancers; PayPal remittances from this month: minister

https://epaper.brecorder.com/2024/03/03/1-page/986724-news.html

FBR extends T&T system to tiles sector

 $\underline{https://www.brecorder.com/news/40291619/fbr-extends-tt-system-to-tiles-sector}$ 

Ramazan package: Rs6.48bn allocated

https://epaper.brecorder.com/2024/03/02/1-page/986672-news.html

Tobacco sector suffers as tax measure fuels black market: industry data

https://www.thenews.com.pk/print/1163762-tobacco-sector-suffers-as-tax-measure-fuels-black-market-industry-data

Shehbaz voted PM for a second time amid protest

https://epaper.brecorder.com/2024/03/04/1-page/986785-news.html

\*International\*

Joint session on 9th to elect new president

https://epaper.brecorder.com/2024/03/04/1-page/986786-news.html

Oil climbs 2%, notches weekly gains ahead of OPEC+ decision

https://www.reuters.com/business/energy/oil-prices-rise-gaza-deaths-complicate-ceasefire-talks-2024-03-01/







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